



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a mostly steady to firm undertone. Frozen demand is light to moderate while fresh is moderate to good. Frozen hen offerings are light at best on 8-12 lb. sizes while 12-16 lb. sizes ranged from light to moderate, instances moderately heavy. Offerings of 16-24 lb. toms very light to light. Fresh offerings light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 104.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 107.50-111.50 cents fob for current shipments.



The market on white meat is steady. The undertone on fresh tom breast meat is steady with the balance of white meat steady to firm. Demand light to moderate on fresh tom breast meat and moderate to good on the balance of white meat. Offerings of fresh tom breast meat are light to moderate and the balance of white meat light. The market on tom bulk parts is steady to firm with offering prices on tom drums and necks unchanged to higher. Demand light to good, mostly light to moderate. Offerings very light to moderate, mostly light. The market on thigh meat is steady to firm with prices unchanged to higher. Demand light to good, mostly moderate. Offerings light. Trading light on all items.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady with a steady to firm undertone. Demand light to good, mostly moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 OCTOBER 2012.

The market on white meat is steady with frozen tom breast meat and trims having a steady to firm undertone. Demand on fresh tom breast meat light to moderate, balance of white meat moderate to instances good. Offerings of fresh tom breast meat light to moderate, balance of white meat light. The market on tom bulk parts is steady to firm with offering prices on drums and necks unchanged to higher. Demand uneven ranging light to good, mostly light to moderate. Offerings light. Trading light. For domestic: fresh - tom necks 36-39, tom wings 42, tails 49, scapula 98-105, body chopping skin 29, frozen Grade A non-basted cents delivered. For export: fresh tom drums 53 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	139.00	10
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	189.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	14
DRUMSTICKS, TOM--FRESH	53.00-55.00		53.86	70
DRUMSTICKS, HEN	54.00		54.00	14
WINGS, FULL-CUT, TOM	46.00		46.00	40
WINGS, FULL-CUT, HEN		F	49.00	20
WINGS, V-TYPE, TOM		T	73.00	80
WINGS, V-TYPE, HEN		F	119.00	5
NECKS, TOM	43.00		43.00	14
NECKS, HEN		W	35.00	8
BREASTS, B/S, TOM 3/		W	190.00	80
BREASTS, B/S, TOM--FRESH 3/		F	228.00	40
THIGH MEAT	118.00-128.50		118.95	22
THIGH MEAT--FRESH	118.00-128.50		119.50	55
BREAST TRIM MEAT	76.00		76.00	40
SCAPULA MEAT		W	106.35	46
WING MEAT WITH SKIN		W	81.00	160
TENDERLOINS		F	189.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	192.00	6
MECHANICALLY SEPARATED 4/		T	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	16
EXPORT TRADING				
DRUMSTICKS, TOMS		T	73.00	216
WINGS FULL-CUT - TOMS		W	44.40	540
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	118.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.