



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens is steady with a steady to firm undertone, except for 12-16 lb. hens which are mixed ranging from weak to firm, mostly steady to firm. The market on 16-24 lb. toms is steady with a mostly steady to firm undertone. Frozen demand is light to moderate while fresh is at least moderate. Frozen offerings of 8-12 lb. hens are light at best; 12-16 lb. hens are mixed ranging from light at best to instances moderately heavy, mostly light to moderate; and frozen 16-24 lb. tom light. Frozen Grade A basted equivalent offering prices on a national basis for hens 104.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. Trading very light on frozen basted 16-24 lb. toms at 109.50 cents fob for current shipments. Trading heavy on fresh hens and toms 127-142, mostly 133-142 cents fob for November deliveries.



The market on white meat is steady with breast trim, scapula and wing meat having a steady to firm undertone. Demand light to moderate on tom breast meat and moderate to sometimes good on breast trim, scapula and wing meat. Offerings of fresh tom breast meat are light to moderate and light on the balance of white meat. The market on tom bulk parts is steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings very light to moderate, mostly light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand light to good, mostly moderate. Offerings light. Trading light

EXPORT MARKET HIGHLIGHTS

Trading moderately heavy on tom wings, balance light. The market is steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 OCTOBER 2012.

The market on bulk parts was mostly steady. Demand and offerings was light to moderate. The market on tom breast meat was steady. Demand was light to moderate. Offerings light. Thigh meat market was steady to firm. Demand was light to moderate. Offerings light. The market on mechanically separated turkey was steady. Demand was light. Offerings light to moderate. Trading was slow. For domestic: frozen A grade 10-12 lbs. non basted 160 cents delivered. For export: fresh tom drums 55 cents, frozen scapula 103-104 cents, fries 240 cents and wing tips 103 cents delivered to border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	139.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.29	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	58.00	13
DRUMSTICKS, TOM--FRESH	53.00		53.00	80
DRUMSTICKS, HEN		M	53.00	25
WINGS, FULL-CUT, TOM		F	46.00	18
WINGS, FULL-CUT, HEN		M	52.46	23
WINGS, V-TYPE, TOM		R	82.00	20
WINGS, V-TYPE, HEN		F	121.00	120
NECKS, TOM		M	39.00	8
NECKS, HEN		F	35.00	15
BREASTS, B/S, TOM 3/		F	192.00	80
BREASTS, B/S, TOM--FRESH 3/		M	228.33	60
THIGH MEAT		F	114.00	20
THIGH MEAT--FRESH	120.00		120.00	30
BREAST TRIM MEAT		F	72.00	40
SCAPULA MEAT		M	99.00	20
WING MEAT WITH SKIN		F	80.00	120
TENDERLOINS		F	192.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	192.00	20
MECHANICALLY SEPARATED 4/		T	31.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	33.50	80

EXPORT TRADING

DRUMSTICKS, TOMS		M	68.95	148
WINGS FULL-CUT - TOMS		R	45.91	594
WINGS, V-TYPE, TOM		M	95.00	270
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	115.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 OCTOBER 2012.

The market on bulk parts was unchanged at mostly steady. Demand and offerings was light to moderate. The market on tom breast meat was steady. Demand was light to moderate. Offerings light. High meat market was steady to firm. Demand was light to moderate. Offerings light. Mechanically separated turkey market was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: fresh wing meat was 88 cents, fresh breast trim 75 cents, fresh tom neck 39 cents, fresh scapula 102-106 cents, frozen tails 51 cents, frozen A grade breast 10-12 lbs. non basted 160 cents, 12-14 lbs. 165 cents, 14-20 lbs. 170 cents and 20lbs / up 170 cents delivered. For export: fresh tom drums 53 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	139.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.29	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00		59.00	4
DRUMSTICKS, TOM--FRESH	55.00		55.00	40
DRUMSTICKS, HEN	54.00		54.00	10
WINGS, FULL-CUT, TOM	46.00		46.00	14
WINGS, FULL-CUT, HEN	50.00		50.00	4
WINGS, V-TYPE, TOM	75.00		75.00	40
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	40.00-42.00		41.92	95
NECKS, HEN	35.00		35.00	8
BREASTS, B/S, TOM 3/	190.00		190.00	80
BREASTS, B/S, TOM--FRESH 3/	220.00-230.00		220.91	44
THIGH MEAT	115.00		115.00	40
THIGH MEAT--FRESH	119.00-121.00		120.35	74
BREAST TRIM MEAT	75.00		75.00	6
SCAPULA MEAT	102.00-107.00		106.35	46
WING MEAT WITH SKIN	81.00		81.00	160
TENDERLOINS		F	192.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	192.00		192.00	80
MECHANICALLY SEPARATED 4/	31.00-33.00		32.00	80
MECHANICALLY SEPARATED--FRESH 4/	32.00-36.00		33.53	169
EXPORT TRADING				
DRUMSTICKS, TOMS		M	68.95	148
WINGS FULL-CUT - TOMS	44.00-46.00		44.40	540
WINGS, V-TYPE, TOM		M	95.00	270
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	118.00		118.00	108

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.