



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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****Effective January 4, 2013 the following reports will be discontinued: Daily New York, Chicago, Midwest, Northeast, Southern, Delmarva, Los Angeles, Western Region Broiler Report, Weekly Composite Weighted Average for RTC Broiler Report, Weekly Eastern, Central, and Western WOG Report, Weekly Final/Preliminary Broiler Report, and Weekly Mississippi Final/Preliminary Broiler Report. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report. The new report can be found at <http://www.ams.usda.gov/PYMN> Report Whole Broiler Fryer.****

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are steady to firm in the East, higher in the Midwest and firm in the West. Final majority prices are higher in the East and Midwest, unchanged in the West when compared to last week prices. Offering are very light to moderate for current trade needs. Retail and food service demand is light to good, mostly moderate following the Thanksgiving holiday weekend. Floor stocks are mixed. Market activity is moderate to active. In the parts structure, movement is light and selective as dealers assess market conditions following the holiday weekend. Prices are generally steady for most parts, breast items are steady to weak. Offerings are light to moderate for wings, moderate to heavy for breast items and at least sufficient for the balance of parts. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 26-Nov-2012

Grade A		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Delivered to First Receivers 1/:			
Boston/New England	TFEWR	:	90.13 16
Ohio Cities	TFEWR	:	99.23 7
Denver	TFEWR	:	104.50 6
Detroit	TFEWR	:	95.88 17
Los Angeles	106.00	108.92	13 : 101.60 45
New York	96.00-99.00	98.27	22 : 98.12 41
Philadelphia	95.50-97.00	96.67	12 : 96.83 26
Pittsburgh	95.00-98.00	97.58	12 : 98.35 57
St. Louis	TFEWR	:	94.94 13
San Francisco	106.50	108.83	6 : 104.46 13

Whole Body 2/:		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Delivered to First Receivers 1/:			
Chicago	92.00-99.00	:	96.32 52

Composite Weighted Average 3/:				
Loads	11/26/12	Change Last Wk	11/19/12	11/28/11
293	98.50	2.84	95.66	81.01

WOG broiler 4/:		Wtd Avg		Loads	
Majority	Wtd Avg	Loads	Wtd Avg	Loads	Wtd Avg
Eastern	98.00-102.00	:	98.57	37	
Central	94.00-99.00	:	95.85	67	
Western	99.00-103.00	:	100.31	39	

FOB Dock Equivalent 5/:

Mississippi	90.00-92.00	92.45	11
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 97.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
935	89.61-100.03	96.98

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	189.00	1,687
BREASTS - B/S	157.50	7,927
BREASTS - WHOLE	100.50	1,350
THIGH MEAT - B/S	132.50	1,107
THIGHS	71.50	1,370
DRUMSTICKS	67.00	1,361
LEG QUARTERS	54.00	9,328
WINGS	183.50	3,719

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending firm for all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate to good as dealers assess market conditions following the Thanksgiving holiday weekend. Offerings of all sizes are in good balance and clearing well with premiums noted. Trade activity is moderate to active. In the parts complex, supplies of wings are light to moderate; breast cuts are moderate to heavy with bone-in breast noted as available and slow to clear. Other items are generally sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Prices are trending steady to firm for whole broiler/fryers. Offerings are light to moderate for current trade needs. Demand into retail and food service channels is mostly moderate entering the week. Market activity is moderate. In the parts structure, movement is light to moderate for early week trading. Part prices are steady overall with wings in the best position. Offerings are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities are unchanged from last Monday's prices. The market on whole broilers and WOGs is firm. Offerings very light to light. Retail weekend fill-in demand mostly light to moderate. Food service demand is light to moderate. Weights desirable. Floor stocks light to longer than desired, mostly moderate. Whole broiler and WOG market activity is light to moderate. Parts demand is mostly light to moderate. The market activity for parts is light to moderate. The Los Angeles negotiated WOG weighted average is 99.03 cents, up 2.34 cents on 31 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are higher. Whole bird prices are firm with offerings light. Retail and food service demand is light to moderate. Floor stocks are closely balanced to light. Sizes are desirable to light. Whole bird market activity is moderate. Parts supplies are light to moderate. Parts prices are trending steady on all items. Market activity for parts is slow to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 99 to 107 with a steady to firm trending undertone. Movement of ready-to-cook whole birds is mostly moderate entering the week as dealers assess current market conditions. Offerings ranged light to moderate for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is moderate. In the parts complex, supplies are generally moderate.

BRANDED U.S. GRADE A	
Range	69-115
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to weak for bone-in breast; steady for the balance of items. Trucklot buying activity is light and selective as dealers assess market conditions following the holiday weekend. Offerings of wings are light to moderate; bone-in breast moderate to heavy and at least sufficient for the balance of items. Movement is seasonally slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*		AVG**	/LBS.
BREAST - B/S		150	129.03	891,440
TENDERLOINS		140	142.04	163,040
BREAST - WITH RIBS	93-94	106.24	82,702	
BREAST - LINE RUN	93	95.73	65,781	
LEGS	68-69	70.87	117,320	
LEG QUARTERS (BULK)	47-48	50.93	295,360	
DRUMSTICKS	54-55	63.94	78,960	
THIGHS	68-69	81.50	42,120	
B/S THIGHS	127-128	130.03	101,880	
WINGS (WHOLE)	183-184	192.24	210,720	
BACKS & NECKS (STRIPPED)	16-18	18.00	10,660	
LIVERS (5 POUND TUBS)	55-60	58.01	12,680	
GIZZARDS (HEARTS)	75-80	78.98	25,200	

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	11/26	11/22	11/22	11/19	11/15
Alabama	3,765	(A)	(A)	3,761	5.58
Arkansas	4,795	0		4,736	5.65
Delmarva	2,054	0		2,094	6.26
Ky-LA-TN	2,426	(A)	(A)	2,449	5.10
Mississippi	2,650	0		2,850	5.98
North Carolina	2,874	(A)	(A)	2,759	7.40
Texas	2,458	0		2,222	6.02
Total	21,022	536	6.97	20,871	5.94
Mon	21,022(B)			20,871(B)	

(A) Not published to avoid disclosing individual operations
 (B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 26-Nov-12 is estimated to be 31,451,000 up 0.42 percent from a week ago and up 3.6 percent from a year ago.
 (last week 31,319,000 last year 30,360,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	215	46.00-49.00	-	47.56
LEG QUARTERS (4/10)	187	48.00-51.00	-	48.92
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 26, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 67.00	64.77	64.17

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 26-NOV-2012 TO 30-NOV-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	118.00 - 149.00	122.00 - 131.00
TENDERLOINS	139.00 - 158.00	139.00 - 145.00
BREAST - LINE RUN	94.00 - 112.00	94.00 - 107.00
LEGS	51.00 - 65.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	48.00 - 51.00
LEG QUARTERS (4/10)	51.00 - 62.00	51.00 - 54.00
DRUMSTICKS	48.00 - 60.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	113.00 - 134.00	-
WINGS (WHOLE)	170.00 - 191.00	-
BACKS & NECKS (STRIPPED)	17.00 - 25.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

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CALIFORNIA PROCESSED POULTRY – cents per pound

IN SOUTHERN CALIFORNIA (L.A. AREA)	
DELIVERED TO RESTAURANTS AND INSTITUTIONS	
	RANGE
WOGS 2# & UP - WHOLE	111-132
WOGS 2# & UP - CUT UP 8&9 PIECES	115-133
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
	RANGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-149
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

IN SAN FRANCISCO	
DELIVERED TO RESTAURANTS AND INSTITUTIONS	
	RANGE
FRESH FRYERS	ICE PACK
ROASTERS 4# & UP	DRY PACK 141-190
DUCKS	ICE PACK
	DRY PACK 126
	217-305

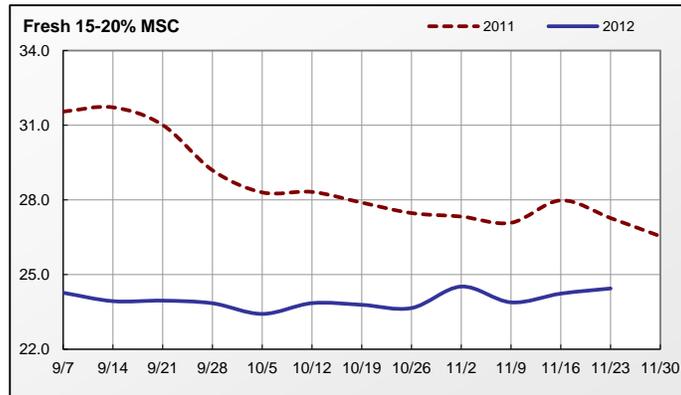
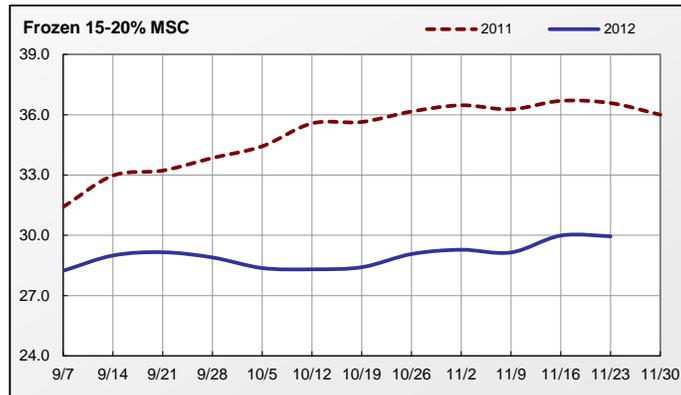
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended steady on all fat contents. Supplies are moderate. Schedules are seasonally reduced for the Thanksgiving holiday. Domestic and export demand is light to moderate with good interest on frozen MSC, especially into export channels. Packers sold most additional MSC prior to the holiday week, as well as a greater number of frames in order to minimize their presence in the spot marketplace. Contract negotiations for 2013 persist for some, however a large percentage of contracts have been finalized. Prices have been confirmed at levels similar to and lower than last year, as well as formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate. Spot frames traded between 11-13.25 cents FOB, mostly 12 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	23-Nov-12	Last Week	Last Year	23-Nov-12	Last Week	Last Year
15% or Less						
Price Range	-	-	-	24.00 - 26.00	24.00 - 26.00	31.00-32.00
Wtd Avg Price	-	-	-	25.09	24.62	31.71
Volume Traded	-	-	-	224	265	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 33.00	28.00 - 34.00	34.00-39.00	21.50 - 27.00	21.00 - 27.00	22.00-32.00
Wtd Avg Price	29.95	29.99	36.58	24.44	24.23	27.27
Volume Traded	1,490	1,945	1,508	3,427	4,345	2,978
Volume Exported	1,370	1,505	1,388	449	490	204
20% or More						
Price Range	-	-	-	22.50	22.00	22.50-23.00
Wtd Avg Price	-	-	-	22.50	22.00	22.63
Volume Traded	-	-	-	82	82	163
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2012	Sep 2012	Oct 2011	Oct 2012	Sep 2012	Oct 2011
15% or Less						
Wtd Avg Price	31.00	30.00	-	25.16	25.50	30.86
Volume Traded	80	80	-	632	653	592
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.54	28.84	35.47	23.66	24.00	28.01
Volume Traded	7,585	8,600	8,651	15,891	17,085	14,870
Volume Exported	5,985	8,080	7,811	1,510	2,203	3,182
20% or More						
Wtd Avg Price	-	-	-	22.00	22.29	-
Volume Traded	-	-	-	245	286	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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