



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is mostly steady. Frozen demand is light to moderate. Fresh whole turkey demand is moderate to good. Frozen whole turkey offerings range are very light to moderate and held with varying degrees of confidence. Frozen resale offerings light. Fresh whole turkey offerings light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 108.00-115.00 cents fob and 16-24 lb. toms 110.00-118.00 cents fob for current shipments. Trading light on frozen basted equivalent hens at 112.00 cents fob and 16-24 lb. toms at 116.00 cents fob.



The market on tom breast meat and destrapped tenderloins is steady with a steady to weak undertone. The market on scapula is steady to firm with offerings prices unchanged to higher, balance of white meat steady. Demand light to moderate on tom breast meat, destrapped tenderloins and wing meat with skin; balance of white meat moderate to instances good. Offerings of tom breast meat and destrapped tenderloins uneven ranging light to moderately heavy, balance of white meat light to moderate. The market on tom bulk parts is steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings light. The market on thigh meat is steady to firm with offering prices unchanged to higher. Demand moderate to good. Offerings light at best. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady with a steady to firm undertone. Demand light to good, mostly moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	152-189
TURKEYS Y TOMS UNDER 22#	148-189
TURKEYS Y TOMS 22-24#	148-189
TURKEYS Y TOMS 24-26#	148-189
TURKEYS Y TOMS 26 LBS & OVER	150-189

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	160-171
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	123-150
FRESH TURKEYS Y TOMS 14-24#	129-150
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts is steady. Demand was light to moderate. Offerings light. The market on breast meat and destrapped tenders was not fully tested, with a steady to weak undertone. Demand was light. Offerings light to moderate. The thigh meat market remains firm. Demand was moderate to good. Offerings light. Trading for parts was slow to moderate. For domestic: frozen hen breast meat 185 cents, Grade A non-basted breast 8-10 lbs. 157 cents and 12-16 lbs. 167 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	140.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.89	45
BREASTS, 4-8 LBS PLANT GRADE 2/		T	130.00	2
DRUMSTICKS, TOM		F	68.00	40
DRUMSTICKS, TOM--FRESH	58.00		58.00	40
DRUMSTICKS, HEN	54.00		54.00	20
WINGS, FULL-CUT, TOM		F	47.00	40
WINGS, FULL-CUT, HEN	50.00		50.00	40
WINGS, V-TYPE, TOM	81.00-83.00		82.00	80
WINGS, V-TYPE, HEN		F	121.00	2
NECKS, TOM	54.00		54.00	40
NECKS, HEN	35.00		35.00	20
BREASTS, B/S, TOM 3/		R	189.00	80
BREASTS, B/S, TOM--FRESH 3/		R	210.00	80
THIGH MEAT	136.00		136.00	10
THIGH MEAT--FRESH	141.00		141.00	40
BREAST TRIM MEAT		R	88.00	40
SCAPULA MEAT		F	105.00	20
WING MEAT WITH SKIN	85.00		85.00	40
TENDERLOINS		W	190.00	2
DESTRAPPED TENDERS		F	182.00	2
DESTRAPPED TENDERS--FRESH		F	182.00	2
MECHANICALLY SEPARATED 4/		R	32.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	32.02	81
EXPORT TRADING				
DRUMSTICKS, TOMS		R	70.94	256
WINGS FULL-CUT - TOMS	53.00		53.00	120
WINGS, V-TYPE, TOM		F	91.50	324
TAILS		F	51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.