



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is generally steady. Demand light to moderate with interest mostly for deferred shipments. Offerings of frozen hens and 16-24 lb. toms mixed, mostly moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-98.00 cents fob and 16-24 lb. toms 93.00-98.00 cents fob for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 95.50 cents fob.

The market on tom breast meat is steady to weak with offering prices trending lower. Demand light at best on fresh tom breast meat with interest consisting mostly of part loads. Offerings moderate to heavy. The market on the balance of white meat is generally steady for the light to moderate demand. Offerings light to moderate. The market on consumer sized breasts is steady. Demand light to mostly moderate. Offerings moderate. The market on tom wings and necks is steady to instances weak, balance of tom bulk parts steady. Demand light to moderate. Offerings light to moderate, mostly moderate. The market on thigh meat is steady with fresh in the strongest position. Demand light to moderate. Offerings light to moderate with frozen the most available. The market on mechanically separated turkey is steady. Demand moderate to good, mostly moderate. Trading heavy on 4-8 lb. breasts, balance light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 15 January 2013.

The market on tom breast meat is steady with a steady to weak undertone. The market on the balance of white meat is mostly steady. Demand on tom breast meat is light at best, balance of white meat light to moderate. Offerings of tom breast meat moderate to moderately heavy, balance of white light to moderate with some finding frozen scapula and breast trim less available. The market on tom drums and tails is steady. Demand light to moderate with some finding increased tom drum export interest. Offerings light to moderate. Tom necks are steady to weak with trading found at lower prices while tom full-cut wings are steady at best. Demand light to moderate. Offerings of tails light and tom wings and necks moderate. Trading heavy on 4-8 lb. breasts, balance light. For domestic: fresh tom Wings 42 and necks 42, hearts 42, Basted rib breasts – Grade A 8-10 lb. 135, plant grade 20 lb. and heavier 155 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	123.00-125.00		124.25	1,604
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	117.00		117.00	400
DRUMSTICKS, TOM		F	61.00	14
DRUMSTICKS, TOM--FRESH	58.00		58.00	400
DRUMSTICKS, HEN		W	54.00	2
WINGS, FULL-CUT, TOM	42.00		42.00	40
WINGS, FULL-CUT, HEN		W	50.00	4
WINGS, V-TYPE, TOM		F	78.00	8
WINGS, V-TYPE, HEN		W	119.00	2
NECKS, TOM		F	45.94	194
NECKS, HEN		W	33.00	2
BREASTS, B/S, TOM 3/		R	165.00	200
BREASTS, B/S, TOM--FRESH 3/		F	200.78	18
THIGH MEAT		M	141.00	40
THIGH MEAT--FRESH	142.00		142.00	26
BREAST TRIM MEAT		R	95.00	80
SCAPULA MEAT		M	110.00	80
WING MEAT WITH SKIN		T	87.00	80
TENDERLOINS				
DESTRAPPED TENDERS		M	158.00	200
DESTRAPPED TENDERS--FRESH		M	159.00	120
MECHANICALLY SEPARATED 4/	30.00		30.00	80
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	61.95	512
WINGS FULL-CUT - TOMS	44.00-48.00		46.00	108
WINGS, V-TYPE, TOM		M	83.00	108
TAILS		M	54.00	108
MECHANICALLY SEPARATED 4/		M	32.00	42
THIGH MEAT - FROZEN		M	138.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JANUARY 2013.

The market on bulk parts was steady with tom necks and tom two joints steady to weak. Demand and offerings light to moderate. The market on tom breast meat was steady with a weak undertone. The market on the balance of white meat is mostly steady. Demand on tom breast meat is light with the balance of white meat light to moderate. Offerings of tom breast meat moderate to heavy, balance of white light to moderate. Trading heavy on 4-8 lb. breasts, balance slow. For domestic: frozen grade A non-basted breast 8-10 lbs. 155 cents, 10-12 lbs. 160, 12-14 lbs. 155, 14-16 lbs. 160, 16-18 lbs. 160, 18-20 lbs. 165, 20 / up lbs. 165, plant grade basted breast 18-20 lbs. and 20 & up lbs. 155 delivered. For export: fresh tom drums 58, fresh MST 31, fresh thigh meat 141-142 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00-126.00		121.33	720
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	116.00		116.00	320
DRUMSTICKS, TOM		F	61.00	14
DRUMSTICKS, TOM--FRESH	58.00		58.00	120
DRUMSTICKS, HEN	54.00		54.00	1
WINGS, FULL-CUT, TOM	45.00		45.00	4
WINGS, FULL-CUT, HEN	50.00		50.00	4
WINGS, V-TYPE, TOM	75.00		75.00	2
WINGS, V-TYPE, HEN	119.00		119.00	4
NECKS, TOM	46.00		46.00	6
NECKS, HEN	33.00		33.00	6
BREASTS, B/S, TOM 3/		R	165.00	200
BREASTS, B/S, TOM--FRESH 3/		F	200.78	18
THIGH MEAT	139.00		139.00	8
THIGH MEAT--FRESH		T	142.00	26
BREAST TRIM MEAT	95.00		95.00	6
SCAPULA MEAT		M	110.00	80
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		M	158.00	200
DESTRAPPED TENDERS--FRESH		M	159.00	120
MECHANICALLY SEPARATED 4/		T	30.00	80
MECHANICALLY SEPARATED--FRESH 4/	30.50-32.50		31.25	160
EXPORT TRADING				
DRUMSTICKS, TOMS	61.00		61.00	200
WINGS FULL-CUT - TOMS		T	46.00	108
WINGS, V-TYPE, TOM		M	83.00	108
TAILS		M	54.00	108
MECHANICALLY SEPARATED 4/	30.00		30.00	80
THIGH MEAT - FROZEN		M	138.50	80

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.