



EGG MARKET NEWS REPORT

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Market News & Analysis

NATIONAL EGG MARKET AT-A-GLANCE

Prices are steady in all regions. Asking prices for next week are trending lower on Extra Large and Large, unchanged on the balance. Supplies and offerings range moderate to heavy while light to moderate on Mediums on the West Coast. Retail and food service demand range light to fairly good, mostly moderate to good. In the Northeast, retail demand is light. Market activity is slow to moderate. Offerings for breaking stock are moderate to heavy for the light demand. Spent fowl offerings are adequate; demand is light to fair.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 5 cents lower for Extra Large and Large, and steady for Medium. Daily producer prices are steady. The undertone is steady. Offerings are moderate to instances heavy. Demand is moderate to fairly good. Supplies are moderate to heavy. Market activity is moderate. Breaking stock prices are steady. The undertone is lower. Offerings are moderate to heavy on light demand. Supplies are heavy. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	124-133	127-130
LARGE	123-132	125-128
MEDIUM	98-107	100-103

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	131-139	132-134
LARGE	129-137	130-132
MEDIUM	104-112	105-107

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	100-110	104
MEDIUM	80-84	82
SMALL	63-69	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. Asking prices for next week are 5 cents lower for Extra Large and Large and unchanged on Medium. The undertone is steady to instances barely steady. Demand is moderate to fairly good as buyers prepare for the upcoming holiday. Offerings are moderate to heavy for Extra Large and Large and moderate for Medium. Market activity is moderate. Breaking stock prices are steady. The undertone is lower. Offerings are moderate to heavy on light demand. Supplies are heavy. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	134.5-143	136-139
LARGE	134.5-143	136-139
MEDIUM	104.5-113	106-109

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. Retail and food service demand range moderate to good. Supplies are mostly moderate to heavy for trade needs. Market activity is moderate. Eastern region breaking stock offerings are heavy for the light demand. Spent fowl offerings are adequate; demand is light to fair.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	134-150	138-141
LARGE	135-152	136-139
MEDIUM	104.5-122	105-109

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending lower on Extra Large and Large, steady on Medium. Trade sentiment is usually steady. Supplies are moderate to heavy for needs. Retail demand is light, features are limited. Distributive demand is light to moderate. Market activity is slow to moderate. Eastern region breaking stock offerings are heavy for a light demand. Offerings of spent hens are at least sufficient for a light to fair demand.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	127-141	130-134
LARGE	124-138	129-133
MEDIUM	99-112	104-106

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are steady. The undertone is steady. Supplies and offerings are moderate to heavy. Retail demand is light. Distributive demand is light to moderate. Market activity is slow to moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	133-137
LARGE	131-135
MEDIUM	111-115

WESTERN Prices are steady. The undertone is steady. Asking prices for next week are 5 cents lower for Extra Large and Large and unchanged on the balance of sizes. Offerings are moderate to heavy for Extra Large and Large and light to moderate on the remainder of sizes. Retail demand is light to fairly good while warehouse movement is rated moderate to good and improved from earlier in the week as stores ready supplies for the upcoming holiday. Supplies are moderate to heavy. Market activity is moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 5 cents lower for Extra Large and Large and unchanged on the balance of sizes. Trade sentiment is steady. Retail demand is in a full range of light to good, mostly moderate while warehouse movement is moderate to good and improved from earlier in the period. Offerings are moderate to heavy for Extra Large and Large and light to moderate on the remainder of sizes. Supplies are moderate to heavy. Market activity is moderate. Small benchmark price \$1.20.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	164
EXTRA LARGE	171
LARGE	168
MEDIUM	140

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	146-158
EXTRA LARGE	153-161
LARGE	145-157
MEDIUM	120-130

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

All liquid prices are trending lower. The undertone is lower for all liquid products. Demand is light for whole egg and yolk and moderate for whites, although buyers are increasingly price sensitive on white purchases. Offerings are heavy for whole egg and yolk and moderate for whites. Market activity is slow to moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Nov Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	63.00 - 75.00	8	70.00	TFEWR			49	80.37
Whites	43.00 - 50.00	17	46.47	48.75 - 66.50	20	51.50	62	53.37
Yolk	98.00 - 110.00	3	102.33	104.00 - 118.00	4	113.00	12	124.83

FROZEN EGGS

All frozen products prices are lower. Trade sentiment is weak for all frozen products. Offerings are moderate to heavy. Demand is light and centers around previous contractual agreements and last minute holiday needs. Supplies are moderate to instances heavy. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Nov Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	86.00 - 100.00	85.00 - 88.00	93.00 - 105.00	96.00 - 98.00	102.75	104.00
Whites	66.00 - 78.00	68.00 - 74.00	70.00 - 79.00	73.00 - 76.00	74.38	72.60
Sugar Yolk ^{1/}	127.00 - 143.00	129.00 - 132.00	135.00 - 151.00	139.00 - 143.00	148.25	148.40
Salt Yolk ^{1/}	125.00 - 140.00	127.00 - 129.00	132.00 - 147.00	135.00 - 140.00	146.00	145.90

Less-than-Trucklot	Current Week		Last Week		Nov Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	93.00 - 98.00	95.00	102.00 - 104.00		104.50	107.90
Whites	74.00 - 78.00	74.00 - 75.00	75.00 - 77.00		75.00	74.40
Sugar Yolk ^{1/}	140.00 - 142.00		144.00 - 148.00		150.63	151.40
Salt Yolk ^{1/}	140.00 - 142.00		144.00 - 148.00		150.63	151.40

^{1/}Minimum 43% solids.

DRIED EGGS

Prices are lower on all dried egg products. Trade sentiment is weak. Demand is seasonal and usually reported as light. Offerings are adequate for limited requirements. Supplies are light to moderate. Inquires continue at an active level for 1st and 2nd quarter. Market activity is slow to only at times moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Nov Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.20 - 3.55	3.20 - 3.25	3.27 - 3.65	3.55 - 3.60	3.56	3.73
Yolk	2.95 - 3.40	3.00 - 3.10	3.15 - 3.45	3.25 - 3.30	3.29	3.36
Albumen ^{2/}	4.74 - 5.40	4.90 - 5.05	5.05 - 5.45	5.25 - 5.30	5.25	5.35
Blends ^{3/}	2.85 - 2.90		2.80 - 3.00	2.85 - 2.95	2.97	3.05

^{2/}Spray Dried; ^{3/}Whole plus sweetener.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 08-DEC-2012 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,407,478	33,564	13,737	7,180	2,230	4,627
PW	1,389,387	33,770	13,202	6,882	2,846	4,741
LY	1,345,244	33,205	12,488	6,572	2,296	4,485
% PW	1%	-1%	4%	4%	-22%	-2%
% LY	5%	1%	10%	9%	-3%	3%
2012	67,075,723	1,585,310	678,804	344,507	142,178	223,734
2011	66,038,595	1,569,693	662,514	336,729	139,859	221,342
% YTD	2%	1%	2%	2%	2%	1%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.00	42.17	42.19
Average Yield Per Case - (inedible excluded)	38.71	38.76	38.85

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	825,525	58.7%	21,183	63.1%
PREVIOUS WEEK	817,535	58.8%	20,884	61.8%
LAST YEAR	731,941	54.4%	20,124	60.6%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION All prices are steady. The undertone is lower. Offerings are moderate to heavy on light demand. Supplies are heavy. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	74-76	
CHECKS	57-63	57-61
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION Prices are lower. Demand continues light. Current offerings and supplies are heavy for trade needs. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 08-Dec-2012 are 6 percent higher than the previous week and 19 percent lower than the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	68-76	73-75
CHECKS	57-66	61
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES
(CENTS/DOZ.)

NATIONAL TRADING FOR DECEMBER 07, 2012-DECEMBER 13, 2012
COURTESY OF U.S.D.A. FEDERAL/STATE MARKET NEWS

CURRENT LOADS 121.50 FUTURE LOADS 66.75 TOTAL LOADS 188.25

CLASS	SE			NE			MW			SC			NW			SW		
	ORG	DST	LOADS	ORG	DST	LOADS	ORG	DST	LOADS	ORG	DST	LOADS	ORG	DST	LOADS	ORG	DST	LOADS
GNR W 1	100.33	111.25	43.00	101.20	102.78		--	--		--	111.00		--	--		--	--	13.00
GNR BR 1	--	--	2.00	103.50	--		--	--		105.83	--	--	119.00	111.36	116.88	13.25		
GL W J	--	--	8.50	--	--	100.09	--	--		90.63	94.75	--	--	--	99.38	16.25		
GL W XL	--	--	35.25	107.80	108.31	83.91	92.88			83.25	105.39	--	--	--	94.63	64.75		
GL W LG	--	122.44	87.00	99.20	101.22	80.87	84.63			75.75	--	--	91.50	--	83.00	3.50		
GL W MD	--	79.00	8.50	78.80	83.00	73.54	79.00			63.00	--	--	--	--	66.00	3.00		
GL W SM	75.50	--	6.00	70.00	73.00	66.00	--			--	--	--	--	--	116.00	.50		
GL BR J	--	--	.50	--	--	99.50	--			97.00	111.50	--	--	--	102.00	3.00		
GL BR LG	--	--	3.00	112.00	114.00	--	--											
NRBS - 48	--	--	3.00	--	92.50	62.75	67.00											
NRBS - 45	--	--	3.00	--	--	54.67	60.67											
NRBS - 42	--	--	1.00	--	--	--	77.00											

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	132.00	131.00	105.00
SOUTHEAST	139.50	137.50	107.00
MIDWEST	128.50	126.50	101.50
SOUTH CENTRAL	137.50	137.50	107.50
COMBINED REGIONAL	134.47	133.30	105.33

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending mostly steady for the light to fair demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Movement of finished product sales were clearing satisfactorily. Market activity is moderate. The majority price for removal costs is unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 08-Dec-12 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,364	1,306	2,670
Last Week	1,544	1,131	2,675
Same week yr ago	1,456	1,530	2,986
To-date/2012*	71,572	77,234	148,806
To-date/2011*	65,478	75,031	140,509

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	511	0	511
Last Week	401	0	401
Same week yr ago	293	12	305
To-date/2012*	13,277	36	13,313
To-date/2011*	16,072	451	16,523

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,875	1,306	3,181
Last Week	1,945	1,131	3,076
Same week yr ago	1,749	1,542	3,291
To-date/2012*	84,849	77,270	162,119
To-date/2011*	81,550	75,482	157,032

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	50	99	3,354	2,232
Frozen	0	0	1	0
Dried	0	0	319	219
Total	50	99	3,674	2,451

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	10	365	13,946	13,908
Frozen	7	6	1,147	991
Dried	0	0	0	54
Total	17	371	15,093	14,953

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	6,000	4,560	120,533	94,459
Large	11,800	4,650	218,662	186,331
Medium	800	0	32,891	38,011
Ungraded	10,590	844	283,988	219,660
Misc	780	0	2,400	1,440
Total	29,970	10,054	658,474	539,901

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF NOVEMBER 30, 2012

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	1,197,275	-16%	-47%
FREE FLOWING	2,915,804	0%	-31%
SUBTOTAL:	4,113,079	-5%	-36%
WHITE			
(ALBUMEN)	6,301,932	-5%	-20%
SUBTOTAL:	6,301,932	-5%	-20%
YOLK			
PLAIN	2,807,743	11%	-1%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	2,651,771	4%	-39%
SUBTOTAL:	5,459,514	8%	-24%
BLENDS 1/			
WHOLE	1,628,505	31%	-14%
WHITE	12,400	35%	1553%
YOLK	663,942	24%	32%
SUBTOTAL:	2,304,847	29%	-4%
TOTAL:	18,179,372	2%	-24%

**DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:
NOV 04, 2012 – DEC 01, 2012 TOTAL 10,219,000 POUNDS.**

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

COMMERCIAL EGG MOVEMENT

Week ending 08-Dec-2012 (Receipts From Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	211.9	2	4
East North Central	731.4	-1	2
West North Central	327.8	-1	6
South Atlantic	140.4	3	-15
South Central	53.5	0	7
West	35.3	0	2
Total	1500.3	0	1
Matched plants reporting		69	69
Areas Covered:			
N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
Western (CA, CO, WA, OR, UT)			

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Week ending 08-Dec-2012

Selected Consuming Centers	Current Week (Cases, in thousands)		Percent Change	
	Last Week	Last Year	Last Week	Last Year
Atlanta	21.0	18.7	12	4
Boston	3.0	3.0	0	0
Chicago	54.2	52.9	2	-9
Los Angeles	62.8	58.9	7	3
New Orleans	6.6	6.6	0	0
New York	37.3	36.0	4	-3
St. Louis	103.3	92.7	11	12
San Francisco	20.3	16.0	27	37
Total	308.5	284.1	9	4
4 Week Moving Avg.	307.4			

WEEKLY COLD STORAGE HOLDINGS

Selected Centers (INCL. GOV'T STOCKS) (IN THOUSANDS)

		Frozen Eggs	Processed Turkeys	Processed Other Poultry
		LBS	LBS	LBS
AM	12/10/12	3,058	81,488	72,085
AM	12/01/12	3,002	76,727	69,836
CHG		56	4761	2249
PCT CHG		2%	6%	3%

WEEKLY NEW ENGLAND SHELL EGGS December 11, 2012

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	184	173	129	111
MOSTLY	-	-	-	-
NEW HAMPSHIRE	176-180	165-169	122-126	104-108
MOSTLY	178-179	167-168	124-125	106-107
RHODE ISLAND	183-187	172-176	128-132	110-114
MOSTLY	183	172	128	110
VERMONT	184-185	173	129	-
MOSTLY	-	-	-	-