



BROILER MARKET NEWS REPORT

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Market News & Analysis

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady in the West, about steady to weak in the East and weak in the Midwest. Retail and food service demand cover the full range but is mostly light as dealers assess market conditions entering the week. Offerings are light to at times heavy, mostly moderate for early week business. Floor stocks are balanced to short. Market activity is slow to moderate. In the parts structure, movement is light to good, mostly moderate following the weekend. Prices are trending firm to higher for wings, mostly firm for breast items and steady for the balance of parts. Supplies of wings are in close balance with premiums noted; breast items are light to moderate and moving well. Other items are at least sufficient. Market activity is slow to active. In production areas, live supplies are moderate at desirable weights.

GEORGIA F.O.B. DOCK WHOLE BIRD PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 99.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS **RANGE**
974 90.22 – 104.97

98.89

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

GEORGIA F.O.B. DOCK PRICES

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	190.50	1,741
BREASTS - B/S	166.00	7,294
BREASTS - WHOLE	102.50	1,454
THIGH MEAT - B/S	136.50	1,231
THIGHS	73.00	1,327
DRUMSTICKS	73.00	1,357
LEG QUARTERS	53.50	9,374
WINGS	194.50	3,783

USDA Weekly National Whole Broiler/Fryer Report (Fri)

	Wtd Avg	Change	1,000 lbs.
This Week:	103.81	↓ 1.17	11,824
Last Week:	104.98		11,248
Last Year:	80.95	↑ 22.86	12,920

Monthly Composite Weighted Average

	Wtd Avg	1,000 lbs.
Dec	97.63	47,943

Eastern Region

THIS WEEK

LAST WEEK

	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	75.00 - 127.00	99.00 - 106.00	104.56	↑ 0.95	5,875	103.61	5,555
WOGS:	87.50 - 123.00	98.00 - 107.00	103.32	↓ 0.61	1,386	103.93	1,304
NEW YORK							
Whole Body:	89.00 - 108.00	100.00 - 106.00	103.70	↓ 1.64	1,508	105.34	1,403

Central Region

THIS WEEK

LAST WEEK

	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	84.00 - 112.00	94.00 - 103.00	98.32	↓ 4.27	3,470	102.58	3,372
WOGS:	84.00 - 112.00	92.00 - 102.00	97.50	↓ 4.37	2,720	101.87	2,514
CHICAGO							
Whole Body:	84.00 - 108.00	93.00 - 101.00	97.08	↓ 6.06	1,683	103.14	1,860

Western Region

THIS WEEK

LAST WEEK

	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	93.00 - 125.00	106.00 - 110.00	109.72	↓ 2.02	2,479	111.74	2,322
WOGS:	93.00 - 116.00	106.00 - 110.00	108.07	↓ 3.74	1,648	111.81	1,927
LOS ANGELES							
Whole Body:	93.00 - 123.00	107.00 - 109.00	109.03	↓ 3.97	1,799	113.00	1,560

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

Source: USDA AMS Poultry Market News & Analysis; www.ams.usda.gov/pymnhomepage

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Prepared: 11-Jan-13 1:01 PM Central Time

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings; firm for bone-in breast and steady to at least steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Supplies of wings are in close balance with premiums noted; breast cuts are light to moderate with bone-in breast in the better balance. Other items are generally sufficient for current needs. Movement is mostly moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		160	136.89	718,800
TENDERLOINS		150	148.95	103,040
BREAST - WITH RIBS		96-97	110.06	55,684
BREAST - LINE RUN		96	100.26	72,757
LEGS		68-69	68.21	118,440
LEG QUARTERS (BULK)		47-48	49.52	239,174
DRUMSTICKS		54-55	55.36	216,145
THIGHS		70-71	81.08	51,680
B/S THIGHS		128-129	125.63	53,680
WINGS (WHOLE)		201-202	205.59	216,920
BACKS & NECKS (STRIPPED)		16-18	18.00	6,720
LIVERS (5 POUND TUBS)		55-60	55.84	13,730
GIZZARDS (HEARTS)		75-80	79.97	20,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	01/14	01/10	01/10	01/07	01/03
Alabama	3,699	3,562	5.55	3,567	5.71
Arkansas	4,944	4,784	5.64	4,916	5.56
Delmarva	2,072	2,101	6.15	2,002	6.43
Ky-LA-TN	2,361	2,387	5.10	2,302	5.22
Mississippi	2,819	2,809	6.14	2,818	6.26
North Carolina	2,870	2,772	7.33	2,833	7.49
Texas	2,424	2,444	5.60	2,415	5.87
Total	21,189	20,859	5.90	20,853	6.03
Mon	21,189(A)			20,853(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Jan-13 is estimated to be 31,701,000 up 1.31 percent from a week ago and up 37.2 percent from a year ago. (last week 31,292,000 last year 23,108,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	328	124.00-146.00	-	131.85
TENDERLOINS	132	138.00-150.00	-	139.70
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	243	45.00-49.00	-	47.37
LEG QUARTERS (4/10)	327	48.00-51.00	-	49.41
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 14, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50 - 69.00	66.31	65.84

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 14-JAN-2013 TO 18-JAN-2013, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	126.00 - 161.00	129.00 - 136.00
TENDERLOINS	145.00 - 162.00	149.00 - 155.00
BREAST - LINE RUN	96.00 - 115.00	96.00 - 101.00
LEGS	65.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	48.00 - 51.00
LEG QUARTERS (4/10)	49.00 - 62.00	49.00 - 53.00
DRUMSTICKS	46.00 - 58.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	121.00 - 135.00	-
WINGS (WHOLE)	186.00 - 204.00	-
BACKS & NECKS (STRIPPED)	15.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

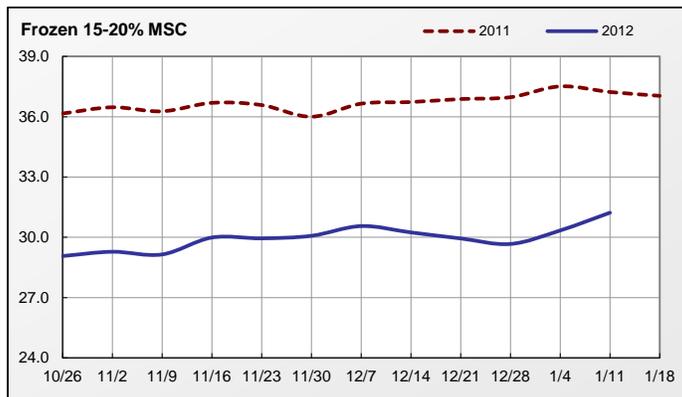
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are steady to firm on all fat contents. Supplies are light to moderate. Schedules are normal. Domestic and export demand is moderate with renewed good interest following the holidays as many in industry come back online. New contracts have begun and seem to be going smoothly for most at prices similar to and slightly lower than last year's levels, as well as formula based pricing. Market activity is moderate to more active. Supplies of raw materials are moderate to available. Frames are trading between 11-14 cents FOB, mostly 12-13 cents FOB.

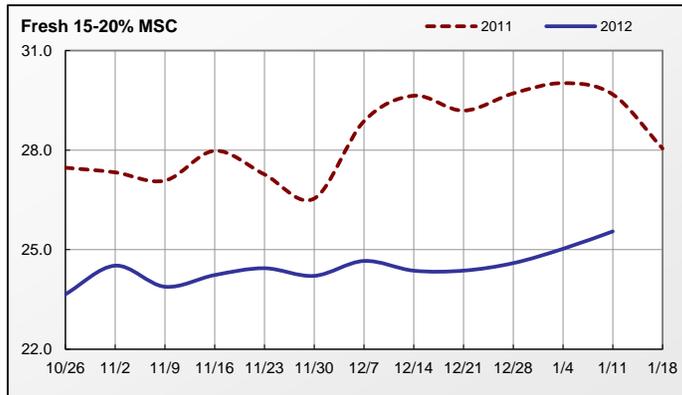
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	11-Jan-13	Last Week	Last Year	11-Jan-13	Last Week	Last Year
15% or Less						
Price Range	30.00	-	-	24.00 - 26.00	24.00 - 26.00	32.00-36.00
Wtd Avg Price	30.00	-	-	25.00	25.14	33.33
Volume Traded	40	-	-	163	143	245
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 32.00	28.00 - 32.00	34.00-39.00	22.50 - 27.50	22.00 - 27.00	23.00-35.00
Wtd Avg Price	31.22	30.34	37.23	25.55	25.03	29.68
Volume Traded	1,425	855	1,862	4,712	3,417	3,947
Volume Exported	1,185	815	1,622	1,061	530	367
20% or More						
Price Range	-	-	-	20.00	20.00	22.50
Wtd Avg Price	-	-	-	20.00	20.00	22.50
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2012	2011	2010	2012	2011	2010
15% or Less						
Wtd Avg Price	30.19	28.00	26.07	26.34	26.20	21.96
Volume Traded	640	80	590	7,853	7,490	10,213
Volume Exported	-	-	270	-	-	1,617
15-20%						
Wtd Avg Price	31.36	28.76	23.82	24.54	24.21	18.61
Volume Traded	94,239	84,242	86,375	209,299	197,033	187,000
Volume Exported	82,427	75,407	75,910	24,701	25,216	28,009
20% or More						
Wtd Avg Price	-	-	-	22.19	20.04	18.85
Volume Traded	-	-	-	3,510	4,529	3,834
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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