



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady. Frozen demand is light to moderate, instances good. Fresh whole turkey demand is moderate to good. Frozen hen offerings are very light to moderate with 12-16 lb. sizes the most available. Offerings of 16-24 lb. toms very light to light. Fresh offerings light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 105.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. Trading light on frozen basted equivalent hens at 108.50 cents fob and 16-24 lb. toms at 110.50 cents fob for current shipments.



The market on white meat is steady. The undertone on tom breast meat and frozen destrapped tenderloins wing meat with skin is steady, balance of white meat steady to firm. Demand light to moderate on fresh tom breast meat, frozen wing meat with skin and destrapped tenderloins; moderate to good on the balance of white meat. Offerings of fresh tom breast meat moderate, frozen destrapped tenderloins and wing meat light to moderate, balance of white meat light. The market on tom bulk parts is steady. The tom bulk parts undertone is steady to firm undertone, however, some spot unsettledness is found on tom full-cut wings. Demand light to good, mostly moderate. Offerings very light to moderate, mostly light. The market on thigh meat is steady with a firm undertone. Demand moderate to good. Offerings light.

Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady with a steady to firm undertone. Demand light to good, mostly moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	152-189
TURKEYS Y TOMS UNDER 22#	148-189
TURKEYS Y TOMS 22-24#	148-189
TURKEYS Y TOMS 24-26#	148-189
TURKEYS Y TOMS 26 LBS & OVER	150-189

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	120-131
BREASTS 10-12#	160-171
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots.

The market on bulk parts was steady with a firm undertone. Demand was light to moderate. Offerings light. The market on white meat is steady. Demand was light to moderate. Offerings of fresh tom breast meat was moderate, balance was light. Trading was slow to moderate. For domestic: frozen hen breast meat 177 cents, frozen tails 50-52 cents, Grade A non basted breasts 10-12 lbs. 161 cents, fresh scapula 105 cents, frozen wing tips 102 cents, fresh wing meat 90 cents, fresh tom neck 39 cents, fresh full cut wings 42 cents delivered. For export: fresh tom drums 53-55 cents, turkey fries 235 cents and fresh thigh 126 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	141.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	186.27	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	80
DRUMSTICKS, TOM--FRESH		F	54.60	200
DRUMSTICKS, HEN	54.00-57.00		54.27	44
WINGS, FULL-CUT, TOM	47.00-48.00		47.13	32
WINGS, FULL-CUT, HEN		F	47.00	60
WINGS, V-TYPE, TOM		F	80.52	54
WINGS, V-TYPE, HEN		R	121.00	4
NECKS, TOM	44.00-45.00		44.74	108
NECKS, HEN	36.00		36.00	40
BREASTS, B/S, TOM 3/		F	192.00	80
BREASTS, B/S, TOM--FRESH 3/	228.00		228.00	120
THIGH MEAT	122.00-123.00		122.59	68
THIGH MEAT--FRESH		F	124.50	444
BREAST TRIM MEAT		R	79.00	40
SCAPULA MEAT		F	105.00	80
WING MEAT WITH SKIN		R	87.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	192.00	6
MECHANICALLY SEPARATED 4/	31.00		31.00	80
MECHANICALLY SEPARATED--FRESH 4/	35.00-38.00		36.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	74.45	594
WINGS FULL-CUT - TOMS		R	46.26	228
WINGS, V-TYPE, TOM		F	93.36	418
TAILS				
MECHANICALLY SEPARATED 4/		F	39.00	54
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.