



# BROILER MARKET NEWS REPORT

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\*\*Effective January 4, 2013 the following reports will be discontinued: Daily New York, Chicago, Midwest, Northeast, Southern, Delmarva, Los Angeles, Western Region Broiler Report, Weekly Composite Weighted Average for RTC Broiler Report, Weekly Eastern, Central, and Western WOG Report, Weekly Final/Preliminary Broiler Report, and Weekly Mississippi Final/Preliminary Broiler Report. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report. The new report can be found at <http://www.ams.usda.gov/PYMN> Report Whole Broiler Fryer.\*\*

## NATIONAL BROILER MARKET AT-A-GLANCE

Final majority prices are lower in the East and Midwest, but one cent higher in the West when compared to last week. Whole bird prices are trending weak to lower in the East and Midwest; however, in the West whole birds are steady to at times firm but the WOG market is weak with prices trending lower for next week. Offerings of all sizes are moderate to heavy for trade needs. Retail and food service demand is light to instances good, mostly light to moderate. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate following the weekend. Prices are trending at least steady for wings, steady to weak for breast items, and steady for dark meat cuts. Offerings are light to moderate for wings, moderate to at times heavy for breast items, and sufficient for dark meat. Market activity is slow to moderate. In production areas, live supplies are moderate at weights in a full range.

**FINAL BROILER FRYER** prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 10-Dec-2012

Grade A		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Delivered to First Receivers 1/:			
Boston/New England	TFEWR	:	90.28 18
Ohio Cities	TFEWR	:	91.16 13
Denver	TFEWR	:	105.50 6
Detroit	TFEWR	:	89.53 16
Los Angeles	107.00	108.31	13 : 101.29 42
New York	95.00-98.00	96.45	22 : 96.54 40
Philadelphia	94.50-96.00	94.95	11 : 95.67 24
Pittsburgh	94.00-97.00	95.64	11 : 97.47 56
St. Louis	TFEWR	:	91.48 12
San Francisco	107.50	109.50	6 : 104.38 13

Whole Body 2/:		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Chicago	85.00-93.00	:	91.54 50

Composite Weighted Average 3/:			
Loads	12/10/12	Change Last Wk	12/03/12
290	96.55	-2.03	98.58
			12/12/11
			80.45

WOG broiler 4/:		Loads	
Majority	Wtd Avg		
Eastern	96.00-100.00	96.96	37
Central	85.00-93.00	89.63	71
Western	99.00-101.00	100.03	36

FOB Dock Equivalent 5/:

Mississippi	90.00-92.00	92.00	11
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

## GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 97.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
942	89.96-100.03	97.27

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	190.50	1,737
BREASTS - B/S	161.00	7,378
BREASTS - WHOLE	99.50	1,460
THIGH MEAT - B/S	133.50	1,231
THIGHS	71.50	1,417
DRUMSTICKS	65.50	1,417
LEG QUARTERS	53.50	9,486
WINGS	183.50	3,870

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYERS** Prices are trending weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light as dealers assess market conditions entering the week. Offerings of all sizes are available and slow to clear. Trade activity is slow. In the parts complex, supplies of wings are light to moderate and moving well; other items are generally sufficient for current needs.

**SOUTHERN REGION BROILER/FRYER** Whole broiler/fryers prices are weak. Offerings of all sizes are readily available for current trade needs. Demand into retail and food service channels is light to moderate following the weekend. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices for are mostly steady. Supplies of wings are light to moderate, the balance of parts are moderate. Market activity for parts is mostly slow. In production areas, live supplies are moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majorities are 1 cent higher from last Monday's prices. The market on whole broilers is steady to firm. The WOG market is steady to weak. Offerings light to moderate. Retail and food service demand is moderate. Weights desirable. Floor stocks light to moderate. Whole broiler and WOG market activity is moderate. Parts demand is light to moderate. The market activity for parts is light to moderate. The Los Angeles negotiated WOG weighted average is 98.50 cents, down 3.91 cents on 28 loads.

**MIDWEST REGION BROILER/FRYERS** - Final majority prices are lower. Whole bird prices are weak with offers moderate and readily available. Retail and food service demand is light to instances good. Floor stocks are mixed. Sizes are in a full range. Whole bird market activity is moderate. Supplies of breast cuts are moderate to heavy with the balance of the parts moderate. Prices trended steady to weak on breast cuts and steady on the balance of the parts items. Market activity on parts is slow to moderate.

**DELMARVA BROILER/FRYERS** Less-than-trucklot asking prices are 1 cent lower at 97 to 105 with a weak to lower trending undertone. Movement of ready-to-cook whole birds is light entering the week as dealers assess current market conditions. Offerings are moderate to readily available for trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, wings are light to moderate and clearing well. The balance of parts are mostly moderate.

## BRANDED U.S. GRADE A

Range	67-116
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending at least steady for wings and generally steady for the balance of items. Trucklot buying activity is light as dealers assess market conditions entering the week. Offerings of wings are light to moderate and moving well with the smaller wings in the better balance; other items are at least sufficient for current needs. Movement is seasonally slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150	130.63	645,240
TENDERLOINS	140	143.46	112,800
BREAST - WITH RIBS	89-90	103.14	52,990
BREAST - LINE RUN	89	91.69	65,218
LEGS	68-69	62.69	338,720
LEG QUARTERS (BULK)	47-48	50.07	364,464
DRUMSTICKS	54-55	63.56	122,904
THIGHS	68-69	82.55	52,400
B/S THIGHS	128-129	129.96	64,600
WINGS (WHOLE)	185-186	194.24	180,880
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,794
LIVERS (5 POUND TUBS)	55-60	57.29	6,870
GIZZARDS (HEARTS)	75-80	80.32	16,360

Includes New York City Metropolitan Area, Northern New Jersey, Massachusetts, Connecticut, Rhode Island, and Pennsylvania (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS** (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	12/10	12/06	12/06	12/03	11/29
Alabama	3,720	3,345	5.84	3,635	5.89
Arkansas	4,931	4,936	5.55	4,898	5.81
Delmarva	2,045	1,973	6.27	1,963	6.29
Ky-LA-TN	2,372	2,462	5.09	2,409	5.13
Mississippi	2,773	2,810	6.11	2,877	6.21
North Carolina	2,508	2,880	7.40	2,874	7.38
Texas	2,482	2,414	5.78	2,399	5.88
Total	20,831	20,820	5.97	21,055	6.07
Mon	20,831	(A)		21,055	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Dec-12 is estimated to be 31,166,000 up 1.36 percent from a week ago and up 0.1 percent from a year ago.

(last week 31,595,000 last year 31,141,000)

**SOUTHERN STATES BROILER/FRYER PARTS**

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for December 10, 2012 - F.O.B. Dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50-65.50	64.07	64.50

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

Ice-Packed Pool Trucklot and Trucklot Quantities  
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI  
Week of 10-Dec-2012 TO 14-Dec-2012, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	118.00 - 149.00	122.00 - 128.00
TENDERLOINS	139.00 - 158.00	139.00 - 144.00
BREAST - LINE RUN	90.00 - 107.00	90.00 - 96.00
LEGS	64.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 63.00	48.00 - 51.00
LEG QUARTERS (4/10)	47.00 - 62.00	51.00 - 54.00
DRUMSTICKS	47.00 - 58.00	-
THIGHS	63.00 - 83.00	-
B/S THIGHS	115.00 - 135.00	-
WINGS (WHOLE)	173.00 - 190.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

\*\*Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.\*\*

**CALIFORNIA PROCESSED POULTRY - (cents per pound)**

**SOUTHERN (L.A. AREA)**

Delivered to Restaurants and Institutions

	RANGE
WOGS 2# & UP - WHOLE	112-133
WOGS 2# & UP - CUT UP 8&9 PIECES	116-134
FROZEN DUCKS	
FROZEN SQUABS	

Delivered to Retailers

	R4NGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-149
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO**

Delivered to Restaurants and Institutions

	RANGE
FRESH FRYERS	141-190
DRY PACK	
ICE PACK	
ROASTERS 4# & UP	126
DRY PACK	
ICE PACK	
DUCKS	217-305

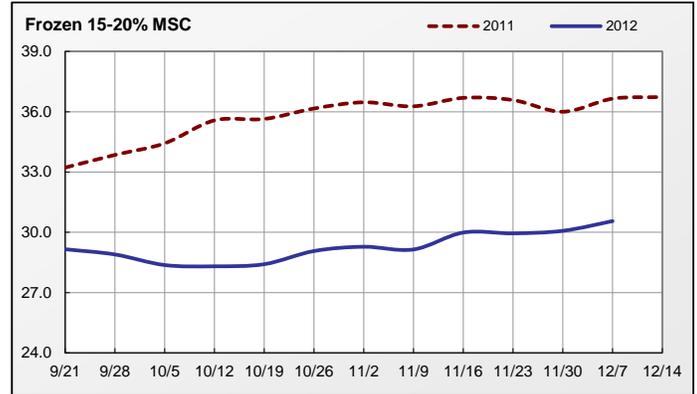
**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady on all fat contents. Supplies are moderate. Schedules are normal. Domestic and export demand is light to moderate with good interest on frozen MSC for export delivery. Contract negotiations continue for a few with a large percentage of contracts finalized for 2013. Prices have been finalized at prices similar to and lower than last year's levels in addition to formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate. Spot frames traded between 11-14 cents FOB, mostly 12-13 FOB.

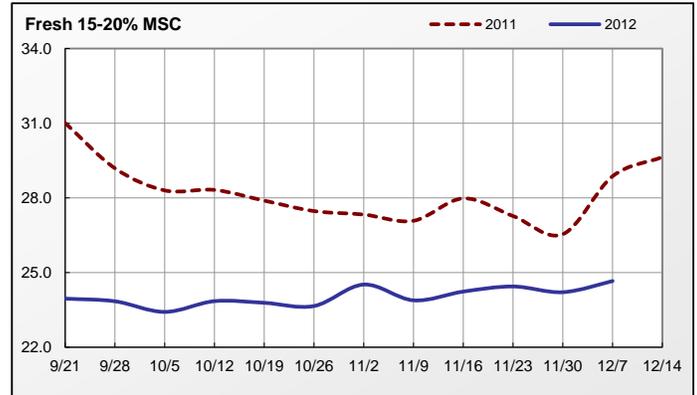
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	7-Dec-12	Last Week	Last Year	7-Dec-12	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	30.00	-	23.50 - 26.50	24.00 - 26.00	31.00-32.00
Wtd Avg Price	-	30.00	-	25.21	25.00	31.80
Volume Traded	-	40	-	143	82	204
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	29.00 - 32.00	27.00 - 33.00	33.00-41.00	22.00 - 28.00	20.00 - 28.00	25.00-33.00
Wtd Avg Price	30.56	30.07	36.65	24.66	24.21	28.87
Volume Traded	1,750	2,565	1,474	4,182	4,120	3,683
Volume Exported	1,510	2,325	1,314	775	530	1,225
<b>20% or More</b>						
Price Range	-	-	-	20.00	22.00	22.50
Wtd Avg Price	-	-	-	20.00	22.00	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Nov 2012	Oct 2012	Nov 2011	Nov 2012	Oct 2012	Nov 2011
<b>15% or Less</b>						
Wtd Avg Price	30.00	31.00	-	25.04	25.16	31.74
Volume Traded	40	80	-	938	632	469
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	29.74	28.54	36.48	24.24	23.66	27.39
Volume Traded	8,995	7,585	6,588	20,460	15,891	13,433
Volume Exported	7,875	5,985	5,465	2,447	1,510	2,285
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.10	22.00	22.55
Volume Traded	-	-	-	408	245	408
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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