



# BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY  
NOVEMBER 05, 2012  
VOL. 59 NO. 133

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady to firm in the East, steady to instances firm in the West and steady in the Midwest. Final majority prices were slightly higher in the Midwest, unchanged in the East and West when compared to last week prices. Offerings are light to moderate with larger sizes in the tightest position and most sought after. Retail demand is light to instances good, mostly light to moderate, best where retail ads are in progress. Food service demand is light to moderate. Floor stocks balanced to light. Market activity is slow to moderate. In the parts structure, movement light to moderate entering the week as transportation concerns continue to hinder much of the Northeast as operations gradually return to normal following the hurricane. Prices are trending generally steady for most items. Offerings of most items are light to moderate with larger sized wings noted as slightly more available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

**FINAL BROILER FRYER** prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 05-Nov-2012

	Grade A		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
<b>Delivered to First Receivers 1/:</b>				
Boston/New England	TFEWR		83.89	18
Ohio Cities	TFEWR		87.37	11
Denver	TFEWR		99.17	6
Detroit	TFEWR		81.47	19
Los Angeles	105.00	103.03	17 :	94.64 58
New York	84.00-87.00	85.82	22 :	86.34 42
Philadelphia	83.50-85.00	84.18	11 :	84.46 25
Pittsburgh	83.00-86.00	85.09	11 :	88.94 51
St. Louis	TFEWR		85.11	14
San Francisco	105.50	104.93	7 :	98.42 13

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Chicago	80.00-87.00		86.02	49

Composite Weighted Average 3/:

Loads	11/05/12	Change Last Wk	10/29/12	11/07/11
306	88.99	.16	88.83	73.84

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	88.00-90.00	88.01	36
Central	80.00-87.00	84.33	70
Western	89.00-95.00	90.93	47

FOB Dock Equivalent 5/:

Mississippi	84.00-87.00	85.29	17
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

## GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 96.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
978	82.00-100.02	95.64

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	197.50	1,701
BREASTS - B/S	164.00	7,342
BREASTS - WHOLE	101.50	1,424
THIGH MEAT - B/S	132.00	1,159
THIGHS	74.00	1,417
DRUMSTICKS	66.00	1,417
LEG QUARTERS	53.50	9,414
WINGS	182.50	3,798

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**NORTHEAST REGION BROILER/FRYERS** Prices are trending steady to firm for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate as operations slowly returns to normal following last week's hurricane. Offerings of all sizes are light to moderate and clearing well. Trade activity is moderate. In the parts complex, supplies of most items are at least sufficient with the exceptions of drums which were noted as available.

**SOUTHERN REGION BROILER/FRYER** Prices are steady for whole broiler/fryers. Offerings are moderate for current trade needs. Demand into retail and food service channels is moderate following the weekend. Market activity is moderate. In the parts structure, movement is light to moderate for early week business. Prices are steady for most parts. Offerings are mostly moderate. Market activity for parts is slow to mostly moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majorities are unchanged from last Monday's prices. The market on whole broilers and WOGs is steady to instances firm. Offerings light to moderate. Retail demand is light to good, mostly moderate. Food service demand is light to good, mostly light to moderate. Weights are desirable. Whole bird market activity is moderate. Parts demand is light to good, mostly moderate. The market activity for parts is moderate. The Los Angeles negotiated WOG weighted average is 91.31 cents, up .82 cents on 40 loads.

**MIDWEST REGION BROILER/FRYERS** - Final majority prices are unchanged to slightly higher. Whole bird prices are steady; offers light to moderate. Retail and food service demand is light to moderate. Floor stocks are balanced to light. Sizes are desirable to light. Whole bird market activity is slow to moderate with most interest on heavier sizes. Supplies of wings are light with the balance of parts moderate. Prices trended steady on all parts items. Market activity for parts is slow to moderate.

**DELMARVA BROILER/FRYERS** Less-than-trucklot asking prices are unchanged at 87 to 95 cents with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate as dealers assess current market conditions entering the week. Offerings of all sizes are light to moderate for trade needs. Live supplies are moderate at mostly desirable weights. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, supplies are noted as moderate.

	BRANDED U.S. GRADE A
Range	63-107
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending generally steady for most items. Trucklot buying activity is light to moderate entering the week as transportation concerns continue to hinder much of the Northeast as operations gradually return to normal following the hurricane. Offerings of most items are moderate with the larger sized wings noted as slightly more available. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145-150	132.71	659,160
TENDERLOINS	140	141.99	184,280
BREAST - WITH RIBS	93-94	108.86	74,267
BREAST - LINE RUN	93	95.92	68,674
LEGS	68-69	72.41	75,040
LEG QUARTERS (BULK)	47-48	51.78	233,280
DRUMSTICKS	55-56	64.10	98,520
THIGHS	68-69	80.15	70,080
B/S THIGHS	127-128	131.35	61,440
WINGS (WHOLE)	185-186	190.85	236,880
BACKS & NECKS (STRIPPED)	16-18	18.00	5,360
LIVERS (5 POUND TUBS)	50-55	55.00	1,650
GIZZARDS (HEARTS)	70-75	75.26	17,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	11/05	11/01	11/01	10/29	10/25
Alabama	3,707	3,820	5.77	3,674	5.85
Arkansas	4,616	4,317	5.70	4,864	5.47
Delmarva	1,895	2,160	6.55	0	6.27
Ky-LA-TN	2,427	2,438	5.13	2,409	5.11
Mississippi	2,876	2,602	5.87	2,788	6.14
North Carolina	2,639	2,575	7.33	2,643	7.38
Texas	2,369	2,286	6.14	2,063	5.98
Total	20,529	20,198	6.01	18,441	5.97
Mon	20,529(A)			18,441(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Nov 2011 is estimated to be 30,714,000 up 10.99 percent from a week ago and up 0.3 percent from a year ago. (last week 27,673,000 last year 30,617,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	205	46.00-49.00	-	47.59
LEG QUARTERS (4/10)	294	48.00-51.00	-	49.32
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 05, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 67.00	64.96	65.26

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 05-NOV-2012 TO 09-NOV-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	118.00 - 149.00	124.00 - 136.00
TENDERLOINS	137.00 - 158.00	140.00 - 148.00
BREAST - LINE RUN	94.00 - 112.00	94.00 - 106.00
LEGS	58.00 - 69.00	-
LEG QUARTERS (BULK)	46.00 - 62.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 62.00	50.00 - 53.00
DRUMSTICKS	47.00 - 58.00	-
THIGHS	64.00 - 83.00	-
B/S THIGHS	121.00 - 134.00	-
WINGS (WHOLE)	172.00 - 192.00	-
BACKS & NECKS (STRIPPED)	17.00 - 25.00	-
LIVERS	35.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

**CALIFORNIA PROCESSED POULTRY** – cents per pound

**IN SOUTHERN CALIFORNIA (L.A. AREA) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	110-132
WOGS 2# & UP - CUT UP 8&9 PIECES	114-133
FROZEN DUCKS	
FROZEN SQUABS	

**DELIVERED TO RETAILERS**

	RANGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-149
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**IN SAN FRANCISCO DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK
	DRY PACK 126-190
ROASTERS 4# & UP	ICE PACK
	DRY PACK 126
DUCKS	217-295

**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices on all fat contents of MSC are steady. Supplies are moderate. Schedules are normal to reduced due to Hurricane Sandy and some plant closures. Domestic and export demand is light to moderate. Many producers continue to stay out front on spot sales of MSC, as well as sell frames. With the hurricane and contract negotiations taking place industry maintains a close eye on the marketplace. Contract negotiations for 2013 persist with some volumes confirmed at similar to slightly lower prices than last year, as well as on a formula basis. Market activity is slow to moderate. Raw material supplies are light to moderate. Spot frames traded between 11-13 cents FOB, mostly 12-13 FOB.

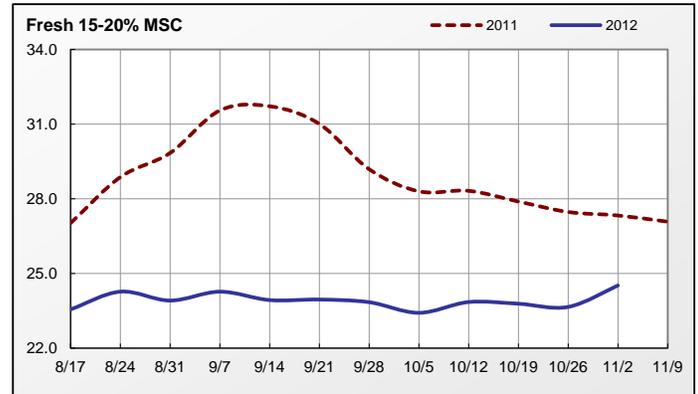
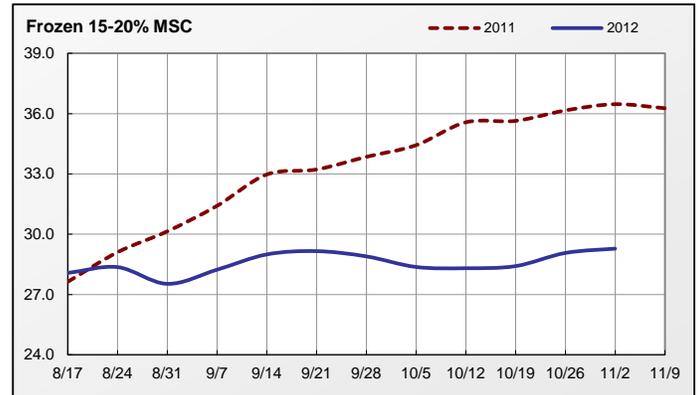
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	2-Nov-12	Last Week	Last Year	2-Nov-12	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	-	24.00 - 26.00	24.00 - 26.00	32.00
Wtd Avg Price	-	-	-	25.20	25.50	32.00
Volume Traded	-	-	-	204	163	61
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	28.00 - 31.00	27.00 - 32.00	34.00-39.00	20.00 - 27.00	20.00 - 26.00	22.50-32.00
Wtd Avg Price	29.28	29.07	36.47	24.52	23.65	27.33
Volume Traded	1,375	1,885	1,768	3,958	3,774	3,580
Volume Exported	1,375	1,645	1,328	490	449	857
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	-
Wtd Avg Price	-	-	-	22.00	22.00	-
Volume Traded	-	-	-	82	41	-
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2012	Sep 2012	Oct 2011	Oct 2012	Sep 2012	Oct 2011
<b>15% or Less</b>						
Wtd Avg Price	31.00	30.00	-	25.16	25.50	30.86
Volume Traded	80	80	-	632	653	592
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	28.54	28.84	35.47	23.66	24.00	28.01
Volume Traded	7,585	8,600	8,651	15,891	17,085	14,870
Volume Exported	5,985	8,080	7,811	1,510	2,203	3,182
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.29	-
Volume Traded	-	-	-	245	286	-
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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