



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with steady to weak undertone. The fresh whole turkey market is steady at best. Fresh demand light to moderate. Frozen domestic demand light at best. Frozen whole turkey offerings moderate to moderately heavy. Frozen Grade A basted equivalent offering prices on a national basis for hens 99.00-102.00 cents fob and 16-24 lb. toms 99.00-102.00 cents fob for current shipments. No trading reported.



The market on breast meat and tenderloins is steady to weak, however some are finding fresh tenderloins stronger and more active than frozen. The market on the balance of white meat is generally steady. The market on 4-8 lb. is steady with a steady to weak undertone. The institutional sized rib breast market is generally steady. Demand light to moderate for the moderate offerings. The market on tom bulk parts is steady with tom wings and necks finding a steady to weak undertone. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady at best. Demand light to moderate. Offerings light to moderate, instances moderately heavy.

CALIFORNIA PROCESSED TURKEY

Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	154-189
TURKEYS Y TOMS UNDER 22#	151-189
TURKEYS Y TOMS 22-24#	151-189
TURKEYS Y TOMS 24-26#	152-189
TURKEYS Y TOMS 26 LBS & OVER	154-189

SOUTHERN CALIFORNIA (L.A. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	116-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	157-171
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	125-145
FRESH TURKEYS Y TOMS 14-24#	129-145
FROZEN TURKEYS Y HENS 8-16#	105-116
FROZEN TURKEYS Y TOMS 14-24#	105-130
FROZEN TURKEYS Y TOMS 24-28#	116-130

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots.

The market on tom bulk parts was steady. Demand and offerings was light to moderate. The market on breast meat and tenderloins is steady to weak. Demand was light. Offerings moderate to heavy. Thigh meat market was steady. Demand was light to moderate. Offerings light. Mechanically separated turkey was steady. Demand was light to moderate. Offerings moderate. Trading was slow. For domestic: fresh breast trim 92 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	130.00		130.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	189.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/		M	130.00	40
DRUMSTICKS, TOM		F	61.00	40
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.50	80
DRUMSTICKS, HEN		R	52.00	20
WINGS, FULL-CUT, TOM		F	44.00	20
WINGS, FULL-CUT, HEN		W	50.00	4
WINGS, V-TYPE, TOM	76.00		76.00	40
WINGS, V-TYPE, HEN		R	117.00	20
NECKS, TOM	45.00-47.00		46.33	120
NECKS, HEN	32.00		32.00	40
BREASTS, B/S, TOM 3/		F	180.00	160
BREASTS, B/S, TOM--FRESH 3/	205.00-206.00		205.27	55
THIGH MEAT		F	141.00	20
THIGH MEAT--FRESH	143.00		143.00	80
BREAST TRIM MEAT		W	90.43	204
SCAPULA MEAT		W	112.00	4
WING MEAT WITH SKIN		W	85.57	280
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	165.00		165.00	20
MECHANICALLY SEPARATED 4/	30.00		30.00	40
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	62.39	348
WINGS FULL-CUT - TOMS		F	41.21	618
WINGS, V-TYPE, TOM		F	90.00	324
TAILS		F	52.00	120
MECHANICALLY SEPARATED 4/		F	30.50	108
THIGH MEAT - FROZEN		F	144.50	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.