



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-12 lb. hens is steady to firm with offering prices unchanged to higher. The market on 12-16 lb. hens is starting to become unsettled with some finding offering prices unchanged to instances lower while others report brand specific sales at higher prices. The market on 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand is light to moderate while fresh is at least moderate. Frozen offerings of 8-12 lb. hens light at best while 12-16 lb. hens are mixed ranging from light at best and held with confidence to instances moderately heavy. Frozen 16-24 lb. tom offerings are light with some finding them tighter than hens. Frozen Grade A basted equivalent offering prices on a national basis for hens 104.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. Frozen brand specific trading light on frozen basted equivalent hens at 112.50 cents fob. November fresh trading light to moderate on hens and 16-24 lb. toms at 131-137 cents fob.



The market on breast trim is steady to firm with trading continuing to be found at higher prices. The balance of white meat is steady. Demand is light to good, mostly moderate. Offerings generally light. The market on tom bulk is mostly steady with an instances firm undertone on tom drums. Demand light to moderate. Offerings light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand light to good, mostly moderate. Offerings light. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light with open price trading reported on fresh tom drums and mechanically separated turkey. The market on tom drums and thigh meat is steady with a steady to firm undertone, balance of items generally steady. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 SEPTEMBER 2012.

The market on tom breast meat is steady with steady to firm undertone. Demand moderate to good with some sellers not seeing the buyer aggressiveness of previous weeks. Offerings light. The market on breast trim is steady to firm with fresh trading reported at higher prices, scapula steady with a steady to firm undertone and the balance of white meat steady. Demand on fresh tom breast meat, breast trim and scapula moderate to good with the balance of white meat light to moderate. Offerings light. The market on tom drums and thigh meat is steady with a steady to firm undertone. The market on the balance of tom bulk parts is steady. Demand at least moderate on tom drums and thigh meat with the balance of tom bulk parts light to moderate. Offerings of tom drums and thigh meat light at best and balance of tom bulk parts light to moderate. Trading light. For domestic: fresh breast trim 75 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	138.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	128.00	12
DRUMSTICKS, TOM	57.00		57.00	120
DRUMSTICKS, TOM--FRESH		F	53.50	80
DRUMSTICKS, HEN		W	56.00	40
WINGS, FULL-CUT, TOM		M	44.00	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		F	39.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	190.00		190.00	10
BREASTS, B/S, TOM--FRESH 3/		M	226.00	40
THIGH MEAT	115.00		115.00	10
THIGH MEAT--FRESH		F	115.00	110
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN	83.00		83.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	184.00	40
DESTRAPPED TENDERS--FRESH		T	194.00	40
MECHANICALLY SEPARATED 4/	31.00		31.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	33.63	198

EXPORT TRADING

DRUMSTICKS, TOMS		F	61.50	40
WINGS FULL-CUT - TOMS		F	50.00	108
WINGS, V-TYPE, TOM		R	95.67	162
TAILS		F	52.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	117.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 SEPTEMBER 2012.

The market on bulk parts was steady, instances firm. Demand and offerings was light to moderate. The market on tom breast meat was steady, instances firm. Demand was mixed ranging from light to good. Offerings light. Balance of white meat was mostly steady. Thigh meat market was steady to firm. Demand was light to moderate. Offerings light. The market on mechanically separated turkey was barely steady. Demand was light. Trading was slow. For domestic: fresh breast trim 75 cents and fresh scapula 97 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	138.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	128.00	12
DRUMSTICKS, TOM	59.00		59.00	12
DRUMSTICKS, TOM--FRESH	52.00		52.00	40
DRUMSTICKS, HEN		W	56.00	40
WINGS, FULL-CUT, TOM	47.00		47.00	12
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	40.00		40.00	12
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	190.00	10
BREASTS, B/S, TOM--FRESH 3/	228.00		228.00	40
THIGH MEAT	115.00-116.00		115.09	44
THIGH MEAT--FRESH		F	115.00	110
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		T	83.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	184.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		T	31.00	40
MECHANICALLY SEPARATED--FRESH 4/	35.00-36.00		35.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	61.50	40
WINGS FULL-CUT - TOMS		F	50.00	108
WINGS, V-TYPE, TOM		R	95.67	162
TAILS		F	52.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	117.00	40

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.