



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with a steady to weak undertone. Frozen whole turkey offerings at least moderate for the very light buyer interest. Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-102.00 cents fob and 16-24 lb. toms 96.00-102.00 cents fob for current shipments. No trading reported.



The market on most items is steady. The undertone on tom breast meat is steady to weak. Demand on tom bulk parts is light to moderate, mostly light. Offerings light to moderate. Demand light on most other items as industry members wait until the start of the new year before taking a look at the market and needs. Offerings light to moderate, instances moderately heavy with the holiday processing and vacation schedules continuing to affect markets. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

Trading light for 2013 shipments. The market is generally steady. Demand light. Offering light to moderate.

CALIFORNIA PROCESSED TURKEY

Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	154-189
TURKEYS Y TOMS UNDER 22#	151-189
TURKEYS Y TOMS 22-24#	151-189
TURKEYS Y TOMS 24-26#	152-189
TURKEYS Y TOMS 26 LBS & OVER	154-189

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	116-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	158-171
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	125-140
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	99-116
FROZEN TURKEYS Y TOMS 14-24#	99-130
FROZEN TURKEYS Y TOMS 24-28#	116-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand was light to moderate. Offerings were mixed but mostly light to moderate. Tom breast meat and balance of white meat was steady and not fully tested with tom breast meat having a weak undertone. Demand was light. Offerings light to moderate with tom breast meat moderate to heavy for current needs. Trading was slow for all product. For domestic: frozen tails 54 cents, fresh scapula 114 cents, fresh full cut wings 46 cents and fresh tom necks 46 cents delivered. For export: fresh tom drums 57-58 cents and fresh thigh meat 138 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	125.00	640
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	115.00	80
DRUMSTICKS, TOM		F	60.00	160
DRUMSTICKS, TOM--FRESH	56.00-58.00		56.60	200
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	43.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	77.00-79.00		78.00	40
WINGS, V-TYPE, HEN	119.00		119.00	2
NECKS, TOM		F	43.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT	139.00		139.00	40
THIGH MEAT--FRESH		F	141.25	33
BREAST TRIM MEAT				
SCAPULA MEAT		F	111.00	40
WING MEAT WITH SKIN				
TENDERLOINS	165.00		165.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	165.00		165.00	2
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	30.01	178
EXPORT TRADING				
DRUMSTICKS, TOMS		R	58.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	77.00	54
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	137.00	40

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.