



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are about steady to instances weak in the East, steady to weak in the Midwest and steady in the West. Retail and food service demand is light to moderate for mid-week business as dealers limited orders to regular commitments. Offerings cover the full range but are mostly moderate to heavy for current trade needs. Floor stocks balanced to short. Market activity is slow to moderate as many buyers push out higher priced inventories. In the parts structure, movement is light to moderate as snow, sleet and rain hamper parts of the Northeast. Prices are trending firm to higher for wings, firm for bone-in breast; steady for the balance of parts. Supplies of wings are in close balance and commanding premiums. Breast items and tenders are light to moderate with good movement and other items are sufficient. Market activity is slow to active. In production areas, live supplies are moderate at desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .25 cents to **99.25** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 90.50 cents last year on January 18, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	186.50
BREASTS - B/S	161.50
BREASTS - WHOLE	104.50
THIGH MEAT - B/S	135.50
THIGHS	71.50
DRUMSTICKS	65.00
LEG QUARTERS	54.00
WINGS	198.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb.; U.S. Grade A and Plant Grade)

	Price Range
Hens	80.0 - 86.0
Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 19-Jan-13

CW: 01/19/13(1) PW: 01/12/13

Class	----- Thousand head -----	
Broiler/fryer	155,147(2)	152,066
Light hens	2,102	1,667
Heavy hens	1,583	1,600
Total	158,832	155,333

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Jan-13 is 144.8 million head compared to 148.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.5 million head or 10.7 million more than estimated available. For the week of 26-Jan-13 the estimated available is 146.4 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 11, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	109.36	147.01	89.64	35.86	7.17	107.57
High	112.59	161.35	103.98	43.03	10.76	107.57
Mostly	111.15	157.77	100.40	39.44	7.17	107.57
<b>SAN JUAN</b>						
Low	108.29	143.42	86.05	32.27	7.17	107.57
High	111.15	161.35	100.40	39.44	10.76	107.57
Mostly	111.15	157.77	96.81	35.86	7.17	107.57
<b>NEW SAN JUAN</b>						
Low	110.08	150.60	93.23	35.86	10.76	111.15
High	113.31	164.94	107.57	46.61	14.34	111.15
Mostly	111.15	161.35	103.98	43.03	10.76	111.15
<b>BECERRA</b>						
Low	111.15	154.18	96.81	35.86	10.76	111.15
High	113.66	168.52	111.15	50.20	14.34	111.15
Mostly	111.15	164.94	107.57	46.61	10.76	111.15

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 01/14/13	106,386	74,929
AM 01/01/13	95,985	76,228
CHG	10401	-1299
PCT CHG	11%	-2%

## COLD STORAGE MOVEMENT - (in thousands)

	Processed Turkeys			Processed other Poultry		
	01/14/13	01/07/13	01/16/12	01/14/13	01/07/13	01/16/12
<b>PACIFIC COAST</b>	293	247	280	1,620	1,542	1,518
<b>LOS ANGELES</b>	156	109	191	957	902	599

## WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 23-Feb-13 is estimated at 151.0 million head. This compares to 148.5 million head the previous week and to 152.4 million head the same week a year ago, when the slaughter was 152.3 million head and the national weighted average price was 90.50 cents per pound.

## BROILER HATCHERY

Week Ending 01/12/13

### BROILER-TYPE EGGS SET UP 2 PERCENT

Commercial hatcheries in the 19 State weekly program set 197 million eggs in incubators during the week ending January 12, 2013. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

### 19 Selected States Total (1,000 eggs)

	2013	2012	% PY
Eggs Set	196,627	193,079	+02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA, NASS

### BROILER-TYPE CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19 State weekly program placed 165 million chicks for meat production during the week ending January 12, 2013. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through January 12, 2013 were 328 million, up 1 percent from the same period a year earlier.

### 19 Selected States Total (1,000 chicks)

	2013	2012	% PY
Chicks Placed	164,547	162,550	+01

JAN 15

SOUTHERN STATES BROILER/FRYER PARTS

JAN 16

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD	ITEM	POUNDS			WTD
	(000)	RANGE	MAJORITY	AVG		(000)	RANGE	MAJORITY	AVG
BREAST - B/S	320	124.00-146.00	-	132.05	BREAST - B/S	168	126.00-146.00	-	132.43
TENDERLOINS	121	138.00-150.00	-	139.83	TENDERLOINS	107	137.00-150.00	-	138.88
BREAST - LINE RUN	TOO FEW TO REPORT				BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT				FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT				LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	235	45.00-49.00	-	47.32	LEG QUARTERS (BULK)	180	44.00-49.00	-	46.92
LEG QUARTERS (4/10)	320	48.00-51.00	-	49.38	LEG QUARTERS (4/10)	224	48.00-51.00	-	48.88
WINGS (WHOLE)	TOO FEW TO REPORT				WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT				WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT				DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT				THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT				B/S THIGHS	TOO FEW TO REPORT			

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50 - 69.50	66.58	62.00 - 69.50	65.96	65.90

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm to higher for wings; firm for bone-in breast and steady to at least steady for the balance of items. Trucklot buying activity is light to moderate for mid-week trading as snow, sleet and rain hampers parts of the Northeast. Supplies of wings are in close balance and commanding premiums; breast cuts are light to moderate with bone-in breasts noted as clearing well. Other items are generally sufficient for current needs. Movement is mostly moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JAN 15	CURRENT NEG	WTD		JAN 16	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	160	135.39	1,275,040	BREAST - B/S	160	138.76	610,360
TENDERLOINS	150	149.82	268,080	TENDERLOINS	150	147.97	172,920
BREAST - WITH RIBS	97-98	108.15	57,005	BREAST - WITH RIBS	97-98	108.58	96,967
BREAST - LINE RUN	97	102.41	13,517	BREAST - LINE RUN	97	101.97	90,103
LEGS	68-69	66.48	134,400	LEGS	68-69	68.43	104,440
LEG QUARTERS (BULK)	47-48	50.23	382,720	LEG QUARTERS (BULK)	47-48	51.21	122,080
DRUMSTICKS	54-55	58.00	128,360	DRUMSTICKS	54-55	60.18	91,080
THIGHS	70-71	80.98	65,360	THIGHS	70-71	83.83	65,240
B/S THIGHS	128-129	127.20	138,560	B/S THIGHS	128-129	129.32	65,800
WINGS (WHOLE)	202-203	202.63	281,440	WINGS (WHOLE)	203-204	206.91	211,320
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,689	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,080
LIVERS (5 POUND TUBS)	55-60	57.14	13,410	LIVERS (5 POUND TUBS)	55-60	58.12	9,680
GIZZARDS (HEARTS)	75-80	80.04	22,740	GIZZARDS (HEARTS)	75-80	79.16	16,800

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\*Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

DAILY ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS	ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)				
Alabama	3,599	3,762	3,537	3,466	5.67	5.46	3,249	5.69
Arkansas	4,912	4,874	4,835	3,626	5.73	5.49	4,653	5.73
Delmarva	2,034	2,056	2,035	2,053	6.38	6.08	2,086	6.35
KY-LA-TN	2,329	2,386	2,338	2,288	5.43	5.39	2,349	5.42
Mississippi	2,796	2,850	2,807	2,254	6.24	6.28	2,813	6.22
North Carolina	2,833	2,863	2,794	3,425	7.45	7.09	2,816	7.58
Texas	2,437	2,336	2,401	2,301	5.80	5.52	2,424	5.77
Total	20,940	21,127	20,747	19,413	6.06	5.91	20,390	6.07
Mon-Wed	63,256 (A)				61,662 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Jan-13 is estimated to be 31,329,000 head up 2.39 percent from a week ago and up 2.05 percent from a year ago.

(Last week 30,597,000, last year 30,700,000)

HACKETTSTOWN POULTRY SALES

FOR 01/15/13

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	.20	.80	.37	HEAVY FOWL ea.	-	3.50	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	2.00	4.00	2.69
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	3.50	8.00	5.69
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	3.00	13.00	6.25
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	1.13	1.70	1.49
RABBITS lb.	.60	3.00	2.04	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	4.00	5.50	4.98
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	9.00	10.00	9.59
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	6.50	8.50	7.36	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	.75	3.00	1.92	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	7.00	-	PHEASANTS ea.	-	20.00	-
QUAIL ea.	-	3.00	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS (doz )	-	-	-
QUAIL EGGS ea.	-	-	-	QUAIL EGGS ea.	-	-	-
EMU ea.	-	-	-	TOTAL PIECES SOLD	315		