



BROILER MARKET NEWS REPORT

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Market News and Analysis

Effective January 4, 2013 the following reports will be discontinued: Daily New York, Chicago, Midwest, Northeast, Southern, Delmarva, Los Angeles, Western Region Broiler Report, Weekly Composite Weighted Average for RTC Broiler Report, Weekly Eastern, Central, and Western WOG Report, Weekly Final/Preliminary Broiler Report, and Weekly Mississippi Final/Preliminary Broiler Report. The weighted average prices and volumes reported on these reports will continue to be published on the Weekly National Whole Broiler/Fryer Report. The new report can be found at <http://www.ams.usda.gov/PYMN> Report Whole Broiler Fryer.

NATIONAL BROILER MARKET AT-A-GLANCE

Whole broiler/fryer prices are firm to higher in the East, higher in the Midwest, steady to firm in the West. Preliminary majority prices are up 5 cents in the East, up 1 cent in the West and higher in the Midwest, when compared to early week prices. Offerings are light overall for current trade needs. Retail and food service demand is light to good, mostly moderate with most dealers assessing market conditions as the Thanksgiving holiday approaches. Floor stocks are balanced to light. Market activity is moderate to active. In the parts structure, movement is seasonally light to moderate. Prices are trending steady to weak for parts. Offerings cover the full range but are mostly moderate. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 19-Nov-2012 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	93.00-96.00			
Los Angeles	106.00			
Whole Body 2/ Chicago	90.00-97.00	88.00-105.00	93.63	29
FOB Dock Equivalent 3/:				
Mississippi	86.00-88.00	85.00-92.00	87.50	14

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 96.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG

LOADS	RANGE	PRELIM. WTD. AVG
790	89.61 - 102.29	96.09

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	186.00	1,019
BREASTS - B/S	162.50	4,694
BREASTS - WHOLE	101.50	804
THIGH MEAT - B/S	132.00	774
THIGHS	73.50	922
DRUMSTICKS	72.00	773
LEG QUARTERS	53.50	6,403
WINGS	182.50	2,540

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Preliminary majority prices for next week's delivery into Chicago area are higher from Monday's final majority. Whole bird prices are higher with offers very light. Retail and food service demand is moderate with best movement on features and into fast food channels. Floor stocks are balanced to light. Sizes are desirable. Whole bird market activity is moderate to active. Supplies of breast cuts and dark meat items are moderate with wings moderate to at times heavy. Prices trended steady to weak on wings and steady on the remainder of parts items. Market activity on parts is slow to moderate.

NORTHEAST BROILER/FRYER Prices are trending firm to higher for all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is good entering the weekend. Offerings of all sizes are clearing very well under normal premiums. Market activity is moderate to active. In the parts complex, supplies of wings are moderate; other items are moderate to heavy with bone-in breast noted as slightly more available than earlier in the week.

SOUTHERN BROILER/FRYER Prices are trending higher for whole broiler/fryers. Offerings are light and clearing well for current trade needs. Demand into retail and food service channels is moderate to good entering the weekend. Market activity is active. In the parts structure, movement is mostly moderate for late week trading. Part prices are steady overall. Offerings are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 106 cents, up 1 cent from last week. The market on whole broiler/fryers and WOGs is steady to firm, mostly firm with prices unchanged to higher for next week's shipments. Retail demand light to good, mostly light to moderate for the weekend. Food service demand light to moderate, instances good into restaurants. Bird weights desirable. Floor stocks light to moderate. Whole fryer and WOG movement light to moderate. The market is mostly steady on parts and meat items. Parts demand and offerings light to moderate, instances good. Market activity for all parts items is light to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are one cent higher at 96 to 104 with a firm to higher trending undertone. Movement of ready-to-cook whole birds is good entering the weekend. Offerings are tight and moving well with premiums noted. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is moderate to active. In the parts complex, supplies are mostly moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

		BRANDED U.S.GRADE A
RANGE		63-113
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	11/12/12 - 11/16/12	(A)
	11/14/11 - 11/18/11	(A)
NO. OF BOXES	11/12/12 - 11/16/12	(A)
	11/14/11 - 11/18/11	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Nov 15, 2012

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	305	46.00-49.00	-	47.72
LEG QUARTERS (4/10)	220	48.00-51.00	-	49.09
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

 Whole Body Index Based on Southern States Parts Trading for Nov 15, 2012 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
63.00 - 67.00	64.94

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Nov 16, 2012

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			344	129.28
TENDERLOINS		TOO FEW TO REPORT			181	133.01
BREAST - LINE RUN		TOO FEW TO REPORT			TFEWR	
FRONT HALVES		TOO FEW TO REPORT			94	81.96
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)		TOO FEW TO REPORT			1,005	47.77
LEG QUARTERS (4/10)	224	48.00-51.00	-	49.44	855	49.18
WINGS (WHOLE)		TOO FEW TO REPORT			TFEWR	
WINGS (CUT)		TOO FEW TO REPORT			TFEWR	
DRUMSTICKS		TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			TFEWR	

 Whole Body Index Based on Southern States Parts Trading for Nov 16, 2012 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.50 - 66.00	65.44	64.99

NORTHEAST BROILER PARTS Prices are trending generally steady for most items. Trucklot buying activity is seasonally light entering the weekend as dealers look to other more traditional holiday items. Offerings are moderate to instances heavy for most items with bone-in breast noted as slightly more available. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Nov 15, 2012

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	150	129.61	1,076,360
TENDERLOINS	140	143.20	240,120
BREAST - WITH RIBS	94-95	106.91	33,998
BREAST - LINE RUN	94	96.01	66,635
LEGS	68-69	67.42	130,120
LEG QUARTERS (BULK)	47-48	51.68	322,722
DRUMSTICKS	54-55	63.18	90,360
THIGHS	68-69	77.72	61,520
B/S THIGHS	127-128	129.34	103,720
WINGS (WHOLE)	183-184	188.17	249,200
BACKS AND NECKS (STRIPPED)	16-18	18.00	2,240
LIVERS (5 POUND TUBS)	55-60	55.00	18,370
GIZZARDS (HEARTS)	75-80	80.02	26,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

Nov 16, 2012

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	150	127.79	830,960	129.66	3,631,680
TENDERLOINS	140	142.01	277,760	142.27	882,000
BREAST - WITH RIBS	94-95	104.87	36,610	107.71	123,796
BREAST - LINE RUN	94	95.80	67,853	95.07	324,075
LEGS	68-69	71.22	89,000	68.33	519,990
LEG QUARTERS (BULK)	47-48	51.02	266,533	51.48	968,453
DRUMSTICKS	54-55	62.77	84,720	62.24	419,231
THIGHS	68-69	75.73	125,320	77.04	319,320
B/S THIGHS	127-128	129.37	110,720	127.40	406,240
WINGS (WHOLE)	183-184	188.89	246,720	186.24	1,012,429
BACKS AND NECKS (STRIPPED)	16-18	18.00	2,399	18.00	15,759
LIVERS (5 POUND TUBS)	55-60	57.39	17,310	54.79	59,290
GIZZARDS (HEARTS)	75-80	82.81	29,040	79.42	122,270

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)		AVG WT	
	11/16	11/15	11/14	11/13	11/14	11/13	11/09	11/07	11/09	11/07
Alabama	3,761	3,665	3,642	3,696	5.93	5.83	3,681	5.84		
Arkansas	3,581	4,658	4,739	4,879	5.67	5.71	3,831	5.70		
Delmarva	2,016	2,034	1,916	2,102	6.48	6.44	3,040	6.67		
Ky-LA-TN	2,023	2,549	2,478	2,464	5.14	5.21	2,304	5.12		
Mississippi	2,393	2,552	2,339	2,832	5.99	6.17	2,884	5.98		
North Carolina	3,064	2,843	2,430	2,800	7.53	7.53	3,193	7.49		
Texas	2,288	2,370	2,161	1,867	5.81	5.90	2,360	5.96		
Total	19,126	20,671	19,705	20,640	6.01	6.07	21,293	6.05		
Mon-Friday	100,953 (A)						103,636 (A)			
Saturday	818 (included in total for date shown)						1,358			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Nov-12 and 17-Nov-12 is estimated to be 28,615,000 head down 10.44 percent from a week ago and down 1.40 percent from a year ago. (Last week 31,340,000, last year 29,020,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 17-Nov-12 is estimated to be 151,037,000 head down 2.32 percent from a week ago, and up 2.56 percent from a year ago. (Last week 154,621,000, last year 147,263,000)

Actual data incorporated when available.

CALIFORNIA PROCESSED POULTRY (cents per pound)

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-149
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	RANGE
FRESH FRYERS	DRY PACK 126-190
	ICE PACK
ROASTERS 4# & UP	DRY PACK 126
	ICE PACK
DUCKS	217-295

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 10-Nov-2012
(Preliminary) -----Thousands-----

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	38,874	49,543	38,679	27,525	154,621
Avg Live Wgt	3.91	5.35	6.85	8.55	5.93
% of total /1	25%	32%	25%	18%	100%
Comparisons					
Last week	34,990	55,876	30,775	26,706	148,347
Avg Live Wgt	3.80	5.41	6.84	8.41	5.87
% of total /1	24%	21%	21%	18%	100%
Year Ago 2/	34,819	67,773	22,616	26,045	151,253
Avg Live Wgt	3.71	5.45	6.76	8.40	5.75
% of total /1	23%	45%	15%	17%	100%
To date/2012*	1,675,970	2,819,716	1,315,023	1,058,906	6,869,615
To date/2011*	1,624,040	3,050,429	1,373,968	1,065,550	7,113,987
% Change YTD	3%	-8%	-4%	-1%	-3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 10-Nov -2012

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	154,621	1,181	1,406	2,587	411
Avg Wt	5.93	3.33	7.98	5.86	6.17
Last week	148,347	892	1,368	2,260	379
Same wk yr ago	151,253	1,155	1,464	2,619	447
Avg Wt	5.75	3.17	7.68	5.69	6.35
To-date/2012*	6,869,615	62,525	72,232	138,855	18,565
To-date/2011*	7,113,987	55,948	69,697	130,576	19,423
% Change YTD	-3%	7%	4%	6%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	692,261	2,124	7,349	9,473	1,813
Last week	657,452	1,710	6,846	8,556	1,761
Same wk yr ago	652,279	1,941	7,421	9,362	2,044
To-date/2012*	29,749,665	113,026	377,115	490,141	89,390
To-date/2011*	30,413,879	104,260	360,831	465,091	94,462
% Change YTD	-2%	8%	5%	5%	-5%
Dressing %	75.5%	54.0%	65.5%		71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 151.1 million head. Estimated U.S. slaughter for this period was 156.5 million head, or 5.4 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/06	156.3	152.9	102%	5.90
10/13	156.9	151.8	103%	5.97
10/20	157.4	150.4	105%	5.86
10/27	155.3	150.6	103%	5.76
11/03	150.1	150.1	100%	5.87
11/10	156.5	151.1	104%	5.93
Year to date	6953.3	6913.7	101%	
11/17		149.6		
11/24		145.4		

*Based on chick placements 6 to 7 weeks earlier.

EASTERN REGION MISC. POULTRY

For delivery the week of NOVEMBER 12, 2012

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 LBS, DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, CENTS/LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	221-225	226-232
MIDWEST	195-212	200-216

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 LBS & UP, DELIVERED, CENTS/LB

	RANGE	MOSTLY
ICE PACKED (12/BOX)	80.00-100.00	85.00-94.00
VACUUM PACKED (6-9/ BOX)	86.00-101.00	86.00-95.00

SQUABS: NY AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS/DOZ, 1-10 BOXES

	11 oz.	13 oz.	15 oz.
	74.88-99.79	82.80-114.54	90.00-120.34

EASTERN REGION: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

CENTRAL REGION DUCKLINGS Prices remain steady with a steady undertone. Demand is reported as moderate to good due seasonal Holiday movement. Supplies are usually moderate for current needs. Market activity is moderate. Processing schedules are full-time this week with next week's schedules reduced due to the Thanksgiving holiday. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone in legs at \$3.10-3.62, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet at \$.95-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, 4-5 LBS, CENTS/LB. WEEK OF 12-NOV-2012

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	181-224

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	11/17/12	11/10/12	%chg	11/19/11	%chg
Broilers	151,037	154,621 ¹	-2.32	147,263 ¹	+2.56
Cattle	629	631	0	639 ²	-02
Hogs	2,366	2,361	0	2,369 ²	0

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

GRAYSTONE SMALL ANIMAL AUCTION *AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY*****

DATE OF AUCTION: 11-13-12 - PRICES PAID PER LB., EXCEPT AS NOTED

	RANGE		RANGE		RANGE
Muscovy Ducks - Drakes	1.20 - 1.45 lbs.	Guinea Fowl	1.70 - 1.90 lbs.	Chicks	.05 - 0.10 ea.
Rats	- 0.25 ea.	Kid Goats	25.00 - 35.00 ea.	Quail	.60 - 1.00 ea.
Pekin Ducks	5.00 - 6.25 ea.	Pigeons	3.40 - 4.00 ea.	Love Birds	14.00 - 15.00 ea.
Pullets 4-6LBS	- 0.95 lbs.	White Pigeons	4.00 - 7.00 ea.	Parakeets	3.00 - 6.00 ea.
Red Fowl 5-6LBS	.40 - 0.50 lbs.	Rabbits 6-9LBS	1.50 - 1.70 lbs.	Broilers	.90 - 1.50 lbs.
Red Fowl 4-5LBS	.30 - 0.45 lbs.	Rabbits 4-6LBS	1.90 - 2.20 lbs.	Peacocks	- 45.00 ea.
Leghorn Roosters	1.00 - 1.10 ea.	Leghorn Hens	.85 - 2.00 ea.	Canaries	- 10.00 ea.
Crossbred Roosters 7-11LBS	.60 - 0.80 lbs.	Bunnies	2.00 - 6.00 ea.	Pheasants	13.00 - 20.00 ea.
Crossbred Roosters 4-6LBS	1.40 - 1.50 lbs.	Doves	3.00 - 4.00 ea.	Goose Eggs	- 10.00 ea.
Crossbred Fowl 5-9LBS	.45 - 0.50 lbs.	Silkie	3.50 - 5.00 ea.	Fancy Bantams	7.00 - 8.00 ea.
Banty Roosters	3.00 - 4.00 ea.	Goats	55.00 - 60.00 ea.	Fancy Pigeons	8.00 - 13.00 ea.
Banty Hens	.75 - 1.50 ea.	Turkeys	.50 - 1.10 lbs.	Muscovy Ducks - Drakes	1.15 - 1.40 lbs.
Guinea Pigs	6.00 - 11.00 ea.	Call Ducks	- 4.00 ea.	Total Coops Sold	4612

NATIONAL FOWL MARKETS**LIVE SPENT HEAVY FOWL**

Prices are trending at least steady. Supplies are sufficient for the mostly moderate demand. Processing schedules are normal. Retail feature activity is very good entering the weekend with majority of the interest being in the Southeast and South Central regions. Finished product supplies are moving satisfactorily. Market activity is moderate.

Final prices at Farm Buyer Loading:

Price Range	Wtd Avg
9.5 – 21.0	13.77

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady for the mostly fair demand. Offerings of light type hens are light to moderate for current needs. Processing schedules are normal. Movement of finished product was satisfactorily. Market activity is slow to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head.

Live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF NOVEMBER 12, 2012.

CAPONS:

Prices are trending steady. Supplies of frozen USDA Grade A capons are in close balance with anticipated demand. Early bookings for the upcoming holidays are moving satisfactorily. Trade activity was moderate to active.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS. 2.30-2.65 MOSTLY 2.30-2.45

GEESE:

Prices are trending steady. Supplies of frozen USDA Grade A geese are in close balance with anticipated demand. Early orders for the November holiday period are being delivered. Trade activity is moderate to active.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS. 3.85-4.00 MOSTLY 3.90-4.00

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