



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on both frozen hens and 16-24 lb. toms is steady to weak with offering prices unchanged to lower. Demand light at best. Frozen whole turkey offerings light to moderately heavy, mostly light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-112.00 cents fob and 16-24 lb. toms 105.00-113.00 cents fob for current shipments. No trading reported.



The market on tom breast meat and tenderloins is steady to weak with offering prices unchanged to lower. The market on the balance of white meat is steady. Demand light to moderate, mostly light. Offerings of tom breast meat and tenderloins are moderate to heavy, balance of white meat light to moderate. The market on tom bulk parts is steady with some spot strength found on tails. Demand and offerings light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand light to moderate. Offerings light and held with confidence. Trading light. Most processors are working shortened holiday schedules this week.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady with thigh meat strongest. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	152-189
TURKEYS Y TOMS UNDER 22#	148-189
TURKEYS Y TOMS 22-24#	148-189
TURKEYS Y TOMS 24-26#	148-189
TURKEYS Y TOMS 26 LBS & OVER	150-189

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	160-171
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	123-150
FRESH TURKEYS Y TOMS 14-24#	129-150
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	116-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on tom breast meat and destrapped tenderloins is steady to weak with offering prices unchanged to lower, balance of items steady. The market on tom bulk parts is generally steady with some strength found on tails. The thigh meat market is steady with a steady to firm undertone. Demand on thigh meat is light to moderate, balance of items light. Trading light on all items. Offerings light to moderate. For domestic: tails 54, Grade A non-basted 8-10 lb. breasts 160 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	167.58	60
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	61.33	123
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	45.28	207
WINGS, FULL-CUT, HEN		F	50.00	4
WINGS, V-TYPE, TOM	80.00		80.00	80
WINGS, V-TYPE, HEN		F	121.00	5
NECKS, TOM	49.00		49.00	80
NECKS, HEN	33.00		33.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		F	142.00	11
THIGH MEAT--FRESH		F	141.82	104
BREAST TRIM MEAT		W	89.00	60
SCAPULA MEAT		W	107.00	20
WING MEAT WITH SKIN		F	87.00	15
TENDERLOINS		F	183.00	1
DESTRAPPED TENDERS		F	180.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	34.71	56
EXPORT TRADING				
DRUMSTICKS, TOMS	61.00		61.00	40
WINGS FULL-CUT - TOMS		F	43.54	148
WINGS, V-TYPE, TOM		T	92.50	324
TAILS		F	54.00	108
MECHANICALLY SEPARATED 4/		F	36.00	54
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.