



### United Arab Emirates

Poultry meat production in the United Arab Emirates (UAE) is unofficially expected to drop to 37,000 tons in 2012 before rebounding to 41,000 tons in 2013. Poultry meat production was constrained due to outbreaks of diseases which resulted in some plants either closing or scaling down their operations. The increasing prices of feed and high operational cost have added to the problems of poultry producers. A newly constructed farm in Abu Dhabi is expected to start production in 2013, and according to industry sources, early this year Saudi Arabia stopped exports of poultry meat. This development has encouraged UAE producers to increase their production.

### United Arab Emirates broiler meat in '000 metric tons

	2009	2010	2011	2012	2013
Production	40	40	40	40	40
Total Imports	240	195	213	195	175
Total Exports	1	9	10	0	0

Source: Foreign Agricultural Service, Official USDA Estimates

### Poultry PSD table with estimates for 2012 and 2013:

	2011	2012	2013
Production (Tons)	40,000	37,000	41,000
Whole, Imports	150,662	158,195	166,105
Parts, Imports	138,745	145,682	152,966
Other Imports	4,916	5,162	5,420
Total Imports	294,323	309,039	324,491
Total Supply	334,323	346,039	365,491
Whole, Re-Exports	6,251	6,564	6,892
Parts, Re-Exports	8,679	9,113	9,569
Total Re-Exports	14,803	15,677	16,460
Human Consumption	319,520	330,363	349,031
Per Capita Consumption	42.6 Kg	42.7 Kg	43.8 Kg

Source: 2011 Trade Statistics – UAE Customs Authorities  
Not official USDA Data

Five large-sized farms produce about 75% of the local poultry production, half of which is produced by a single farm in Dubai; two medium-sized farms produce nearly 10 percent of the total, while the balance is filled by several small operations. The average age of the birds slaughtered is between 28 to 31 days. The average bird weight gain is reported at 40 g/day. Live chicken is slaughtered at a 1.3 kg weight that dresses out at 1 kg. The feed conversion rate is reported between 1.5 kg and 1.6 kg to 1 kg and it varies depending on the farm management and utilized breed.

Major poultry operations are fully integrated, including on-farm slaughtering facilities. They also have their marketing, sales and distribution staff and some even retail directly. Domestically produced poultry is generally marketed fresh/chilled. Summer heat causes both production and marketing problems when demand for poultry meat drops, as many UAE residents travel abroad fleeing the high temperature. During the summer months major operations will freeze some production. In an effort to expand market share some producers are producing limited amounts of chilled boneless or bone-in parts. After the AI scare, the government banned backyard poultry production and the sales of live poultry. Spent hens are either destroyed or recycled in rendering plants. The same applies to chicken paws.

Minimum competition exists between domestic and imported poultry because of the price difference. Imported whole chicken retails at about \$3/kg, whereas the cost of domestic chicken retails at about US \$4.5/kg. Households with high disposable income, particularly Arabs, tend to consume domestically produced poultry in fresh/chilled form

as it is perceived to be in full compliance with Halal slaughtering. To a lesser extent, local production is consumed at some institutions, such as universities, hospitals and the military, particularly in Abu Dhabi area.

### UAE Poultry Direct Trade 2008 – 2011

	Import		Export		Re-Export	
	Value	Weight	Value	Weight	Value	Weight
2008	532.45	262.53	0.36	0.18	35.58	18.90
2009	433.23	293.56	0.78	0.33	30.63	23.17
2010	444.46	265.14	0.76	0.73	36.52	27.65
2011	588.27	294.32	0.37	0.25	26.08	14.56

Value is in million U.S. dollars, weight is in million kilograms  
Source: Trade Statistics–UAE Customs Authorities-Not official USDA Data

In 2011, almost 96% of the total poultry imported by UAE were frozen chicken, 50% of which were frozen meat and edible offal of chicken not cut in pieces (HS Code 02071200), and 46% frozen cuts and offal parts (HS Code 02071400). Similarly, 98% of total exports were frozen chicken, 64% of which were frozen cuts and edible offal (HS Code 02071400), and 34% frozen meat and edible offal not cut in pieces (HS Code 02071200), and almost 94% of re-exports were frozen chicken, 53% frozen cuts and edible offal (HS Code 02071400) and 41% frozen meat and edible offal not cut in pieces (HS Code 02071200).

### Major poultry suppliers & their total poultry\* exports to the UAE CY 2011

	Weight (kg)	Value (USD)
Brazil	197,923,039	424,781,109
USA	60,482,201	75,736,129
Sultanate of Oman	6,858,114	25,296,867
France	5,717,303	14,000,936
Saudi Arabia	5,477,903	15,776,987
Germany	4,714,855	10,087,177
Denmark	3,715,615	6,905,340
China	3,497,025	3,155,327
Argentina	3,435,251	6,236,652
Netherlands	953,654	1,661,411

### UAE total poultry\* exports in CY 2011

	Weight (Kg)	Value (USD)
Vietnam	150,000	90,521
Qatar	64,879	181,489
Maldives	13,000	24,703
Saudi Arabia	9,955	28,529
Bahrain	3,825	11,374
Djibouti	3,100	8,087
Ethiopia	1,185	9,106
Pakistan	1,148	1,507
Turkmenistan	1,106	11,076

\*HS 0207

Source: Trade Statistics – UAE Customs Authorities Not official USDA Data

### U.S. Egg and Egg Products Exports to the UAE

#### Bird's eggs in thousand dozen; egg products in metric tons.

	2008	2009	2010	2011	2011	2012
					Jan - Sep	
Birds' eggs*	2,666	4,645	9,837	7,763	7,523	8,508
Egg Products	76.2	167.2	236.6	262.5	176.1	403.2

\*Birds' eggs in shell, fresh, preserved or cooked, HS code 0407000040 for 2008-2011; HS codes 0407210000, 0407290000, 0407900000 for 2012.

Data Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

Source: USDA FAS GAIN Report UAE2012/Poultry

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	0	50	3,304	2,133
Frozen	0	0	1	0
Dried	0	0	319	219
Total	0	50	3,624	2,352

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	104	149	13,937	13,543
Frozen	0	9	1,140	985
Dried	0	0	0	54
Total	104	158	15,077	14,582

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, in 30-Dozen Cases (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	5,250	3,750	114,533	89,899
Large	2,400	517	206,862	181,681
Medium	800	0	32,091	38,011
Ungraded	8,160	168	273,398	218,816
Misc	0	0	1,620	1,440
Total	16,610	4,435	628,504	529,847

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Nov 24, 2012 (Preliminary)

**U.S. Fowl Slaughtered Domestically**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head		674	772
Last Week	1,367	1,793	3,160
Same week yr ago	649	820	1,469
To-date/2012*	68,664	74,797	143,461
To-date/2011*	62,867	72,024	134,891

**U.S. Fowl Slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	289	0	289
Last Week	191	0	191
Same week yr ago	126	0	126
To-date/2012*	12,365	36	12,401
To-date/2011*	15,779	439	16,218

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl Slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	963	772	1,735
Last Week	1,558	1,793	3,351
Same week yr ago	775	820	1,595
To-date/2012*	81,029	74,833	155,862
To-date/2011*	78,646	72,463	151,109

\*Note: Year to-date totals reflect comparable time periods.

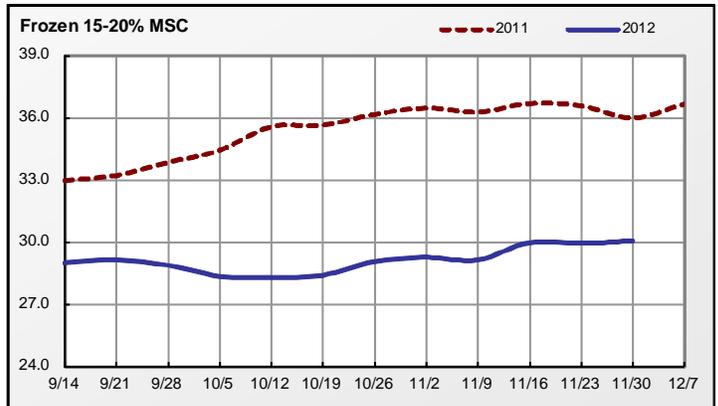
**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices on MSC trended steady on all fat contents. Supplies are mostly moderate. Schedules have returned to normal after the Thanksgiving holiday. Domestic and export demand is light to moderate with good interest on frozen MSC for export delivery. Negotiations on 2013 contracts continue for some even though a large percentage of contracts have been finalized at prices similar to and lower than last year, as well as formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate. Spot frames traded between 11-13 cents FOB, mostly 12 FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

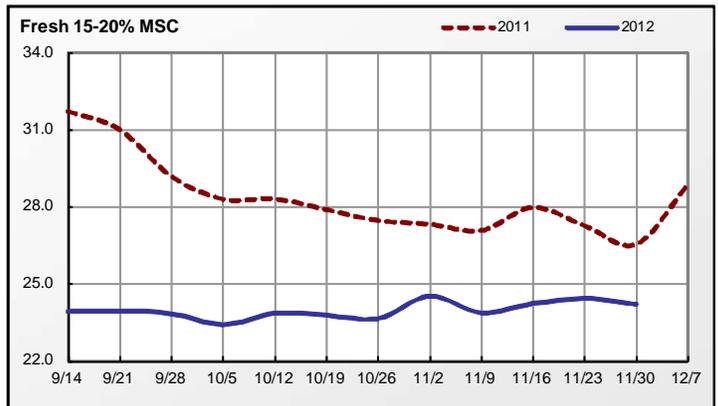
Fat Content	Frozen			Fresh		
	30-Nov-12	Last Week	Last Year	30-Nov-12	Last Week	Last Year
<b>15% or Less</b>						
Price Range	30.00	-	-	24.00 - 26.00	24.00 - 26.00	31.00-32.00
Wtd Avg Price	30.00	-	-	25.00	25.09	31.78
Volume Traded	40	-	-	82	224	184
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	27.00 - 33.00	28.00 - 33.00	34.00-40.00	20.00 - 28.00	21.50 - 27.00	22.00-32.00
Wtd Avg Price	30.07	29.95	36.00	24.21	24.44	26.54
Volume Traded	2,565	1,490	1,174	4,120	3,427	3,274
Volume Exported	2,325	1,370	934	530	449	571
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.50	22.50-23.00
Wtd Avg Price	-	-	-	22.00	22.50	22.75
Volume Traded	-	-	-	82	82	163
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2012	Sep 2012	Oct 2011	Oct 2012	Sep 2012	Oct 2011
<b>15% or Less</b>						
Wtd Avg Price	31.00	30.00	-	25.16	25.50	30.86
Volume Traded	80	80	-	632	653	592
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	28.54	28.84	35.47	23.66	24.00	28.01
Volume Traded	7,585	8,600	8,651	15,891	17,085	14,870
Volume Exported	5,985	8,080	7,811	1,510	2,203	3,182
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.29	-
Volume Traded	-	-	-	245	286	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis ([www.ams.usda.gov/pymarketnews.htm](http://www.ams.usda.gov/pymarketnews.htm))

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 NOVEMBER 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on fresh tom breast meat was steady, with a weak undertone. Demand was light. Offerings moderate to heavy. The market on thigh meat was steady, with a firm undertone. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: frozen tails 50 cents, fresh scapula 107-108.75 cents, fresh wing meat 95 cents, fresh tails 51 cents, fresh tom neck 45 cents, livers 27 cents and hearts 36 cents delivered. For export: frozen tom neck 45 cents, frozen scapula 108 cents, fresh tom drum 56 cents and fresh mechanically separated turkey 29 cents delivered to border or port.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, NOVEMBER 30, 2012</b>						
DRUMSTICKS, TOMS		R	66.00	54	62.42	134
WINGS FULL-CUT - TOMS		R	46.00	54	46.00	108
WINGS, V-TYPE, TOM		R	90.11	512	90.11	512
TAILS		R	51.00	54	51.00	54
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	140.00	R	31.74	254	31.74	254
			140.00	56	140.83	96
<b>THURSDAY, NOVEMBER 29, 2012</b>						
DRUMSTICKS, TOMS	66.00		66.00	54		
WINGS FULL-CUT - TOMS	46.00		46.00	54		
WINGS, V-TYPE, TOM	88.00-93.00		90.11	512		
TAILS	51.00		51.00	54		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	29.00-33.00		31.74	254		
	142.00		142.00	40		
<b>WEDNESDAY, NOVEMBER 28, 2012</b>						
DRUMSTICKS, TOMS	60.00		60.00	80		
WINGS FULL-CUT - TOMS		T	46.00	54		
WINGS, V-TYPE, TOM		F	91.14	378		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
<b>TUESDAY, NOVEMBER 27, 2012</b>						
DRUMSTICKS, TOMS		F	61.00	20		
WINGS FULL-CUT - TOMS	46.00		46.00	54		
WINGS, V-TYPE, TOM		F	91.14	378		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
<b>MONDAY, NOVEMBER 26, 2012</b>						
DRUMSTICKS, TOMS		F	61.00	20		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	91.14	378		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.