



# BROILER MARKET NEWS REPORT

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**\*\*Effective January 4, 2013 the following reports will be discontinued: Daily New York, Chicago, Midwest, Northeast, Southern, Delmarva, Los Angeles, Western Region Broiler Report, Weekly Composite Weighted Average for RTC Broiler Report, Weekly Eastern, Central, and Western WOG Report, Weekly Final/Preliminary Broiler Report, and Weekly Mississippi Final/Preliminary Broiler Report. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report. The new report can be found at <http://www.ams.usda.gov/PYMN> Report Whole Broiler Fryer.\*\***

## NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are about steady to steady in the East, steady to weak in the Midwest and steady in the West. Final majority prices are unchanged to lower in the Midwest, unchanged elsewhere when compared to last week prices. Offerings are light to more available with the smaller sizes in the longest position. Retail demand is light to good, mostly moderate. Food service demand is light to moderate with best movement on features and fast food promotional items. Floor stocks are mixed. Market activity is moderate. In the parts structure, movement is light to moderate as dealers assess market conditions following the weekend. Prices are trending steady to firm for wings and dark meat items, weak to lower for bone-in breast and steady for the balance. Offerings are light to moderate for wings and clearing well. Bone-in breast are available and slow to clear. Other items are sufficient for current needs. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

**FINAL BROILER FRYER** prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 03-Dec-2012

Grade A		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Delivered to First Receivers 1/:			
Boston/New England	TFEWR	:	92.56 18
Ohio Cities	TFEWR	:	97.45 7
Denver	TFEWR	:	104.83 6
Detroit	TFEWR	:	94.81 18
Los Angeles	106.00	108.79	14 : 103.53 66
New York	97.00-100.00	98.86	21 : 98.98 40
Philadelphia	96.50-98.00	97.42	12 : 97.54 25
Pittsburgh	96.00-99.00	98.18	11 : 99.09 54
St. Louis	TFEWR	:	93.00 13
San Francisco	106.50	109.00	6 : 105.77 13

Whole Body 2/:		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Chicago	86.00-99.00	:	93.09 59

Composite Weighted Average 3/:		11/26/12		12/05/11	
Loads	12/03/12	Change Last Wk	11/26/12	12/05/11	
319	98.58	.08	98.50	79.59	

WOG broiler 4/:		Wtd Avg		Loads	
Majority		Wtd Avg		Loads	
Eastern		98.00-103.00		99.86 36	
Central		86.00-97.00		92.80 74	
Western		102.00-107.00		103.53 59	

FOB Dock Equivalent 5/:

Mississippi	90.00-92.00	91.75	12
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

## GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 97.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
922	89.89-100.03	97.22

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	190.50	1,773
BREASTS - B/S	162.50	7,414
BREASTS - WHOLE	99.00	1,496
THIGH MEAT - B/S	133.00	1,231
THIGHS	73.00	1,417
DRUMSTICKS	73.50	1,417
LEG QUARTERS	54.50	9,356
WINGS	184.00	3,870

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYERS** Prices are trending steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions entering the week. Offerings of all sizes are sufficient for current needs. Trade activity is moderate. In the parts complex, supplies of wings are light to moderate and moving well; breast cuts are moderate to heavy with bone-in breast noted as available and slow to clear. Other items are generally sufficient for current needs.

**SOUTHERN REGION BROILER/FRYER** Prices are trending steady for whole broiler/fryers. Offerings are moderate for current trade needs. Demand into retail food service channels is moderate entering the week. Market activity is moderate. In the parts structure, movement is light to moderate for early week trading. Part prices are steady to instances firm for wings, weak for bone-in breast, and steady for the balance of parts. Offerings are light to moderate for wings, moderate to heavy for breast items with bone-in breast slow to clear, and moderate for all remaining parts. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majorities are unchanged from last Monday's prices. The market on whole broilers is steady. The WOG market is barely steady to firm with lower priced trading found the end of last week. Offerings light to moderate. Retail demand moderate to instances good. Food service demand is light to moderate. Weights desirable. Floor stocks moderate. Whole broiler and WOG market activity is moderate to sometimes heavy. Parts demand is light to moderate. The market activity for parts is light to moderate. The Los Angeles negotiated WOG weighted average is 102.41 cents, up 3.38 cents on 51 loads.

**MIDWEST REGION BROILER/FRYERS** - Final majority prices are unchanged to lower. Whole bird prices are steady to weak with offerings moderate. Retail and food service demand is light to moderate. Floor stocks are closely balanced to light. Sizes are desirable to light. Whole bird market activity is moderate. Supplies are moderate to heavy on bone-in breasts with the remainder of parts moderate. Parts prices are weak on bone-in breasts and steady on the balance of items. Market activity for parts is slow to moderate.

**DELMARVA BROILER/FRYERS** Less-than-trucklot asking prices are unchanged at 100 to 108 with an about steady to steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the week as dealers assess current market conditions. Offerings are moderate for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is moderate. In the parts complex, wings are light to moderate. Bone-in breasts are available and the balance of parts are sufficient.

BRANDED U.S. GRADE A	
Range	73-120
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending steady to firm for wings; weak for bone-in breast and steady to at least steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of wings are light to moderate and clearing satisfactorily; bone-in breast are available and slow to clear. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150	128.17	747,440
TENDERLOINS	140	142.69	99,680
BREAST - WITH RIBS	89-90	105.51	46,675
BREAST - LINE RUN	89	90.90	63,543
LEGS	68-69	68.03	88,360
LEG QUARTERS (BULK)	47-48	49.10	481,795
DRUMSTICKS	54-55	64.10	78,640
THIGHS	68-69	78.30	50,800
B/S THIGHS	128-129	129.85	57,840
WINGS (WHOLE)	185-186	192.01	129,320
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,880
LIVERS (5 POUND TUBS)	55-60	56.47	11,880
GIZZARDS (HEARTS)	75-80	80.60	14,000

Includes New York City Metropolitan Area, Northern New Jersey, Massachusetts, Connecticut, Rhode Island, and Pennsylvania (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 pm.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS** (In Thousands)

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	12/03	11/29	11/29	11/26	11/22
Alabama	3,658	3,575	5.89	3,747	8.17
Arkansas	4,964	4,659	5.81	4,684	Holiday
Delmarva	2,046	1,989	6.29	2,024	Holiday
Ky-LA-TN	2,374	2,326	5.13	2,306	5.06
Mississippi	2,835	2,846	6.21	2,698	Holiday
North Carolina	2,870	2,846	7.38	2,864	7.92
Texas	2,412	2,381	5.88	2,432	Holiday
Total	21,159	20,622	6.07	20,755	6.97
Mon	21,159	(A)		20,755	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Dec-12 is estimated to be 31,656,000 up 1.64 percent from a week ago and up 2.6 percent from a year ago.

(last week 31,145,000 last year 30,866,000)

**SOUTHERN STATES BROILER/FRYER PARTS**

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	208	45.00-49.00	-	47.28
LEG QUARTERS (4/10)	174	48.00-51.00	-	48.70
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for December 03, 2012 - F.O.B. Dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50-66.50	64.84	64.45

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

Ice-Packed Pool Trucklot and Trucklot Quantities  
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI  
Week of 03-Dec-2012 TO 07-Dec-2012, Cents per Pound

	Price Per Lb.	Mostly
BREAST - B/S	118.00 - 149.00	121.00 - 131.00
TENDERLOINS	139.00 - 158.00	139.00 - 145.00
BREAST - LINE RUN	90.00 - 112.00	90.00 - 98.00
LEGS	64.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 63.00	48.00 - 51.00
LEG QUARTERS (4/10)	49.00 - 62.00	51.00 - 54.00
DRUMSTICKS	47.00 - 61.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	115.00 - 135.00	-
WINGS (WHOLE)	169.00 - 189.00	-
BACKS AND NECKS (STRIPPED)	17.00 - 52.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

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**CALIFORNIA PROCESSED POULTRY - (cents per pound)**

**SOUTHERN (L.A. AREA)**

Delivered to Restaurants and Institutions

	RANGE
WOGS 2# & UP - WHOLE	111-133
WOGS 2# & UP - CUT UP 8&9 PIECES	115-134
FROZEN DUCKS	
FROZEN SQUABS	

Delivered to Retailers

	R4NGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-150
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO**

Delivered to Restaurants and Institutions

	RANGE
FRESH FRYERS	141-190
DRY PACK	
ICE PACK	
ROASTERS 4# & UP	126
DRY PACK	
ICE PACK	
DUCKS	217-305

**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices on MSC trended steady on all fat contents. Supplies are mostly moderate. Schedules have returned to normal after the Thanksgiving holiday. Domestic and export demand is light to moderate with good interest on frozen MSC for export delivery. Negotiations on 2013 contracts continue for some even though a large percentage of contracts have been finalized at prices similar to and lower than last year, as well as formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate. Spot frames traded between 11-13 cents FOB, mostly 12 FOB.

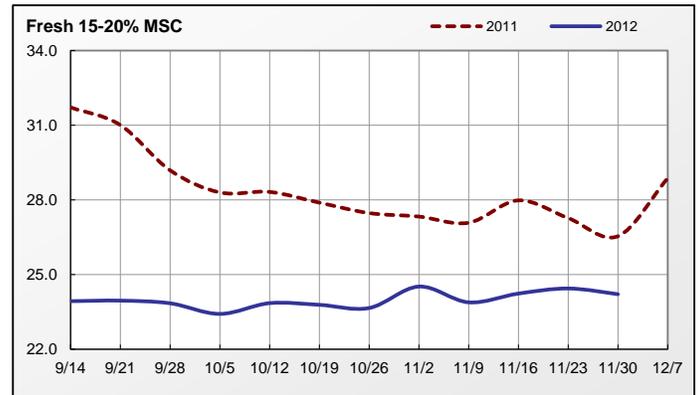
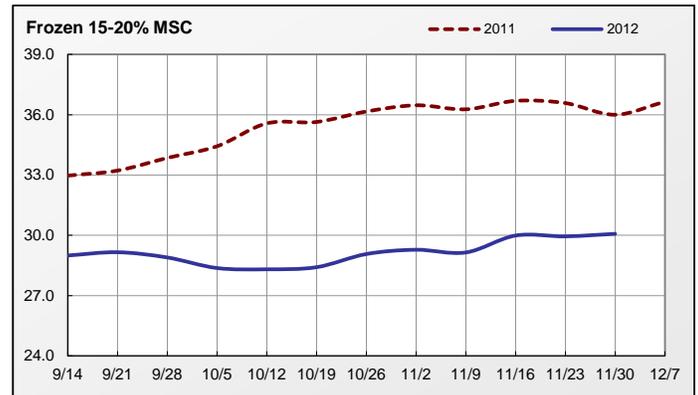
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	30-Nov-12	Last Week	Last Year	30-Nov-12	Last Week	Last Year
<b>15% or Less</b>						
Price Range	30.00	-	-	24.00 - 26.00	24.00 - 26.00	31.00-32.00
Wtd Avg Price	30.00	-	-	25.00	25.09	31.78
Volume Traded	40	-	-	82	224	184
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	27.00 - 33.00	28.00 - 33.00	34.00-40.00	20.00 - 28.00	21.50 - 27.00	22.00-32.00
Wtd Avg Price	30.07	29.95	36.00	24.21	24.44	26.54
Volume Traded	2,565	1,490	1,174	4,120	3,427	3,274
Volume Exported	2,325	1,370	934	530	449	571
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.50	22.50-23.00
Wtd Avg Price	-	-	-	22.00	22.50	22.75
Volume Traded	-	-	-	82	82	163
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2012	Sep 2012	Oct 2011	Oct 2012	Sep 2012	Oct 2011
<b>15% or Less</b>						
Wtd Avg Price	31.00	30.00	-	25.16	25.50	30.86
Volume Traded	80	80	-	632	653	592
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	28.54	28.84	35.47	23.66	24.00	28.01
Volume Traded	7,585	8,600	8,651	15,891	17,085	14,870
Volume Exported	5,985	8,080	7,811	1,510	2,203	3,182
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.29	-
Volume Traded	-	-	-	245	286	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



**USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS OFFICES**

Washington, DC	Voice	(202) 720-6911	Michael Sheats,	Des Moines, IA	Voice	(515) 284-4471	Jason Karwal
	Fax	(202) 720-2403	Director		Fax	(515) 284-4468	Officer-in-Charge
Atlanta, GA	Voice	(404) 562-5850	Annie Terry,	Jackson, MS	Voice	(601) 965-4662	Gary Brown,
	Fax	(404) 562-5875	Officer-in-Charge		Fax	(601) 359-1175	Southern States Area Supervisor