



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on both frozen hens and 16-24 lb. toms is steady to instances weak, mostly steady with hens weakest. Demand light to moderate. Frozen whole turkey offerings vary by processor and range very light to instances moderately heavy, mostly light to moderate. Fresh whole turkey offerings light. Frozen Grade A basted equivalent offering prices on a national basis for hens 105.00-114.00 cents fob and 16-24 lb. toms 105.00-116.00 cents fob for current shipments. Processor trading light on frozen basted equivalent hens at 108.50-110.50 cents fob and on frozen 16-24 lb. toms 112.50 cents fob.



The market on tom breast meat and tenderloins is steady with a steady to weak undertone, balance of white meat steady. Demand light on tom breast meat, light to moderate at best on destrapped tenderloins and wing meat with skin, balance of white meat mostly light to moderate. Offerings of tom breast meat and destrapped tenderloins are moderate to heavy, balance of white meat light to moderate. The market on tom bulk parts is steady with tom necks having a steady to instances weak undertone. Demand and offerings light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings very light to moderate, mostly light. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady with a steady to instances firm undertone. Demand light to good, mostly light to moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

Effective January 4, 2013, the reports that this information is on will be discontinued. This information will be used on the Weekly National Whole Broiler/Fryer Report.

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	152-189
TURKEYS Y TOMS UNDER 22#	148-189
TURKEYS Y TOMS 22-24#	148-189
TURKEYS Y TOMS 24-26#	148-189
TURKEYS Y TOMS 26 LBS & OVER	150-189

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	123-150
FRESH TURKEYS Y TOMS 14-24#	129-150
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	116-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 NOVEMBER 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on tom breast meat is not fully tested, undertone is steady to weak. Demand was light. Offerings moderate to heavy. Thigh meat market was steady. Demand was light to moderate. Offerings light. Trading was slow. For domestic: fresh scapula 105 cents, frozen tails 53 cents, grade A frozen breast non basted 12-14 lbs. 165 cents, 14-16 lbs. 170 cents and 18-20 lbs. 175 cents delivered. For export: fresh tom drums 59 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	138.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	169.80	100
BREASTS, 4-8 LBS PLANT GRADE 2/		R	127.00	40
DRUMSTICKS, TOM	61.00		61.00	4
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN		F	56.00	80
WINGS, FULL-CUT, TOM	46.00		46.00	4
WINGS, FULL-CUT, HEN		T	49.00	20
WINGS, V-TYPE, TOM		T	81.00	40
WINGS, V-TYPE, HEN		W	120.00	8
NECKS, TOM	50.00		50.00	16
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	217.50	80
THIGH MEAT	140.00		140.00	20
THIGH MEAT--FRESH	139.00		139.00	40
BREAST TRIM MEAT	89.00		89.00	60
SCAPULA MEAT	107.00		107.00	20
WING MEAT WITH SKIN		T	87.00	40
TENDERLOINS		R	188.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		T	31.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	34.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	68.00	54
WINGS FULL-CUT - TOMS		T	45.00	20
WINGS, V-TYPE, TOM		T	92.50	324
TAILS		T	52.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	143.00	162

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.