



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to weak with offering prices unchanged to lower. Demand very light. Frozen whole turkey offerings light to moderately heavy, mostly moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-110.00 cents fob and 16-24 lb. toms 102.00-110.00 cents fob for current shipments. No trading reported.



The market on tom breast meat and destrapped tenderloins is steady to weak with offering prices unchanged to lower, balance of white meat steady. The market on 4-8 lb. breasts is steady to weak with offering prices trending lower, balance of bone-in breasts steady. Demand light for the moderate offerings. Demand very light to light on all items. Offerings light to moderately heavy, mostly light to moderate. Tom bulk parts offering prices are generally steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	154-189
TURKEYS Y TOMS UNDER 22#	151-189
TURKEYS Y TOMS 22-24#	151-189
TURKEYS Y TOMS 24-26#	152-189
TURKEYS Y TOMS 26 LBS & OVER	154-189

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	123-150
FRESH TURKEYS Y TOMS 14-24#	129-150
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	116-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 NOVEMBER 2012.

The market on bulk parts was steady. Demand was light to moderate. Offerings light. The market on fresh tom breast meat was not fully tested. Demand was light. Offerings moderate to heavy. The market on thigh meat was steady, with a firm undertone. Demand was light to moderate. Offerings light. Trading was slow as both buyers and sellers review current inventory position.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	204.84	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	62.00	30
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		M	44.00	40
WINGS, FULL-CUT, HEN		W	49.00	20
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		M	49.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT	142.00		142.00	40
THIGH MEAT--FRESH	140.00		140.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		M	31.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	33.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	61.00	20
WINGS FULL-CUT - TOMS	46.00		46.00	54
WINGS, V-TYPE, TOM		F	91.14	378
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 NOVEMBER 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on fresh tom breast meat was steady to weak and not fully tested. Demand was light. Offerings moderate to heavy. The market on thigh meat was steady, with a firm undertone. Demand was light to moderate. Offerings light. Trading was slow. For domestic: frozen breeder tom breast meat 178 cents. For export: fresh tom drums 58 cents delivered to border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	204.84	25
BREASTS, 4-8 LBS PLANT GRADE 2/	128.00		128.00	80
DRUMSTICKS, TOM		F	62.00	30
DRUMSTICKS, TOM--FRESH	57.00-58.00		57.50	160
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	46.00		46.00	12
WINGS, FULL-CUT, HEN		W	49.00	20
WINGS, V-TYPE, TOM	81.00		81.00	20
WINGS, V-TYPE, HEN	119.00		119.00	2
NECKS, TOM		M	49.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/	180.00		180.00	160
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		T	142.00	40
THIGH MEAT--FRESH		T	140.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	34.00		34.00	40
MECHANICALLY SEPARATED--FRESH 4/	34.00		34.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	60.00		60.00	80
WINGS FULL-CUT - TOMS		T	46.00	54
WINGS, V-TYPE, TOM		F	91.14	378
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.