



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen fill-in demand is light to moderate. Fresh whole turkey demand is moderate to good. Frozen whole turkey offerings range very light to moderate with supplies varying by processor. Frozen re-sale offerings light. Fresh whole turkey offerings light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 108.00-115.00 cents fob and 16-24 lb. toms 110.00-118.00 cents fob for current shipments. Fill-in processor trading light on frozen basted equivalent hens at 108.50-110.50 cents fob and 16-24 lb. toms at 112.50 cents fob.



The market on tom breast meat is steady to weak with offering prices unchanged to lower. The undertone on destrapped tenderloins is steady to weak, wing meat with skin steady at best and the balance of white meat at least steady. Demand light to moderate on tom breast meat, destrapped tenderloins and frozen wing meat with skin; balance of white meat moderate to instances good. Offerings of tom breast meat and destrapped tenderloins moderate to instances moderately heavy, balance of white meat light to moderate. The market on tom necks is steady to firm with offering prices unchanged to higher and the balance of tom bulk parts is steady. The undertone on tom drums is steady to firm. Demand light to good, mostly light to moderate. Offerings light with wings the most available. The market on thigh meat is steady with a steady to firm undertone. Demand moderate to good for the very light offerings. The market on mechanically separate turkey is steady. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light with activity also reported on frozen basted equivalent hens at 112.50 cents fob for current shipments. The market is steady. Demand light to good, mostly moderate. Offerings light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	152-189
TURKEYS Y TOMS UNDER 22#	148-189
TURKEYS Y TOMS 22-24#	148-189
TURKEYS Y TOMS 24-26#	148-189
TURKEYS Y TOMS 26 LBS & OVER	150-189

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 OCTOBER 2012.

The market on bulk parts is steady, instances firm. Demand was light to moderate. Offerings light. The market on breast meat and destrapped tenders was steady to weak. Demand was light, Offerings moderate. Thigh meat market was firm. Demand was moderate. Offerings light. Trading for parts was slow. For domestic: frozen tails 52 cents, # 1 thigh trim 94 cents, frozen Grade A breast non basted 10-12 lbs. 165 cents, 14-16 lbs. 175 cents and 18-20 lbs. 180 cents. For export: frozen destrapped tenders 185 cents and fresh tom drums 58 cents delivered to the border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	140.00		140.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	160.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/	130.00		130.00	2
DRUMSTICKS, TOM	61.00		61.00	2
DRUMSTICKS, TOM--FRESH	57.00		57.00	80
DRUMSTICKS, HEN	54.00		54.00	80
WINGS, FULL-CUT, TOM	45.00		45.00	40
WINGS, FULL-CUT, HEN		F	50.00	32
WINGS, V-TYPE, TOM	78.00		78.00	80
WINGS, V-TYPE, HEN		R	121.00	2
NECKS, TOM	49.00		49.00	120
NECKS, HEN	35.00		35.00	120
BREASTS, B/S, TOM 3/		F	195.00	40
BREASTS, B/S, TOM--FRESH 3/		F	228.00	320
THIGH MEAT	135.00		135.00	84
THIGH MEAT--FRESH	135.00		135.00	40
BREAST TRIM MEAT		F	86.00	80
SCAPULA MEAT		F	105.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		W	33.00	40
MECHANICALLY SEPARATED--FRESH 4/	35.00		35.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	69.00	40
WINGS FULL-CUT - TOMS		F	46.00	378
WINGS, V-TYPE, TOM		W	94.00	162
TAILS		F	51.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	135.62	174

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

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The market on bulk parts is steady, instances firm. Demand was light to moderate. Offerings light. The market on breast meat and destrapped tenders was steady to weak. Demand was light, Offerings moderate. Thigh meat market was firm. Demand was moderate to good. Offerings light. Trading for parts was slow. For domestic: frozen tails 51 cents, frozen Grade A breast non basted 10-12 lbs. 161 cents, 12-14 lbs. 166 cents and 16-18 lbs. 171 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	140.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	160.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		T	130.00	2
DRUMSTICKS, TOM	61.00		61.00	2
DRUMSTICKS, TOM--FRESH		T	57.00	80
DRUMSTICKS, HEN	56.00		56.00	80
WINGS, FULL-CUT, TOM	46.00-47.00		46.83	24
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM		T	78.00	80
WINGS, V-TYPE, HEN		R	121.00	2
NECKS, TOM	46.00-50.00		46.59	27
NECKS, HEN		T	35.00	120
BREASTS, B/S, TOM 3/	194.00		194.00	2
BREASTS, B/S, TOM--FRESH 3/		F	228.00	320
THIGH MEAT	135.00-137.00		136.00	40
THIGH MEAT--FRESH		T	135.00	40
BREAST TRIM MEAT	87.00		87.00	40
SCAPULA MEAT		F	105.00	40
WING MEAT WITH SKIN				
TENDERLOINS	190.00		190.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		W	33.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	6
EXPORT TRADING				
DRUMSTICKS, TOMS	64.00		64.00	40
WINGS FULL-CUT - TOMS		F	46.00	378
WINGS, V-TYPE, TOM		W	94.00	162
TAILS	51.00		51.00	30
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	135.62	174

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