



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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****Effective January 4, 2013 the following reports will be discontinued:** Daily New York, Chicago, Midwest, Northeast, Southern, Delmarva, Los Angeles, Western Region Broiler Report, Weekly Composite Weighted Average for RTC Broiler Report, Weekly Eastern, Central, and Western WOG Report, Weekly Final/Preliminary Broiler Report, and Weekly Mississippi Final/Preliminary Broiler Report. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report. The new report can be found at <http://www.ams.usda.gov/PYMN> Report Whole Broiler Fryer.**

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are firm to higher in the East, higher in the Midwest, steady in the West. Final majority prices are up 5 cents in the East, unchanged in the West and higher in the Midwest, when compared to last week prices. Offerings are light overall for current trade needs. Retail and food service demand is light to good, mostly moderate with most consumers focused on holiday items. Floor stocks are balanced to light. Market activity is moderate to active. In the parts structure, movement is seasonally light to moderate. Prices are trending steady to weak for parts. Offerings cover the full range but are mostly moderate. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 19-Nov-2012

Grade A		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Delivered to First Receivers 1/:			
Boston/New England	TFEWR	:	87.38 16
Ohio Cities	TFEWR	:	92.53 13
Denver	TFEWR	:	104.20 5
Detroit	TFEWR	:	92.50 18
Los Angeles	106.00	107.33	15 : 99.61 51
New York	93.00-96.00	95.24	21 : 95.06 41
Philadelphia	92.50-94.00	93.58	12 : 93.44 26
Pittsburgh	92.00-95.00	94.55	11 : 95.85 55
St. Louis	TFEWR	:	91.57 13
San Francisco	106.50	107.50	6 : 102.00 13

Whole Body 2/:		Composite	
Majority	Wtd Avg	Loads	Wtd Avg Loads
Delivered to First Receivers 1/:			
Chicago	90.00-97.00	:	92.95 53

Composite Weighted Average 3/:			
Loads	11/19/12	Change Last Wk	11/12/12
304	95.66	4.06	91.60
			11/21/11 79.77

WOG broiler 4/:		Loads	
Majority	Wtd Avg	Loads	
Eastern	95.00-98.00	95.18	38
Central	89.00-95.00	92.19	77
Western	97.00-100.0	97.45	42

FOB Dock Equivalent 5/:

Mississippi	86.00-88.00	87.50	14
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 96.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
846	86.90-100.02	95.84

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	192.00	1,687
BREASTS - B/S	163.00	7,927
BREASTS - WHOLE	102.00	1,350
THIGH MEAT - B/S	132.50	1,107
THIGHS	73.00	1,370
DRUMSTICKS	73.00	1,361
LEG QUARTERS	54.00	9,328
WINGS	183.00	3,719

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending firm to higher for all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate to good as dealers kept floor stocks in close balance with immediate needs during the holiday period. Offerings of all sizes are in good balance and clearing well. Trade activity is active. In the parts complex, supplies of breast cuts are moderate to heavy; livers and gizzards are seasonally light and most other items are generally sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Prices are trending higher for whole broiler/fryers. Offerings are light and clearing well for current trade needs. Demand into retail and food service channels is moderate to good entering the Thanksgiving holiday week. Market activity is active. In the parts structure, movement is light to moderate for early week trading. Part prices are steady overall with wings in the best position. Offerings are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities are 1 cent higher from last Monday's prices. The market on whole broilers and WOGs is firm. Offerings very light to light. Retail weekend fill-in demand mostly light to moderate. Food service demand is light to moderate. Weights desirable. Floor stocks light to longer than desired, mostly moderate. Whole broiler and WOG market activity is light to moderate. Parts demand is mostly light to moderate. The market activity for parts is light to moderate. The Los Angeles negotiated WOG weighted average is 96.69 cents, up 2.81 cents on 35 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are higher. Whole bird prices are firm with offerings light. Retail and food service demand is light to moderate with holiday items taking center stage this week. Floor stocks are closely balanced to light. Sizes are desirable to light. Whole bird market activity is moderate. Parts supplies are light to moderate. Prices trended steady to weak on wings and steady on all other parts items. Market activity for parts is slow to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are 1 cent higher at 97 to 105 with a firm to higher trending undertone. Movement of ready-to-cook whole birds is moderate to good as dealers assess current market conditions entering the holiday week. Offerings are light and clearing well for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is moderate to active. In the parts complex, supplies are generally moderate.

BRANDED U.S. GRADE A	
Range	68-113
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to instances firm for wings; steady for the balance of items. Trucklot buying activity is seasonally light entering the week as the bulk of trading centered around Thanksgiving items and dealers kept the remainder of floor stocks to a minimum. Offerings are fully sufficient for most items with bone-in breast noted as slightly more available. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*		AVG**	/LBS.
BREAST - B/S		150	129.94	733,480
TENDERLOINS		140	142.04	106,520
BREAST - WITH RIBS	94-95	108.57		52,644
BREAST - LINE RUN	94	95.75		63,635
LEGS	68-69	71.01		100,040
LEG QUARTERS (BULK)	47-48	50.19		315,557
DRUMSTICKS	54-55	58.35		104,720
THIGHS	68-69	72.62		85,200
B/S THIGHS	127-128	131.66		41,640
WINGS (WHOLE)	183-184	191.00		190,480
BACKS & NECKS (STRIPPED)	16-18	18.00		3,920
LIVERS (5 POUND TUBS)	55-60	56.78		19,160
GIZZARDS (HEARTS)	75-80	78.03		25,680

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate	Actual	Avg Wts	Actual	Avg Wts
	(1,000)	(1,000)		(1,000)	
	11/19	11/15	11/15	11/12	11/08
Alabama	3,709	3,774	5.58	3,821	5.85
Arkansas	4,960	4,676	5.65	4,882	5.62
Delmarva	2,092	1,822	6.26	1,863	6.35
Ky-LA-TN	2,481	2,408	5.10	2,391	5.15
Mississippi	2,830	2,516	5.98	2,817	6.01
North Carolina	2,815	2,613	7.40	2,450	7.35
Texas	2,380	2,413	6.02	2,407	5.98
Total	21,267	20,222	5.94	20,631	6.03
Mon	21,267(A)			20,631(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Nov-12 is estimated to be 31,818,000 up 2.77 percent from a week ago and up 2.9 percent from a year ago. (last week 30,959,000 last year 30,936,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)		TOO FEW TO REPORT		
LEG QUARTERS (4/10)		TOO FEW TO REPORT		
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 19, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 64.50	63.41	64.67

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 19-NOV-2012 TO 23-NOV-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	118.00 - 149.00	123.00 - 131.00
TENDERLOINS	139.00 - 173.00	139.00 - 145.00
BREAST - LINE RUN	94.00 - 116.00	94.00 - 100.00
LEGS	65.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 61.00	48.00 - 51.00
LEG QUARTERS (4/10)	47.00 - 62.00	50.00 - 53.00
DRUMSTICKS	48.00 - 65.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	115.00 - 134.00	-
WINGS (WHOLE)	170.00 - 188.00	-
BACKS & NECKS (STRIPPED)	17.00 - 25.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

****Effective January 4, 2013, these reports will be discontinued. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report; the commentaries on these reports will continue to be published on the Daily National Broiler Market-at-a-Glance Report. The new Weekly National Whole Broiler/Fryer Report can be found at <http://www.ams.usda.gov/PYMNReportWholeBroilerFryer>.****

CALIFORNIA PROCESSED POULTRY – cents per pound

IN SOUTHERN CALIFORNIA (L.A. AREA)	
DELIVERED TO RESTAURANTS AND INSTITUTIONS	
	RANGE
WOGS 2# & UP - WHOLE	111-132
WOGS 2# & UP - CUT UP 8 & 9 PIECES	115-133
FROZEN DUCKS	
FROZEN SQUABS	
DELIVERED TO RETAILERS	
	RANGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-149
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

IN SAN FRANCISCO	
DELIVERED TO RESTAURANTS AND INSTITUTIONS	
	RANGE
FRESH FRYERS	ICE PACK
	DRY PACK 126-190
ROASTERS 4# & UP	ICE PACK
	DRY PACK 126
DUCKS	217-295

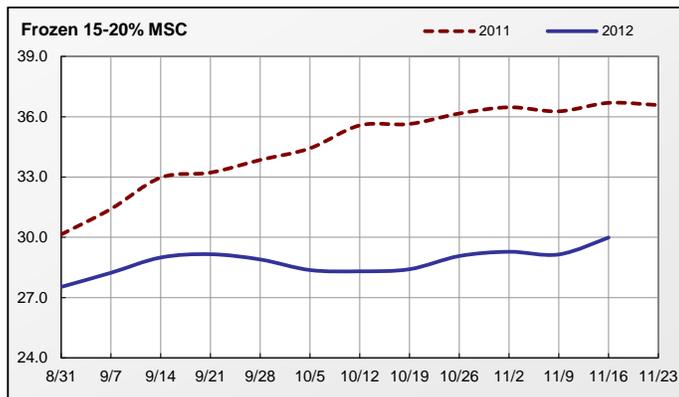
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are trending steady on all fat contents. Supplies are mostly moderate. Schedules are normal. Domestic and export demand is light to moderate as most of the Industry maintains a close eye on the marketplace as producers continue to stay ahead on sales of MSC and frames. Contract negotiations for 2013 persist at price levels similar to lower than last year, as well as some formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate. Spot frames traded between 11-13 cents FOB, mostly 12-13 FOB.

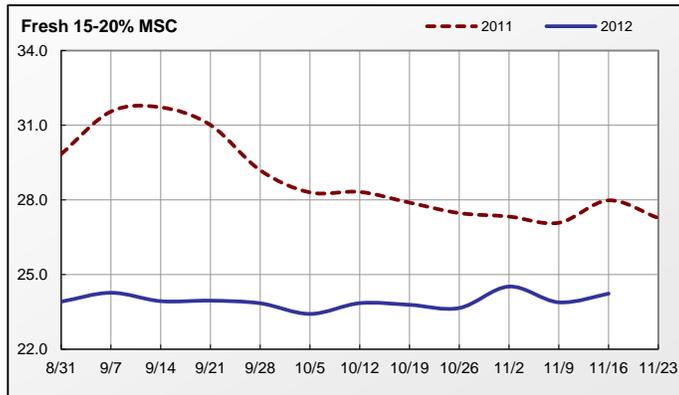
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	16-Nov-12	Last Week	Last Year	16-Nov-12	Last Week	Last Year
15% or Less						
Price Range	-	-	-	24.00 - 26.00	24.00 - 26.00	31.00-32.00
Wtd Avg Price	-	-	-	24.62	25.50	31.67
Volume Traded	-	-	-	265	163	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 34.00	27.00 - 31.00	34.00-40.00	21.00 - 27.00	20.00 - 27.00	22.00-35.00
Wtd Avg Price	29.99	29.15	36.69	24.23	23.88	27.98
Volume Traded	1,945	1,620	1,325	4,345	4,610	3,040
Volume Exported	1,505	1,300	1,162	490	490	204
20% or More						
Price Range	-	-	-	22.00	22.00	22.50
Wtd Avg Price	-	-	-	22.00	22.00	22.50
Volume Traded	-	-	-	82	82	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2012	Sep 2012	Oct 2011	Oct 2012	Sep 2012	Oct 2011
15% or Less						
Wtd Avg Price	31.00	30.00	-	25.16	25.50	30.86
Volume Traded	80	80	-	632	653	592
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.54	28.84	35.47	23.66	24.00	28.01
Volume Traded	7,585	8,600	8,651	15,891	17,085	14,870
Volume Exported	5,985	8,080	7,811	1,510	2,203	3,182
20% or More						
Wtd Avg Price	-	-	-	22.00	22.29	-
Volume Traded	-	-	-	245	286	-
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS OFFICES

Washington, DC	Voice (202) 720-6911	Michael Sheats,	Des Moines, IA	Voice (515) 284-4471	Jason Karwal
	Fax (202) 720-2403	Director		Fax (515) 284-4468	Officer-in-Charge
Atlanta, GA	Voice (404) 562-5850	Annie Terry,	Jackson, MS	Voice (601) 965-4662	Gary Brown,
	Fax (404) 562-5875	Officer-in-Charge		Fax (601) 359-1175	Southern States Area Supervisor