



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens is steady with a steady to firm undertone on 8-12 lb. sizes while 12-16 lb. hens have a mixed undertone ranging from weak to firm, mostly steady to firm. The market on 16-24 lb. toms is steady with a mostly steady to firm undertone. Frozen demand is light to moderate while fresh is at least moderate. Frozen offerings of 8-12 lb. hens are light at best while 12-16 lb. hens are mixed ranging from light at best to instances moderately heavy, mostly light to moderate. Frozen 16-24 lb. tom offerings light. Frozen Grade A basted equivalent offering prices on a national basis for hens 104.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. Trading very light on frozen basted equivalent on frozen basted equivalent 16-24 lb. toms at 108.50 cents fob.



The market on tom breast meat is steady with frozen having an instances firm undertone. Demand light to moderate. Offerings of fresh tom breast meat are light to moderate while frozen is light. The market on breast trim is steady to firm with offering prices unchanged to higher, balance of white meat generally steady. Demand on light to good, mostly light to moderate on trim items with breast trim the most active. Offerings light. The market on tom bulk parts is steady with tom drums having a steady to firm steady to firm undertone. Demand light to good, mostly light to moderate with tom drums and necks the most active. Offerings of tom necks very light to light, tom drums very light to moderate, balance of tom bulk part light to moderate. Offerings of hen bulk parts light to moderate with some finding hen necks and drums more

available than corresponding tom parts. The market on thigh meat is steady with a steady to firm undertone. Demand light to good, mostly moderate. Offerings light. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	120-131
BREASTS 10-12#	159-171
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was mostly steady. Demand and offerings was light to moderate. The market on tom breast meat was steady. Demand was light to moderate. Offerings light. Thigh meat market was steady to firm. Demand was light to moderate. Offerings light. The market on mechanically separated turkey was steady. Demand was light. Offerings light to moderate. Trading was slow. For domestic: fresh wing meat 87 cents, frozen tails 50.5 cents, fresh tails 49 cents, fresh MST 30 cent pet food, fresh tom neck 35-36 cents, fresh scapula 98 cents, fresh ground drum 111 cents delivered. frozen A grade 12-16 lbs. non basted 163 cents, 16-18 lbs. 158 cents, 18-20 lbs. 163 cents delivered. For export: tom necks 37 cents, fresh thigh 116.25 and frozen thigh 116 cents to border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	139.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	164.29	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00		58.00	13
DRUMSTICKS, TOM--FRESH	52.00-55.00		52.78	90
DRUMSTICKS, HEN	53.00		53.00	25
WINGS, FULL-CUT, TOM		F	46.00	18
WINGS, FULL-CUT, HEN	52.00-54.00		52.46	23
WINGS, V-TYPE, TOM		R	82.00	20
WINGS, V-TYPE, HEN		F	121.00	120
NECKS, TOM	39.00		39.00	8
NECKS, HEN		F	35.00	15
BREASTS, B/S, TOM 3/		F	192.00	80
BREASTS, B/S, TOM--FRESH 3/	228.00-229.00		228.33	60
THIGH MEAT		F	114.00	20
THIGH MEAT--FRESH	120.00		120.00	8
BREAST TRIM MEAT		F	72.00	40
SCAPULA MEAT	99.00		99.00	20
WING MEAT WITH SKIN		F	80.00	120
TENDERLOINS		F	192.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	192.00	20
MECHANICALLY SEPARATED 4/		T	31.00	40
MECHANICALLY SEPARATED--FRESH 4/	33.50		33.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00-73.00		68.95	148
WINGS FULL-CUT - TOMS		R	45.91	594
WINGS, V-TYPE, TOM	95.00		95.00	270
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	115.00	54

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.