



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady to weak and attempting to find a floor. Demand light to moderate with some finding interest for the fall holidays. Offerings of frozen hens and 16-24 lb. toms at least moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-99.00 cents fob and 16-24 lb. toms 93.00-99.00 cents fob for current shipments. Trading moderately heavy on frozen basted equivalent hens at 93.50 cents fob and 16-24 lb. toms at 93.50-97.50, mostly 93.50 cents fob for current shipments and on frozen basted equivalent hens and 16-24 lb. toms at 94.50 cents fob for February.

The market on whole tenderloins is mixed with some buyers only able to find product at premium asking levels because of their inability to find discounted product. The market on tom breast meat is steady with a steady to weak undertone, scapula steady to weak with frozen in the weakest position, breast trim steady at best and wing meat steady. Demand light to moderate, mostly light with trim items the most active. The market on consumer and institutional sized breasts is steady to weak. Demand light to moderate. Offerings moderate. The market on tom bulk parts is mostly steady. Demand light to moderate, mostly light. Offerings light to moderate. The market on thigh meat is steady with some finding frozen not as strong as fresh. Demand light to moderate with fresh the most active. Offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady. Demand light to moderate, mostly light. Offerings light to moderate.

### NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 08 January 2013.

The market on destrapped tenderloins is steady to weak with some not seeing the weakness others are. The breast meat market is steady with a steady to weak undertone and the balance of white meat is generally steady. Demand light to moderate, mostly light with trims the most active. Offerings of breast meat and tenderloins light to moderately heavy, mostly moderate. Balance of white meat offerings light to moderate. The market on 4-8 lb. breasts is steady to weak. Demand light to moderate with increased activity found at the lower trending prices. Offerings moderate. The market on tom bulk parts is generally steady. Demand and offerings light to moderate. Trading active on 4-8 lb. breasts, balance of items light to moderate. For domestic (fresh): tom wings 42, tom necks 45, tails 51, wing meat with skin 92, breast trim 94, scapula 113, young hen breast meat 170, frozen - hearts 48 and tails 53 cents delivered. For export: hearts 44 cents fob, fresh tom drums 58, frozen hen drums 56 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00-123.00		121.17	1,640
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00-61.00		59.86	65
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.50	80
DRUMSTICKS, HEN		F	52.00	12
WINGS, FULL-CUT, TOM	43.00-44.00		43.06	146
WINGS, FULL-CUT, HEN	49.00-50.00		49.75	80
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	119.00		119.00	6
NECKS, TOM	44.00-46.00		45.08	96
NECKS, HEN	32.00-33.00		32.50	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	198.00	14
THIGH MEAT	138.00		138.00	40
THIGH MEAT--FRESH	139.00-142.00		139.73	220
BREAST TRIM MEAT	92.00-94.00		93.33	120
SCAPULA MEAT		R	113.00	14
WING MEAT WITH SKIN	87.00		87.00	80
TENDERLOINS		F	158.00	2
DESTRAPPED TENDERS		F	161.00	14
DESTRAPPED TENDERS--FRESH	158.00		158.00	40
MECHANICALLY SEPARATED 4/		R	27.50	160
MECHANICALLY SEPARATED--FRESH 4/	30.00-32.50		30.30	164

### EXPORT TRADING

DRUMSTICKS, TOMS	63.50		63.50	54
WINGS FULL-CUT - TOMS	43.00-44.00		43.50	218
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	138.50		138.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 09 Jan 2013.

The market on bulk parts was steady. Demand was light. Offerings light to moderate. The market on tom breast meat is not fully tested, with a weak undertone. Demand was light. Offerings of breast meat and tenderloins light to heavy. Balance of white meat offerings light to moderate. The market on thigh meat was steady. Demand and offerings was light to moderate. For domestic: fresh tom necks 47 cents, fresh scapula 110 cents, frozen tails 53 cents, grade A breast non basted 10-12 lbs. 160 cents and 16-18 lbs. 165 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	121.17	1,640
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	59.86	65
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.50	80
DRUMSTICKS, HEN	54.00		54.00	2
WINGS, FULL-CUT, TOM	45.00		45.00	4
WINGS, FULL-CUT, HEN	50.00		50.00	4
WINGS, V-TYPE, TOM	76.00-77.00		76.50	40
WINGS, V-TYPE, HEN	119.00		119.00	2
NECKS, TOM	48.00		48.00	10
NECKS, HEN	33.00		33.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	200.00		200.00	15
THIGH MEAT	139.00		139.00	20
THIGH MEAT--FRESH	142.00		142.00	40
BREAST TRIM MEAT	95.00		95.00	4
SCAPULA MEAT	110.00		110.00	2
WING MEAT WITH SKIN		T	87.00	80
TENDERLOINS		F	158.00	2
DESTRAPPED TENDERS		F	161.00	14
DESTRAPPED TENDERS--FRESH		T	158.00	40
MECHANICALLY SEPARATED 4/		R	27.50	160
MECHANICALLY SEPARATED--FRESH 4/	31.00-32.00		31.63	160
EXPORT TRADING				
DRUMSTICKS, TOMS		T	63.50	54
WINGS FULL-CUT - TOMS		T	43.50	218
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	138.50	80

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