



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady to weak in the West, steady elsewhere. Offerings are light to moderate for current trade needs. Final majority prices are unchanged overall. Retail and food service demand is light to moderate with some buyers waiting for first of the month to develop. Floor stocks are balanced to light. Market activity is slow to moderate. In the parts structure, movement is light to moderate following the weekend. Prices are steady to weak for dark meat items and breast items, steady to firm for wings. Offerings are at least sufficient for b/s breast and tenders, light to moderate for wings and moderate for most dark meat. Market activity for parts is slow to moderate. In production areas, live supplies are moderate; weights are mixed at mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 01-Oct-2012

	Grade A		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Delivered to First Receivers 1/:				
Boston/New England	TFEWR	:	81.15	13
Ohio Cities	TFEWR	:	75.87	8
Denver	TFEWR	:	98.50	6
Detroit	TFEWR	:	72.38	24
Los Angeles	105.00	102.47	16 :	85.88
New York	80.00-83.00	81.64	22 :	82.32
Philadelphia	79.50-81.00	80.18	11 :	80.20
Pittsburgh	79.00-82.00	80.64	11 :	86.21
St. Louis	TFEWR	:	75.04	14
San Francisco	105.50	103.79	7 :	96.54

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Chicago	67.00-78.00	:	75.47	63

Composite Weighted Average 3/:

Loads	10/01/12	Change Last Wk	09/24/12	10/03/11
317	82.56	-.18	82.74	72.30

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	84.00-86.00	84.44	35
Central	68.00-76.00	73.00	85
Western	79.00-85.00	81.64	47

FOB Dock Equivalent 5/:

Mississippi	82.00-86.00	83.55	20
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 95.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	FRIDAY PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG.
972	78.00-100.54	95.00

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	204.00	1,773
BREASTS - B/S	163.50	7,414
BREASTS - WHOLE	103.00	1,496
THIGH MEAT - B/S	131.50	1,231
THIGHS	73.50	1,417
DRUMSTICKS	69.50	1,417
LEG QUARTERS	53.00	9,486
WINGS	182.50	3,870

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions entering the week. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of tenders, boneless skinless breast and most dark meat cuts are moderate for current needs; wings and bone-in breast are light to moderate and clearing satisfactorily.

SOUTHERN REGION BROILER/FRYER Prices are holding steady for whole broiler/fryers. Offerings of all sizes are sufficient for current trade needs. Demand into retail and food service channels is moderate for early week business. Market activity is mostly moderate. In the parts structure, movement is light to moderate following the weekend. Prices are steady to instances firm for wings. Dark meat, breast items, and tenders are mostly steady. Supplies of wings are light with good movement. Breast items and dark meat items are mostly moderate. Market activity for parts is slow to at time moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities are unchanged from last Monday's prices. The market on whole fryers is steady and WOGs are steady to weak. Offerings are light. Retail demand light to mostly moderate. Food service is light to moderate. Floor stocks moderate. Whole fryer market activity moderate to instances good while WOGs are moderate. Parts demand is light to moderate, instances good. The market activity on parts is light to mostly moderate. The Los Angeles negotiated WOG weighted average is 79.26 cents, down 1.21 cents on 40 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are unchanged. Whole bird prices are steady. Offers are light to moderate. Retail and food service demand is light to moderate with best movement into fast food and sports bars. Floor stocks are balanced to light. Sizes are desirable. Whole bird market activity is slow to moderate. Supplies of wings are light with the remainder of parts moderate. Prices trended steady to weak on breast cuts and steady on the balance of parts. Market activity for parts is slow to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 83 to 92 cents with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate as dealers assess market conditions entering the week. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, b/s breasts and tenders are moderate to heavy. Wings are light to moderate and the balance of parts are reported as moderate.

	BRANDED U.S. GRADE A
Range	75-101
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending at least steady for wings and bone-in breast; steady for boneless skinless breast, tenders and most dark meat cuts. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings are moderate to heavy for boneless skinless breast and tenders; light to moderate for wings and sufficient for most dark meat cuts. Movement is slow to instances moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	140-145	133.09	725,080
TENDERLOINS	165-170	171.29	138,440
BREAST - WITH RIBS	95-96	111.76	39,224
BREAST - LINE RUN	95	98.19	65,424
LEGS	68-69	70.72	102,240
LEG QUARTERS (BULK)	47-48	51.72	227,560
DRUMSTICKS	60-61	72.79	52,400
THIGHS	71-72	83.67	68,606
B/S THIGHS	127-128	130.09	53,760
WINGS (WHOLE)	185-186	192.55	193,240
BACKS & NECKS (STRIPPED)	16-18	16.00	118,965
LIVERS (5 POUND TUBS)	50-55	52.90	6,020
GIZZARDS (HEARTS)	70-75	75.01	10,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	10/01	09/27	09/27	09/24	09/20
Alabama	3,534	3,711	5.79	3,715	5.71
Arkansas	4,679	4,738	5.59	4,855	5.67
Delmarva	2,077	2,122	6.17	2,004	6.19
Ky-LA-TN	2,450	2,428	5.18	2,464	5.16
Mississippi	2,889	2,868	6.12	2,838	6.01
North Carolina	2,625	2,580	7.40	2,561	7.27
Texas	2,397	2,377	6.15	2,466	6.12
Total	20,651	20,824	6.00	20,903	5.96
Mon	20,651(A)			20,903(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Oct 2011 is estimated to be 30,896,000 down 1.50 percent from a week ago. and up 1.0 percent from a year ago. (last week 31,367,000 last year 30,596,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	163	46.00-49.00	-	47.62
LEG QUARTERS (4/10)	349	48.00-51.00	-	49.28
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR OCT 01, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 66.00	64.65	64.08

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 01-OCT-2012 TO 05-OCT-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	113.00 - 153.00	116.00 - 126.00
TENDERLOINS	165.00 - 197.00	169.00 - 177.00
BREAST - LINE RUN	91.00 - 114.00	96.00 - 109.00
LEGS	62.00 - 68.00	-
LEG QUARTERS (BULK)	45.50 - 62.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 62.00	50.00 - 53.00
DRUMSTICKS	51.00 - 65.00	-
THIGHS	66.00 - 83.00	-
B/S THIGHS	121.00 - 134.00	-
WINGS (WHOLE)	158.00 - 191.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	42.00 - 65.00	-

CALIFORNIA PROCESSED POULTRY – cents per pound

IN SOUTHERN CALIFORNIA (L.A. AREA) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	110-132
WOGS 2# & UP - CUT UP 8&9 PIECES	114-133
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	120-135
ROASTERS 4# & UP	137-149
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

IN SAN FRANCISCO DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK
	DRY PACK 126-190
ROASTERS 4# & UP	ICE PACK
	DRY PACK 126
DUCKS	217-295

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices on all fat contents are trending steady. Supplies are moderate. Schedules are normal. Domestic and export demand is light to moderate. Producers continue to sell frames and stay out front on spot sales of MSC. Industry continues to watch production, demand, the spot marketplace, and grain markets looking for some kind of future market direction. Contract negotiations for 2013 persist with no progress to report. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Spot frames traded between 11-14 cents FOB, mostly 12-13 FOB.

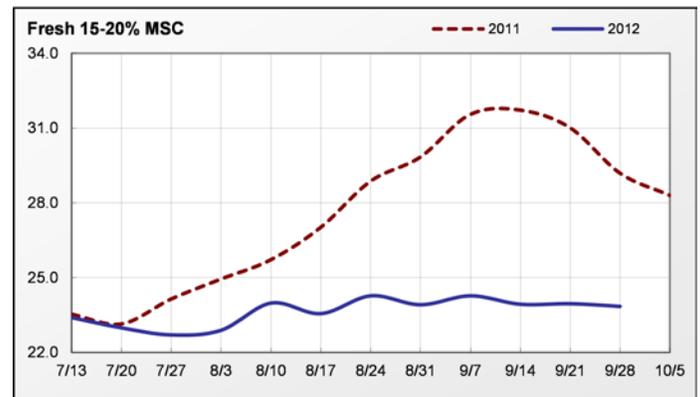
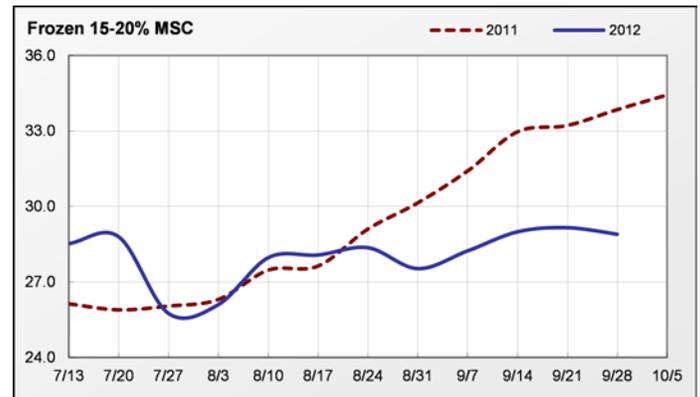
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	28-Sep-12	Last Week	Last Year	28-Sep-12	Last Week	Last Year
15% or Less						
Price Range		30.00	-	24.00 - 26.00	24.00 - 26.00	30.00-32.00
Wtd Avg Price		30.00	-	25.56	25.56	31.33
Volume Traded	-	40	-	184	184	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	26.50 - 31.00	31.00-38.00	19.00 - 26.00	20.00 - 27.75	25.00-33.00
Wtd Avg Price	28.90	29.16	33.85	23.84	23.95	29.19
Volume Traded	2,250	2,130	2,024	4,672	4,039	3,070
Volume Exported	2,090	2,090	1,824	408	408	571
20% or More						
Price Range	-	-	-	22.00	22.50	-
Wtd Avg Price	-	-	-	22.00	22.50	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2012	Jul 2012	Aug 2011	Aug 2012	Jul 2012	Aug 2011
15% or Less						
Wtd Avg Price	30.00	-	-	25.65	25.76	27.24
Volume Traded	40	-	-	877	510	592
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.43	27.83	27.62	23.70	23.15	26.57
Volume Traded	11,085	7,907	6,288	21,571	18,068	16,134
Volume Exported	10,205	6,091	5,888	1,468	1,591	2,489
20% or More						
Wtd Avg Price	-	-	-	22.20	22.20	20.67
Volume Traded	-	-	-	408	204	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

**USDA, AMS POULTRY PROGRAMS, MARKET NEWS & ANALYSIS OFFICES**

Washington, DC	Voice	(202) 720-6911	Michael Sheats,	Des Moines, IA	Voice	(515) 284-4471	Jason Karwal
	Fax	(202) 720-2403	Director		Fax	(515) 284-4468	Officer-in-Charge
Atlanta, GA	Voice	(404) 562-5850	Annie Terry,	Jackson, MS	Voice	(601) 965-4662	Gary Brown,
	Fax	(404) 562-5875	Officer-in-Charge		Fax	(601) 359-1175	Southern States Area Supervisor