



BROILER MARKET NEWS REPORT

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Market News & Analysis

NATIONAL BROILER MARKET-AT-A-GLANCE



Whole broiler/fryer prices are steady to firm in the East and West, steady in the Midwest. Offerings are light to moderate and clearing well for current trade needs. Retail demand is light to instances good, mostly light to moderate, best interest on features and fast food promotions. Food service demand is light to moderate. Floor stocks are mixed. Market activity is moderate to active. In the parts structure, movement light to moderate for mid-week business as dealers brace for more inclement weather moving into the area. Prices are trending steady to firm for boneless skinless breast, weak for wings and drums. The balance of items are steady. Offerings are available for wings and drums, light to moderate for b/s breast and generally sufficient for the balance of parts. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 96.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 89.00 cents last year on November 09, 2011.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	186.00
BREASTS - B/S	159.00
BREASTS - WHOLE	101.00
THIGH MEAT - B/S	132.50
THIGHS	71.50
DRUMSTICKS	65.50
LEG QUARTERS	53.50
WINGS	181.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

SOUTHERN REGION Prices are trending firm for whole broiler/fryers. Offerings are light to moderate for current trade needs. Demand is moderate to instances good for mid-week business. Market activity is moderate to at times active. In the parts structure, movement is light to moderate. Prices are weak for wings, steady to weak for dark meat and steady for the balance of parts. Offerings range moderate to heavy with drums in the weakest position and wings slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION The Los Angeles delivered quote is 105 cents, unchanged from last week. The market on whole broiler/fryers is steady. The WOG market is steady to firm with offerings prices trending higher for next week's shipments. Retail demand light to good, mostly moderate. Food service demand light to moderate. Bird weights are desirable. Floor stocks are light to moderate. Whole bird market activity is generally moderate. The market on wings and boneless skinless breasts is steady with a steady to weak undertone. The drum market is steady at best and the balance of parts items are mostly steady. Parts demand is light to moderate, instances good. Parts offerings are light to moderate. Market activity is light to moderate, instances good.

MIDWEST REGION Prices for whole birds are steady. Offerings are light to moderate. Demand into retail and foodservice channels is light to moderate; best interest on features and fast food promotions. Floor stocks are light to heavy. Sizes are mostly desirable. Whole bird market activity is moderate. Parts supplies are moderate to at times heavy. Prices are steady to weak on all part items. Market activity on parts is slow to moderate.

NORTHEAST REGION Prices are trending firm to higher for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate with dealers continuing to assess market conditions as inclement weather again moves into the area. Offerings of all sizes are in good balance with premiums noted. Market activity is moderate to active. In the parts complex, supplies of wings and drums are heavy; boneless skinless breast are light to moderate and other items are sufficient for current needs.

BROILER-TYPE EGGS SET DOWN 3 PERCENT

Commercial hatcheries in the 19 State weekly program set 181 million eggs in incubators during the week ending November 3, 2012. This was down 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19 State weekly program placed 151 million chicks for meat production during the week ending November 3, 2012. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through November 3, 2012 were 7.14 billion, down 2 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected States Total

Week Ending 11/03/12	2012		Percent Change Previous Year
	2012	2011	
	(thousand)		
Eggs Set	180,840	186,594	-03
Chicks Placed	151,059	149,126	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV
Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Dec-12 is estimated at 141.7 million head. This compares to 143.2 million head the previous week and to 142.9 million head the same week a year ago, when the slaughter was 153.8 million head and the composite weighted average price was 80.45 cents per pound.

NOV 06

SOUTHERN STATES BROILER/FRYER PARTS

NOV 07

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	390	43.00-49.00	-	46.92	LEG QUARTERS (BULK)	288	44.00-49.00	-	46.83
LEG QUARTERS (4/10)	339	48.00-51.00	-	48.91	LEG QUARTERS (4/10)	274	48.00-51.00	-	48.81
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.50 - 67.00	64.63	62.00 - 67.00	64.58	65.05

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to firm for boneless skinless breast; weak for wings and drums. The balance of items are steady to at least steady. Trucklot buying activity is light to moderate for mid-week trading as dealers brace for another round of inclement weather moving into the area. Offerings are available for wings and drums; light to moderate for boneless skinless breast and generally sufficient for the balance of items. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

NOV 06 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	NOV 07 ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	145-150	128.90	914,600	BREAST - B/S	150	129.67	851,680
TENDERLOINS	140	141.85	145,800	TENDERLOINS	140	137.50	202,720
BREAST - WITH RIBS	93-94	108.87	62,090	BREAST - WITH RIBS	93-94	108.41	60,605
BREAST - LINE RUN	93	97.28	73,496	BREAST - LINE RUN	93	96.46	68,346
LEGS	68-69	77.31	31,800	LEGS	68-69	74.04	127,140
LEG QUARTERS (BULK)	47-48	51.59	298,560	LEG QUARTERS (BULK)	47-48	51.39	195,280
DRUMSTICKS	54-55	68.22	97,600	DRUMSTICKS	54-55	67.51	94,480
THIGHS	68-69	79.89	75,360	THIGHS	68-69	79.72	67,960
B/S THIGHS	127-128	126.28	108,400	B/S THIGHS	127-128	128.21	84,960
WINGS (WHOLE)	183-184	185.89	254,160	WINGS (WHOLE)	183-184	188.22	247,360
BACKS AND NECKS (STRIPPED)	16-18	18.00	840	BACKS AND NECKS (STRIPPED)	16-18	18.00	17,440
LIVERS (5 POUND TUBS)	50-55	52.18	6,820	LIVERS (5 POUND TUBS)	50-55	50.33	14,490
GIZZARDS (HEARTS)	70-75	75.28	20,440	GIZZARDS (HEARTS)	70-75	74.97	24,480

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	11/05	11/02	10/31	10/29	
Alabama	3,621	3,874	3,598	3,661	5.75	5.99	3,382	5.84	
Arkansas	4,619	4,912	4,616	3,515	5.71	5.56	4,559	5.75	
Delmarva	1,952	2,086	2,136	3,934	6.52	6.55	2,048		
KY-LA-TN	2,310	2,442	2,366	2,391	5.36	5.11	2,174	5.35	
Mississippi	2,735	2,830	2,857	2,842	6.25	6.03	2,581	6.23	
North Carolina	2,620	2,864	2,301	2,594	7.43	7.41	2,550	7.44	
Texas	2,060	2,360	2,301	2,225	6.32	6.12	2,008	6.02	
Total	19,917	21,368	20,175	21,162	6.10	6.12	19,302	6.06	
Mon-Wed	61,814	(A)					56,516	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-Nov-12 is estimated to be 29,798,000 head up 2.88 percent from a week ago and up 2.76 percent from a year ago.

(Last week 28,965,000, last year 28,998,000)

**PROCESSED POULTRY
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		120-135
ROASTERS 4# & UP		137-149
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		

**SAN FRANCISCO
Delivered to Restaurants and Institutions**

		RANGE
FRESH FRYERS	DRY PACK	126-190
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 10-Nov-12

	CURRENT WEEK	PREVIOUS WEEK
	11/10/12 (1)	11/03/12
Broiler/fryer	155,331 (2)	150,676
Light hens	1,220	919
Heavy hens	1,608	1,658
Total	158,159	153,253

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 10-Nov-12 is 150.4 million head compared to 153.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.6 million head or 5.2 million more than estimated available. For the week of 17-Nov-12 the estimated available is 150.4 million head.

WEEKLY COLD STORAGE HOLDINGS

Selected Centers	(Including government stocks)	(In thousands)
Frozen Eggs	Proc. Turkeys	Proc. other
Lbs	Lbs	Poultry lbs
AM 11/05/12	2,990	119,714
AM 10/01/12	3,165	169,682
CHG	-175	-49,968
PCT CHG	-6%	-29%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2012 and the selected centers storage report, the expected U.S. holdings on November 1, 2012 are:

Frozen Eggs	30	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	377	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	695	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	11/05/12	10/29/12	11/07/11	11/05/12	10/29/12	11/07/11
PACIFIC COAST	332	329	376	1,145	1,095	1,853
ANGELES	164	153	194	371	346	473

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 11/06/12			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	.10	1.10	.30	HEAVY FOWL ea.	3.25	4.50	4.05
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	.10	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	.25	1.75	1.00
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.30	1.20	.72
PULLETS lb.	-	-	-	PULLETS ea.	3.00	5.00	4.23
BUNNIES lb.	-	.80	-	BUNNIES ea.	2.00	4.00	2.16
ROOSTERS lb.	.30	1.00	.67	ROOSTERS ea.	1.00	9.00	3.00
GEESE lb.	-	-	-	GEESE ea.	-	17.50	-
TURKEYS lb.	-	-	-	TURKEYS ea.	10.00	37.50	21.00
DUCKS lb.	.80	.90	.85	DUCKS ea.	-	-	-
RABBITS lb.	.40	2.00	1.41	RABBITS ea.	-	6.00	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	3.25	1.58
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	8.00	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS(do)	-	-	-
QUAIL EGGS ea.	-	-	-	GOOSE EGGS	-	-	-

TOTAL PIECES SOLD 389

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Nov 02, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	94.48	171.46	94.48	34.99	7.00	90.98
High	96.93	178.46	101.48	45.49	10.50	90.98
Mostly	96.23	171.46	97.98	41.99	7.00	90.98
SAN JUAN						
Low	93.78	167.96	90.98	31.49	7.00	90.98
High	96.23	174.96	101.48	45.49	10.50	90.98
Mostly	96.23	171.46	94.48	38.49	7.00	90.98
NEW SAN JUAN						
Low	95.18	167.96	97.98	34.99	10.50	94.48
High	97.98	181.96	108.48	48.99	14.00	94.48
Mostly	96.23	174.96	101.48	45.49	10.50	94.48
BECERRA						
Low	95.53	171.46	101.48	38.49	10.50	94.48
High	98.68	185.46	111.98	52.49	14.00	94.48
Mostly	98.68	178.46	104.98	48.99	10.50	94.48

NATIONAL FOWL MARKET Nov 02, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are 1 cent higher at 89 to 97 cents with a firm to higher trending undertone. Movement of ready-to-cook whole birds is moderate for mid-week business. Offerings are in good balance and moving well for immediate trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is moderate to active. In the parts complex, supplies are noted as moderate to available.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	68-105
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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