



BROILER MARKET NEWS REPORT

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Market News & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in all areas. Retail and food service demand is light to moderate following the holiday weekend as dealers assess the market. Offerings are light to heavy, mostly light to moderate for current trade needs. Floor stocks are mixed ranging light to heavy. Market activity is slow to moderate for early week business. In the parts structure, movement is light to moderate with many noted issues with truck availability for the West Coast (trucks can't find backhauls), new trucking inspection regulations and added cost. Prices are trending firm to higher for wings and whole breast, steady to at least steady for the balance of items. Supplies of wings are in close balance with premiums noted; whole breast are light to moderate and clearing well. Other items are sufficient. Market activity is slow to active. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 99.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
1,004	94.97 – 105.00	99.21

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	190.00	1,705
BREASTS - B/S	165.00	7,258
BREASTS - WHOLE	105.00	1,418
THIGH MEAT - B/S	137.50	1,231
THIGHS	73.50	1,327
DRUMSTICKS	72.50	1,357
LEG QUARTERS	54.00	9,374
WINGS	199.00	3,783

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.	Monthly Composite Weighted Average	
This Week:	101.23	↓ 2.58	12,255	Wtd Avg	1,000 lbs.
Last Week:	103.81		11,824	Dec	97.63
Last Year:	84.04	↑ 17.19	13,960		47,943

Eastern Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	74.00 - 126.00	98.00 - 105.00	102.90	↓ 1.66	5,647	104.56	5,875
WOGS:	92.00 - 122.00	98.00 - 105.00	102.15	↓ 1.17	1,349	103.32	1,386
NEW YORK							
Whole Body:	93.25 - 108.00	100.00 - 105.00	102.96	↓ 0.74	1,438	103.70	1,508

Central Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 111.00	89.00 - 98.00	95.55	↓ 2.77	3,707	98.32	3,470
WOGS:	83.00 - 111.00	89.00 - 97.00	93.92	↓ 3.58	2,824	97.50	2,720
CHICAGO							
Whole Body:	83.00 - 108.25	89.00 - 98.00	95.16	↓ 1.92	1,955	97.08	1,683

Western Region

	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 128.00	98.00 - 108.00	105.25	↓ 4.47	2,901	109.72	2,479
WOGS:	88.00 - 111.00	98.00 - 104.00	100.39	↓ 7.68	1,650	108.07	1,648
LOS ANGELES							
Whole Body:	88.00 - 128.00	98.00 - 108.00	105.84	↓ 3.19	2,041	109.03	1,799

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Poultry Market News & Analysis; www.ams.usda.gov/pymnhomepage

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Prepared: 18-Jan-13 11:57 AM Central Time

NORTHEAST BROILER/FRYER PARTS

Prices are trending firm to higher for wings; firm for bone-in breast and steady to at least steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions during early week trading. Supplies of wings are in close balance with premiums noted; bone-in breast are light to moderate and clearing well. Other items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*		AVG**	/LBS.
BREAST - B/S		160	138.02	1,115,800
TENDERLOINS		150	150.62	255,920
BREAST - WITH RIBS	98-99	109.35	80,803	
BREAST - LINE RUN	98	101.00	72,000	
LEGS	68-69	68.09	99,760	
LEG QUARTERS (BULK)	47-48	50.28	346,720	
DRUMSTICKS	54-55	58.61	107,080	
THIGHS	70-71	78.40	44,920	
B/S THIGHS	128-129	130.33	97,680	
WINGS (WHOLE)	205-206	208.82	292,640	
BACKS & NECKS (STRIPPED)	16-18	18.00	4,760	
LIVERS (5 POUND TUBS)	55-60	58.08	13,060	
GIZZARDS (HEARTS)	75-80	80.00	23,360	

January 21, 2013

BREAST - B/S		160	136.05	442,840
TENDERLOINS		150	150.54	81,360
BREAST - WITH RIBS	98-99	108.71	39,518	
BREAST - LINE RUN	98	101.25	36,000	
LEGS	68-69	66.91	160,920	
LEG QUARTERS (BULK)	47-48	48.70	211,813	
DRUMSTICKS	54-55	62.40	75,040	
THIGHS	70-71	80.39	37,800	
B/S THIGHS	128-129	130.10	38,240	
WINGS (WHOLE)	204-205	203.93	142,860	
BACKS & NECKS (STRIPPED)	16-18	18.00	3,920	
LIVERS (5 POUND TUBS)	55-60	59.12	3,420	
GIZZARDS (HEARTS)	75-80	81.00	15,120	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	205	47.00-49.00	-	47.78
LEG QUARTERS (4/10)	289	48.00-51.00	-	49.17
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 22, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
67.00 - 69.00	67.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 21-JAN-2013 TO 25-JAN-2013, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	126.00 - 161.00	129.00 - 139.00
TENDERLOINS	145.00 - 162.00	149.00 - 154.00
BREAST - LINE RUN	97.00 - 114.00	99.00 - 107.00
LEGS	65.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 63.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 62.00	50.00 - 53.00
DRUMSTICKS	49.00 - 60.00	-
THIGHS	68.00 - 83.00	-
B/S THIGHS	121.00 - 135.00	-
WINGS (WHOLE)	194.00 - 209.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	01/22	01/18	01/18	01/15	01/11
Alabama	3,784	3,539	5.65	3,670	5.46
Arkansas	4,586	4,322	5.61	4,605	5.49
Delmarva	2,102	2,000	5.91	2,032	6.08
Ky-LA-TN	2,181	2,721	5.46	2,204	5.39
Mississippi	2,868	2,817	6.03	2,873	6.28
North Carolina	2,874	3,143	7.39	2,820	7.09
Texas	2,377	2,216	5.44	2,298	5.52
Total	20,772	20,758	5.93	20,502	5.91
Mon-Tue	36,798(A)			41,249(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jan-13 is estimated to be 31,077,000 up 1.01 percent from a week ago and unchanged from a year ago. (last week 30,765,000 last year 31,084,000)

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are steady to firm on all fat contents. Supplies are light to moderate. Schedules are normal. Demand for fresh 15-20% MSC is moderate to good for both domestic and export channels with the balance of fat contents moderate. For many, new contracts have transitioned smoothly at prices similar to and slightly lower than last year's levels, as well as formula based pricing. Market activity is moderate to active. Supplies of raw materials are moderate and sought after. Frames are trading between 11-15 cents FOB.

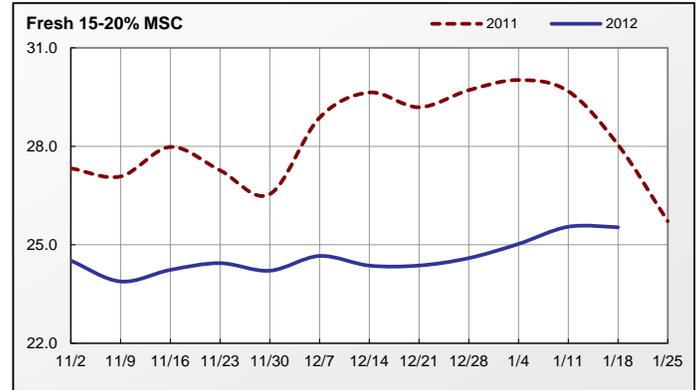
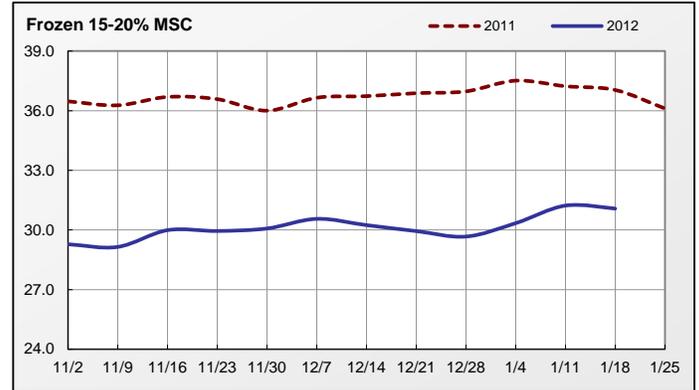
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	18-Jan-13	Last Week	Last Year	18-Jan-13	Last Week	Last Year
15% or Less						
Price Range		30.00	-	24.00 - 26.00	24.00 - 26.00	31.00-32.00
Wtd Avg Price		30.00	-	25.33	25.00	31.75
Volume Traded	-	40	-	184	163	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 32.00	30.00 - 32.00	36.00-38.00	23.00 - 27.75	22.50 - 27.50	20.00-35.00
Wtd Avg Price	31.07	31.22	37.04	25.53	25.55	28.05
Volume Traded	1,290	1,425	1,832	4,264	4,712	4,141
Volume Exported	1,250	1,185	1,792	775	1,061	367
20% or More						
Price Range	-	-	-	20.00	20.00	22.50
Wtd Avg Price	-	-	-	20.00	20.00	22.50
Volume Traded	-	-	-	41	41	82
Volume Exported	-	-	-	-	-	-

Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2012	2011	2010	2012	2011	2010
15% or Less						
Wtd Avg Price	30.19	28.00	26.07	26.34	26.20	21.96
Volume Traded	640	80	590	7,853	7,490	10,213
Volume Exported	-	-	270	-	-	1,617
15-20%						
Wtd Avg Price	31.36	28.76	23.82	24.54	24.21	18.61
Volume Traded	94,239	84,242	86,375	209,299	197,033	187,000
Volume Exported	82,427	75,407	75,910	24,701	25,216	28,009
20% or More						
Wtd Avg Price	-	-	-	22.19	20.04	18.85
Volume Traded	-	-	-	3,510	4,529	3,834
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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