



# TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
DECEMBER 19, 2012  
VOL. 59 NO. 152

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with steady to weak undertone. Demand light and seasonally slowing for the holidays. Frozen whole turkey offerings moderate to moderately heavy. Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-102.00 cents fob and 16-24 lb. toms 99.00-102.00 cents fob for current shipments. Trading light on frozen basted equivalent hens at 99.50 cents fob and frozen basted equivalent 16-24 lb. toms at 99.50-104 cents fob.



The market on tom breast meat and tenderloins is steady. The undertone on fresh destrapped tenderloins is steady at best while others find frozen destrapped tenderloins and breast meat having a steady to weak undertone. The market on the balance of white meat and trims is steady. Demand on tom breast meat and tenderloins is light. Offerings light to heavy, mostly moderate to heavy. Demand and offerings on the balance of white meat light to moderate. The market on tom bulk parts is mostly steady. Demand and offerings light to moderate. The market on thigh meat is generally steady. Demand and offerings light to moderate. Trading light on all items.

### EXPORT MARKET HIGHLIGHTS

Trading light. Demand light to moderate. Offering light to moderate.

## CALIFORNIA PROCESSED TURKEY

\*\*Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.\*\*

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	154-189
TURKEYS Y TOMS UNDER 22#	151-189
TURKEYS Y TOMS 22-24#	151-189
TURKEYS Y TOMS 24-26#	152-189
TURKEYS Y TOMS 26 LBS & OVER	154-189

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	125-140
FRESH TURKEYS Y TOMS 14-24#	129-140
FROZEN TURKEYS Y HENS 8-16#	105-116
FROZEN TURKEYS Y TOMS 14-24#	105-130
FROZEN TURKEYS Y TOMS 24-28#	116-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 DECEMBER 2012.

The market on tom breast meat is steady with a steady to weak undertone. Demand light at best for the at least moderate offerings. The market on destrapped tenderloins is steady with frozen weakest and having a steady to weak undertone. Demand light. The market on breast trim, scapula and wing meat is generally steady. Demand and offerings light to moderate. The market on tom bulk parts is steady. The undertone on tom wings and necks is steady at best. Offerings light to moderate with some finding tails short of needs. Trading light on all items. For domestic: tails \*53\*, tom machine defatted gizzards 90, fresh breast trim 92 cents delivered current and 106 cents delivered February-March, 2013.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	61.00		61.00	80
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.50	80
DRUMSTICKS, HEN	49.00		49.00	9
WINGS, FULL-CUT, TOM	45.00-46.00		45.71	17
WINGS, FULL-CUT, HEN	49.00		49.00	2
WINGS, V-TYPE, TOM	78.00		78.00	22
WINGS, V-TYPE, HEN		W	118.53	4
NECKS, TOM	47.00-48.00		47.50	24
NECKS, HEN		M	33.00	40
BREASTS, B/S, TOM 3/		R	178.00	120
BREASTS, B/S, TOM--FRESH 3/		M	205.00	40
THIGH MEAT		M	143.50	3
THIGH MEAT--FRESH		M	141.00	40
BREAST TRIM MEAT	92.00		92.00	160
SCAPULA MEAT		M	110.41	23
WING MEAT WITH SKIN		F	83.50	80
TENDERLOINS		M	165.00	2
DESTRAPPED TENDERS	165.00		165.00	40
DESTRAPPED TENDERS--FRESH	165.00		165.00	20
MECHANICALLY SEPARATED 4/		M	29.98	82
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	80

**EXPORT TRADING**

DRUMSTICKS, TOMS		M	59.00	40
WINGS FULL-CUT - TOMS		M	42.14	280
WINGS, V-TYPE, TOM		F	90.00	270
TAILS				
MECHANICALLY SEPARATED 4/		F	31.33	162
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 DECEMBER 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat is steady with a weak undertone. Demand light. Offerings moderate, instances heavy. The market on breast trim, scapula and wing meat is steady. Demand and offerings light to moderate. Trading was slow. For domestic: frozen hen breast meat 172 cents, fresh tom necks 42 cents, fresh tails 51-53 cents, grade A breast non basted 10-12 lbs. 160 cents, 14-18 lbs. 168 cents and 18-20 lbs. 173 cents delivered. For export: fresh tom drums 58 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	130.00		130.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	64.00		64.00	40
DRUMSTICKS, TOM--FRESH	57.00-60.00		58.27	162
DRUMSTICKS, HEN	54.00		54.00	4
WINGS, FULL-CUT, TOM	46.00		46.00	6
WINGS, FULL-CUT, HEN	50.00		50.00	4
WINGS, V-TYPE, TOM	75.00-79.00		75.19	42
WINGS, V-TYPE, HEN	119.00		119.00	4
NECKS, TOM	46.00-48.00		46.14	86
NECKS, HEN	33.00		33.00	4
BREASTS, B/S, TOM 3/	165.00		165.00	40
BREASTS, B/S, TOM--FRESH 3/	205.00		205.00	3
THIGH MEAT	142.00		142.00	4
THIGH MEAT--FRESH		M	141.00	40
BREAST TRIM MEAT	91.00		91.00	40
SCAPULA MEAT		M	110.41	23
WING MEAT WITH SKIN		F	83.50	80
TENDERLOINS	165.00		165.00	2
DESTRAPPED TENDERS		T	165.00	40
DESTRAPPED TENDERS--FRESH	165.00		165.00	40
MECHANICALLY SEPARATED 4/		M	29.98	82
MECHANICALLY SEPARATED--FRESH 4/	30.00-31.50		31.17	240
EXPORT TRADING				
DRUMSTICKS, TOMS		M	59.00	40
WINGS FULL-CUT - TOMS		M	42.14	280
WINGS, V-TYPE, TOM	78.00		78.00	162
TAILS				
MECHANICALLY SEPARATED 4/		F	31.33	162
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.