



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady overall. Preliminary majority prices are unchanged in all areas when compared to early week prices. Offerings are light to moderate with larger sizes in the tightest position. Retail and food service demand is light to moderate entering the weekend with most dealers continuing to assess damages due to flooding, power outages and down trees which hampers transportation into the area. Floor stocks balanced to light. Market activity is slow to moderate. In the parts structure, movement light to moderate. Prices are trending generally steady for most items. Offerings of most items are light to moderate with larger sized wings noted as slightly more available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 05-Nov-2012

Delivered to First Receivers:	Majority	Range	Wtd Avg	Loads
US Grade A 1/				
New York	84.00-87.00			
Los Angeles	105.00			
Whole Body 2/				
Chicago	80.00-87.00	80.00-96.00	86.74	26
FOB Dock Equivalent 3/:				
Mississippi	84.00-87.00	80.00-90.00	85.29	17

1/ Includes branded product.

2/ Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/ Southeast area

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **96.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY F.O.B. DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD AVG
813	89.56-100.02	95.66

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	199.00	1,030
BREASTS - B/S	163.50	4,226
BREASTS - WHOLE	100.50	863
THIGH MEAT - B/S	131.50	815
THIGHS	74.00	959
DRUMSTICKS	61.50	818
LEG QUARTERS	53.50	6,472
WINGS	182.50	2,603

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Prices are steady for whole broiler/fryers. Offerings are moderate for current trade needs. Demand into retail and food service channels is moderate entering the weekend and for first of the month business. Market activity is moderate. In the parts structure, movement is light to moderate for late week business. Prices are steady for most parts. Offerings are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

NORTHEAST REGION Prices are trending steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers continue to assess the damages due to flooding, power outages and down trees in the aftermath of Hurricane Sandy which hinders shipping throughout the Northeast. Offerings of all sizes are light to moderate. Market activity is slow to moderate. In the parts complex, supplies of most items are generally sufficient for current needs.

WESTERN REGION The preliminary majority price is unchanged from last Monday's final majority. Prices for whole broiler/fryers remain mostly steady with a steady undertone. Demand into both retail and food service channels is light to moderate. Bird weights are desirable. Floor stocks are light to moderate. Whole bird market activity is moderate. Prices for broiler/fryer parts are mostly steady on all parts items. Parts demand is light to moderate. Parts offerings are light to moderate. Market activity for all parts items is slow to moderate.

MIDWEST REGION The preliminary majority price for next week's delivery into Chicago is unchanged from last Monday's final majority. Prices for whole birds are steady. Additional offerings are light to moderate with the smaller sizes in the longest position. Demand into retail and foodservice channels is light to moderate with best movement on eight piece cut-ups, deli and rotisserie items, and dark meat items into fast food channels. Buyers are cautious and keeping floor stocks closely balanced to light. Sizes are desirable to light. Whole bird market activity is moderate. Supplies of wings are light to moderate with dark meat items and breast cuts mostly moderate. Prices are steady on most part items. Market activity on parts is slow to moderate.

DELMARVA Less-than-trucklot asking prices are unchanged at 87 to 95 cents with a steady trending undertone. Movement of ready-to-cook whole birds is light as businesses continue to recover from Hurricane Sandy. Offerings are light to moderate. Live supplies are moderate at mostly desirable weights. Processor schedules are heavy when combined with plants operating on Saturday. Market activity is slow to moderate. In the parts complex, supplies are generally moderate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A	
RANGE	75-105
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	10/29/12-11/02/12 (A)
	10/31/11-11/04/11 (A)
NO. OF BOXES	10/29/12-11/02/12 (A)
	10/31/11-11/04/11 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Nov 01, 2012

Nov 02, 2012

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	325	46.00-49.00	-	47.48
LEG QUARTERS (4/10)	232	48.00-51.00	-	49.17
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			560	128.64
TENDERLOINS		TOO FEW TO REPORT			315	131.48
BREAST - LINE RUN		TOO FEW TO REPORT			112	86.61
FRONT HALVES		TOO FEW TO REPORT			186	82.80
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	291	46.00-49.00	-	47.24	1,431	47.73
LEG QUARTERS (4/10)	244	48.00-51.00	-	48.97	1,234	49.25
WINGS (WHOLE)		TOO FEW TO REPORT			TFEWR	
WINGS (CUT)		TOO FEW TO REPORT			TFEWR	
DRUMSTICKS		TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			TFEWR	

 Whole Body Index Based on Southern States Parts Trading for Nov 01, 2012 -- f.o.b. dock.

 Whole Body Index Based on Southern States Parts Trading for Nov 02, 2012 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
63.00 - 67.00	65.82

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 67.00	65.27	65.23

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending generally steady for most items. Trucklot buying activity is light to moderate entering the weekend as transportation concerns continue to hinder much of the Northeast as operations slowly returns to normal following Hurricane Sandy. Offerings of most items are light to moderate with larger sized wings noted as slightly more available. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Nov 01, 2012

Nov 02, 2012

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	145-150	132.35	259,960
TENDERLOINS	140	157.86	77,040
BREAST - WITH RIBS	93-94	TFEWR	TFEWR
BREAST - LINE RUN	93	95.80	45,000
LEGS	68-69	67.42	14,880
LEG QUARTERS (BULK)	47-48	48.41	22,920
DRUMSTICKS	55-56	57.95	19,240
THIGHS	68-69	TFEWR	TFEWR
B/S THIGHS	127-128	136.07	21,680
WINGS (WHOLE)	185-186	186.30	80,520
BACKS AND NECKS (STRIPPED)	16-18	TFEWR	TFEWR
LIVERS (5 POUND TUBS)	50-55	TFEWR	TFEWR
GIZZARDS (HEARTS)	70-75	TFEWR	TFEWR

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	145-150	131.34	779,600	131.10	2,043,400
TENDERLOINS	140	147.96	158,800	147.96	509,640
BREAST - WITH RIBS	93-94	109.00	42,350	108.01	80,942
BREAST - LINE RUN	93	96.55	69,378	96.32	165,204
LEGS	68-69	70.10	56,800	67.97	148,320
LEG QUARTERS (BULK)	47-48	51.27	207,160	50.61	578,240
DRUMSTICKS	55-56	61.84	93,489	61.01	168,049
THIGHS	68-69	79.98	64,960	77.32	131,920
B/S THIGHS	127-128	130.80	99,949	129.55	270,709
WINGS (WHOLE)	185-186	186.65	232,200	186.71	562,240
BACKS AND NECKS (STRIPPED)	16-18	18.00	14,400	17.06	27,240
LIVERS (5 POUND TUBS)	50-55	52.22	12,960	52.14	33,300
GIZZARDS (HEARTS)	70-75	73.78	23,080	74.52	51,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WT
	11/02	11/01	10/31	10/30	10/31	10/30	10/26	10/24	
Alabama	3,798	3,866	3,382	3,734	5.79	5.85	3,545	5.94	
Arkansas	3,574	4,289	4,559	4,912	5.68	5.67	3,030	5.54	
Delmarva	2,657	2,122	2,048	0	6.67		2,080	6.38	
Ky-LA-TN	2,623	2,424	2,174	2,365	5.06	5.30	2,435	5.28	
Mississippi	2,830	2,621	2,581	2,845	5.96	6.22	2,816	6.17	
North Carolina	2,727	2,584	2,550	2,613	7.32	7.43	2,719	7.40	
Texas	2,075	2,265	2,008	2,304	5.88	6.12	1,999	5.91	
Total	20,284	20,171	19,302	18,773	6.01	6.04	18,624	6.03	
Mon-Friday	97,998 (A)						100,979 (A)		
Saturday	1,453	(included in total for date shown)					0		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Nov-12 and 03-Nov-12 is estimated to be 30,347,000 head up 8.59 percent from a week ago and up 9.48 percent from a year ago. (Last week 31,258,000, last year 27,720,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 03-Nov-12 is estimated to be 146,616,000 head down 5.69 percent from a week ago, and down 4.68 percent from a year ago. (Last week 155,464,000, last year 153,815,000)

Actual data incorporated when available.

CALIFORNIA PROCESSED POULTRY (cents per pound)

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)			RANGE
FRESH FRYERS			120-135
ROASTERS 4# & UP			137-149
DUCKS			
RABBITS-WHOLE			
RABBITS-CUT UP			
DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO			RANGE
FRESH FRYERS	DRY PACK		126-190
	ICE PACK		
ROASTERS 4# & UP	DRY PACK		126
	ICE PACK		
DUCKS			217-295

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 27-Oct-2012

(Preliminary)	-----Thousands-----				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	37,305	60,711	31,652	23,733	153,401
Avg Live Wgt	3.87	5.34	6.89	8.28	5.76
% of total /1	24%	40%	21%	15%	100%
Comparisons					
Last week	38,959	48,322	41,318	26,865	155,464
Avg Live Wgt	3.89	5.45	6.79	8.54	5.95
% of total /1	25%	27%	27%	17%	100%
Year Ago 2/	31,836	67,006	32,184	21,578	152,604
Avg Live Wgt	3.72	5.33	6.81	8.43	5.74
% of total /1	21%	44%	21%	14%	100%
To date/2012*	1,602,106	2,714,297	1,245,569	1,004,675	6,566,647
To date/2011*	1,553,940	2,921,057	1,323,530	1,010,392	6,808,919
% Change YTD	3%	-7%	-6%	-1%	-4%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 27- Oct -2012

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	153,401	919	1,367	2,286	370
Avg Wt	5.76	3.12	8.06	6.07	6.46
Last week	155,464	1,106	1,299	2,405	418
Same wk yr ago	152,604	1,241	1,657	2,898	436
Avg Wt	5.74	3.17	7.92	5.89	6.80
To-date/2012*	6,566,647	62,525	69,458	134,008	17,775
To-date/2011*	6,808,919	55,948	67,113	125,533	18,560
% Change YTD	-4%	10%	3%	7%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	667,110	1,548	7,217	8,765	1,709
Last week	698,383	1,917	6,747	8,664	2,059
Same wk yr ago	656,960	2,085	8,661	10,746	2,135
To-date/2012*	28,399,952	109,192	362,920	472,112	85,816
To-date/2011*	29,106,348	99,872	347,755	447,627	90,306
% Change YTD	-2%	9%	4%	5%	-5%

Dressing % 75.5% 54.0% 65.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 150.6 million head. Estimated U.S. slaughter for this period was 155.3 million head, or 4.7 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
09/22	156.1	153.5	102%	5.79
09/29	157.5	152.9	103%	5.76
10/06	156.3	152.9	102%	5.90
10/13	156.9	151.8	103%	5.97
10/20	157.4	150.4	105%	5.86
10/27	155.3	150.6	103%	5.76
Year to date	6646.7	6612.5	101%	
11/03		150.1		
11/10		151.1		

*Based on chick placements 6 to 7 weeks earlier.

EASTERN REGION MISC. POULTRY

For delivery the week of OCTOBER 29, 2012

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 LBS, DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, CENTS/LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	221-225	226-232
MIDWEST	195-212	200-216

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 LBS & UP, DELIVERED, CENTS/LB

	RANGE	MOSTLY
ICE PACKED (12/BOX)	82.00-92.00	82.00-86.00
VACUUM PACKED (6-9/ BOX)	82.00-92.00	82.00-86.00

SQUABS: NY AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS/DOZ, 1-10 BOXES

	11 oz.	13 oz.	15 oz.
	74.88-99.79	82.80-114.54	90.00-120.34

EASTERN REGION: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT&WV

CENTRAL REGION DUCKLINGS Prices remain unchanged. Demand is moderate. Supplies are moderate for current needs. Market activity is moderate. Processing schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone in legs at \$3.10-3.62, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet at \$.95-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, 4-5 LBS, CENTS/LB. WEEK OF 29-OCT-2012

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	179-219	181-224

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	11/03/12	10/27/12	%chg	11/05/11	%chg
Broilers	146,616	155,464 ¹	-5.69	153,815 ¹	-4.68
Cattle	643	641	0	650 ²	-01
Hogs	2,359	2,379	-01	2,349 ²	+01

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**GRAYSTONE SMALL ANIMAL AUCTION ***AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY*****

DATE OF AUCTION: 10-30-12 - PRICES PAID PER LB., EXCEPT AS NOTED

RANGE RANGE RANGE

Due to Hurricane Sandy, information for this report is unavailable at this time. As soon as information becomes available, the report will be released

NATIONAL FOWL MARKETS**LIVE SPENT HEAVY FOWL**

Prices are trending steady to at least steady. Supplies are adequate for the mostly moderate demand. Processing schedules are normal to less than normal due to Hurricane Sandy. Retail feature activity is very good entering the weekend with majority bulk of the interest being in the South Central regions. Finished product supplies are moving satisfactorily. Market activity is moderate.

Final Prices at Farm Buyer Loading:

	Price Range	Wtd Avg
Prices in cents per pound.	9.5- 21.3	13.77

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to fair demand. Offerings of light type hens are moderate for current needs. Processing schedules are less than normal due to some operations taking down time due to Hurricane Sandy. Movement of finished product was fair. Market activity is slow to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

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