



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with steady to weak undertone. Fresh demand light to moderate. Frozen domestic demand very light to light. Frozen whole turkey offerings moderate to moderately heavy. Frozen Grade A basted equivalent offering prices on a national basis for hens 93.00-102.00 cents fob and 16-24 lb. toms 99.00-102.00 cents fob for current shipments. Frozen trading very light on frozen basted equivalent 16-24 lb. toms 99.50 cents fob. Fresh trading moderate at 112-131 cents fob



The market on breast meat and tenderloins is steady to weak, wing meat with skin steady, balance of white meat is steady to firm, mostly steady. The market on 4-8 lb. is steady with a steady to weak undertone. The institutional sized rib breast market is generally steady. Demand and offerings light to moderate. The market on tom bulk parts is steady with the undertone on tom wings and necks steady at best. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady at best. Demand light to moderate, mostly light. Offerings light to moderate, instances moderately heavy.

CALIFORNIA PROCESSED TURKEY

Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	154-189
TURKEYS Y TOMS UNDER 22#	151-189
TURKEYS Y TOMS 22-24#	151-189
TURKEYS Y TOMS 24-26#	152-189
TURKEYS Y TOMS 26 LBS & OVER	154-189

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	125-145
FRESH TURKEYS Y TOMS 14-24#	129-145
FROZEN TURKEYS Y HENS 8-16#	105-116
FROZEN TURKEYS Y TOMS 14-24#	105-130
FROZEN TURKEYS Y TOMS 24-28#	116-130

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 DECEMBER 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on breast meat and tenderloins is steady to weak. Demand was light. Offerings moderate to heavy. Thigh meat market was steady. Demand was light to moderate. Offerings light. Mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading was slow. For domestic: fresh breast trim 92 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	189.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	61.00	40
DRUMSTICKS, TOM--FRESH	57.00		57.00	40
DRUMSTICKS, HEN	52.00-53.00		52.50	80
WINGS, FULL-CUT, TOM		F	44.00	20
WINGS, FULL-CUT, HEN		W	50.00	4
WINGS, V-TYPE, TOM		M	76.00	40
WINGS, V-TYPE, HEN		R	117.00	20
NECKS, TOM	48.00		48.00	40
NECKS, HEN		M	32.00	40
BREASTS, B/S, TOM 3/		F	180.00	160
BREASTS, B/S, TOM--FRESH 3/	205.00		205.00	40
THIGH MEAT	142.00		142.00	40
THIGH MEAT--FRESH		M	143.00	80
BREAST TRIM MEAT	92.00		92.00	40
SCAPULA MEAT		W	112.00	4
WING MEAT WITH SKIN		W	85.57	280
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	165.00		165.00	20
MECHANICALLY SEPARATED 4/		M	30.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	31.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	62.39	348
WINGS FULL-CUT - TOMS		F	41.21	618
WINGS, V-TYPE, TOM		F	90.00	324
TAILS		F	52.00	120
MECHANICALLY SEPARATED 4/		F	30.50	108
THIGH MEAT - FROZEN		F	144.50	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 DECEMBER 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on breast meat and tenderloins is steady to weak. Demand was light. Offerings moderate to heavy. Thigh meat market was steady. Demand was light to moderate. Offerings light. Mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading was slow. For domestic: fresh wing meat 92 cents, Grade A frozen breast non basted 10-12 lbs. 160 cents, 12-14 lbs. 165 cents, 14-16 lbs. 170 cents, 16-18 lbs. 168 cents, 18-20 lbs. 173 cents and 20-22 lbs. 173 cents delivered.

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BREASTS, 4-8 LBS GRADE A 2/		M	130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	189.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	61.00	40
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.67	120
DRUMSTICKS, HEN	54.00		54.00	14
WINGS, FULL-CUT, TOM	45.00		45.00	4
WINGS, FULL-CUT, HEN	49.00-50.00		49.96	44
WINGS, V-TYPE, TOM	78.00		78.00	49
WINGS, V-TYPE, HEN	118.00-119.00		118.53	4
NECKS, TOM	47.00-48.00		47.15	28
NECKS, HEN		M	32.00	40
BREASTS, B/S, TOM 3/		F	180.00	160
BREASTS, B/S, TOM--FRESH 3/	205.00		205.00	40
THIGH MEAT		T	142.00	40
THIGH MEAT--FRESH	140.00-142.00		140.67	60
BREAST TRIM MEAT	92.00		92.00	4
SCAPULA MEAT	114.00		114.00	2
WING MEAT WITH SKIN		W	85.57	280
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	165.00	20
MECHANICALLY SEPARATED 4/		M	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	62.39	348
WINGS FULL-CUT - TOMS		F	41.21	618
WINGS, V-TYPE, TOM		F	90.00	324
TAILS		F	52.00	120
MECHANICALLY SEPARATED 4/		F	30.50	108
THIGH MEAT - FROZEN		F	144.50	108

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.