



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand light to moderate. Offerings of frozen 8-16 lb. hens and 16-24 lb. toms moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-98.00 cents fob and 16-24 lb. toms 93.00-98.00 cents fob for current shipments. No current trading reported.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on breast meat is steady to weak and the balance of white meat was steady. Demand on breast meat was limited with the balance of white meat light to moderate. Offerings of breast meat was moderate to heavy with the balance of white meat light to moderate. Thigh meat market was steady on fresh and mixed on frozen. Demand and offerings was light to moderate. The market on mechanically separated turkey is steady. Demand and offerings was light to moderate. Trading was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. The export market was steady. Demand and offerings was light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 23 January 2013.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on tom breast meat was steady to weak, and the balance of white meat is steady. Demand on tom breast meat is light, balance of white meat demand light to moderate. Offerings of breast meat moderate to heavy, balance of white meat light to moderate. Trading was slow to moderate. For domestic: machine defatted tom gizzards 84 cents and frozen breeder tom breast meat 163-166 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	122.00	16
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	165.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.00	160
DRUMSTICKS, TOM	60.00		60.00	20
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.50	80
DRUMSTICKS, HEN	52.00		52.00	2
WINGS, FULL-CUT, TOM		F	46.19	129
WINGS, FULL-CUT, HEN	48.00		48.00	5
WINGS, V-TYPE, TOM		W	75.00	2
WINGS, V-TYPE, HEN	117.00		117.00	2
NECKS, TOM	44.00-46.00		45.00	40
NECKS, HEN	32.00		32.00	4
BREASTS, B/S, TOM 3/		R	170.00	200
BREASTS, B/S, TOM--FRESH 3/	189.00		189.00	40
THIGH MEAT	137.00		137.00	40
THIGH MEAT--FRESH	140.00		140.00	40
BREAST TRIM MEAT		T	95.00	24
SCAPULA MEAT		T	110.00	12
WING MEAT WITH SKIN		T	91.00	15
TENDERLOINS		F	155.00	2
DESTRAPPED TENDERS		T	155.00	30
DESTRAPPED TENDERS--FRESH	155.00		155.00	40
MECHANICALLY SEPARATED 4/		R	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	30.00-31.00		30.50	80

EXPORT TRADING

DRUMSTICKS, TOMS	61.00-62.00		61.50	80
WINGS FULL-CUT - TOMS		F	42.00	330
WINGS, V-TYPE, TOM		F	92.00	162
TAILS		F	53.00	54
MECHANICALLY SEPARATED 4/		R	30.00	540
THIGH MEAT - FROZEN		F	136.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.