



# TURKEY MARKET NEWS REPORT

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Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with a steady to weak undertone. Frozen whole turkey offerings at least moderate for the very light buyer interest. Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-102.00 cents fob and 16-24 lb. toms 96.00-102.00 cents fob for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 99.50 cents fob.



The market on most items is steady. The undertone on tom breast meat is steady to weak. Demand on tom bulk parts is light at best consisting mostly of mixed loads. Offerings light to moderate. Demand light on most other items as industry members evaluate needs and restart plants after taking down time for the holidays. Offerings uneven ranging light to moderate. Trading light at best.

### EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady. Demand light. Offering light to moderate.

## CALIFORNIA PROCESSED TURKEY

\*\*Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.\*\*

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	154-189
TURKEYS Y TOMS UNDER 22#	151-189
TURKEYS Y TOMS 22-24#	151-189
TURKEYS Y TOMS 24-26#	152-189
TURKEYS Y TOMS 26 LBS & OVER	154-189

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	125-140
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	99-116
FROZEN TURKEYS Y TOMS 14-24#	99-130
FROZEN TURKEYS Y TOMS 24-28#	116-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 JANUARY 2013.

The market on bulk parts was seasonally unchanged at steady. Demand was light. Offerings were mixed. The market on thigh meat was steady. Demand was light. Offerings light to moderate. Trading was slow for all product. For domestic: frozen tails 53 cents, grade A breast non basted 14- 16 lbs. 170 cents and 18-20 lbs. 175 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	125.00	640
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.00	80
DRUMSTICKS, TOM	61.00		61.00	2
DRUMSTICKS, TOM--FRESH	57.00		57.00	40
DRUMSTICKS, HEN	53.00		53.00	40
WINGS, FULL-CUT, TOM	46.00		46.00	2
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		M	78.00	40
WINGS, V-TYPE, HEN	115.00		115.00	80
NECKS, TOM	47.00-48.00		47.05	42
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT	139.00		139.00	8
THIGH MEAT--FRESH	139.00		139.00	16
BREAST TRIM MEAT				
SCAPULA MEAT		F	111.00	40
WING MEAT WITH SKIN				
TENDERLOINS		M	165.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	165.00	2
MECHANICALLY SEPARATED 4/	30.00		30.00	80
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	16
EXPORT TRADING				
DRUMSTICKS, TOMS		R	58.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	77.00	54
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	137.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.