



EGG MARKET NEWS REPORT

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Market News and Analysis

NATIONAL EGG MARKET AT-A-GLANCE

New York prices are 3 cents higher on Extra Large and Large, steady on Medium. Remaining regional prices are steady. The undertone is firm. Asking prices for next week's deliveries are trending higher on all sizes. Offerings remain light to moderate for trade needs. Retail and food service demand are usually moderate to good. In the Northeast, retail demand is light to moderate. Market activity is moderate to active. Offerings for breaking stock are light to very light for the mixed demand. Spent fowl offerings are at least sufficient; demand is light to fair.



PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 19 cents higher for Extra Large and Large, and 21 cents higher for Medium. Daily producer prices are 6 cents higher for Large, 5 cents higher for Medium, and 2 cents higher for Small. The undertone is firm. Retail and food service demand is moderate. Export demand to Mexico is good. Offerings are light. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are higher. Trade sentiment is firm. Demand is moderate to fairly good with offerings light to very light. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	103-112	106-109
Large	102-111	104-107
Medium	83-92	85-88
Prices delivered to store door:	RANGE	MOSTLY
Extra Large	110-118	111-113
Large	108-116	109-111
Medium	89-97	90-92

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
Large	103-113	107
Medium	86-90	88
Small	47-53	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

SOUTH CENTRAL REGIONAL Prices are steady with a firm undertone. Next week's asking prices are 19 cents higher for Extra Large and Large, 21 cents higher for Medium. Retail and distributive demands are moderate to fairly good for the light to moderate offerings. Supplies are light to moderate. Market activity is moderate to instances active. All breaking stock prices continue higher. The undertone is firm. Demand is moderate to fairly good. Offerings are light to very light. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	115.5-124	117-120
Large	112.5-121	114-117
Medium	88.5-97	90-93

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices are steady. The undertone is firm. Asking prices for next week's deliveries are trending sharply higher on larger sizes and Mediums. Retail demand is moderate to good and best where features are in place. Food service demand is moderate to fairly good. Offerings are light to moderate for needs. Market activity is moderate to active. Breaking stock offerings in the Eastern region are light; demand is light to instances moderate. Light type hen demand is light to fair for at least sufficient offerings.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	113.5-130	115-118
Large	111-127	113-116
Medium	82-98	87-91

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending higher on all sizes. The undertone is firm. Offerings are light on Large and Extra Large, light to moderate on Medium. Retail demand is light to moderate. Distributive demand is moderate. Market activity is mostly moderate. Eastern region breaking stock offerings are light for a light to instances moderate demand. Light hen offerings are at least sufficient for normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
Extra Large	110-126	112-115
Large	104-118	109-113
Medium	85-98	90-92

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

NEW YORK EGGS Prices are 3 cents higher on Extra Large and Large, steady on Medium. The undertone is steady to firm. Offerings are light on larger sizes, light to moderate on Medium. Retail demand is light to moderate. Distributive demand is moderate. Market activity remains moderate.

	RANGE
Extra Large	138-142
Large	136-140
Medium	117-121

WESTERN REGIONAL Prices are steady. Asking prices for next week are 10 cents higher for Jumbo, 22 cents higher for Extra Large and Large and 21 cents higher for Medium and Small. Trade sentiment is firm. Demand is moderate to fairly good although slowing slightly from earlier in the period. Offerings are light to moderate and held with confidence. Supplies are moderate. Market activity is moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 10 cents higher for Jumbo, 22 cents higher for Extra Large and Large and 21 cents higher for Medium and Small. Trade sentiment is firm. Offerings are light to moderate and held in confident hands. Retail demand is moderate to fairly good although slowing slightly from earlier in the week. Supplies are moderate. Market activity is moderate. Small benchmark price \$1.08.

California: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
Jumbo	162
Extra Large	155
Large	143
Medium	128

Southern California: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
Jumbo	144-156
Extra Large	137-155
Large	120-132
Medium	108-118

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

White prices are higher with the balance of product prices sharply higher. Trade sentiment is firm for whole egg and yolk and mostly steady to instances fully steady for whites. Demand is good for whole egg and yolk and light to moderate for whites. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Aug Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	71.00 - 97.00	10	87.30	62.00 - 74.00	7	66.57	42	69.35
Whites	50.00 - 63.00	13	51.19	48.00 - 59.00	9	50.78	65	50.25
Yolk	114.00 - 133.00	11	122.64	108.00 - 119.00	8	111.63	33	102.45

FROZEN EGGS

Frozen white prices are steady with the balance of frozen prices higher to sharply higher. Trade sentiment is steady for whites and firm for the remainder of products. Offerings are light to instances moderate while demand is mostly moderate. Freezer stocks are usually light. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Aug Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	90.00 - 105.00	99.00 - 101.00	87.00 - 94.00	89.00 - 92.00	90.50	77.00
Whites	67.00 - 79.00	70.00 - 72.00	67.00 - 79.00	73.00 - 79.00	74.40	73.00
Sugar Yolk ^{1/}	131.00 - 144.00	133.00 - 138.00	123.00 - 128.00	124.00 - 126.00	119.30	93.88
Salt Yolk ^{1/}	128.00 - 140.00	128.00 - 135.00	120.00 - 130.00	123.00 - 126.00	115.70	90.13

Less-than-Trucklot	Current Week		Last Week		Aug Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	95.00 - 100.00		90.00 - 96.00	90.00 - 92.00	90.70	74.88
Whites	74.00 - 75.00	75.00	74.00 - 75.00		73.60	71.75
Sugar Yolk ^{1/}	125.00 - 140.00	125.00 - 130.00	125.00 - 130.00		115.70	94.25
Salt Yolk ^{1/}	125.00 - 130.00		125.00 - 130.00		115.70	94.25

^{1/}Minimum 43% solids.

DRIED EGGS

Prices of dried egg yolk are steady to higher, mixed on whole, albumen and blends. The undertone is steady to firm. Demand is light to instances moderate. Offerings are light to moderate for needs. Trading is based on existing contracts, with limited spot orders noted. Supplies are light to at times moderate. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Aug Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.28 - 3.78	3.30 - 3.35	3.05 - 3.85	3.25 - 3.30	3.37	2.69
Yolk	2.93 - 3.16	3.00 - 3.05	2.65 - 3.16	2.80 - 2.85	2.61	1.98
Albumen ^{2/}	5.05 - 5.40	5.25 - 5.30	4.95 - 5.80	5.25 - 5.30	5.42	4.69
Blends ^{3/}	2.55 - 2.60		2.50 - 2.75	2.50 - 2.55	2.49	2.23

^{2/} Spray Dried; ^{3/} Whole plus sweetener.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 08-SEP-2012	(Lbs. In Thousands)			(Excludes Ingredients)		
	Cases	Liquid	Liquid	Liquid	Dried	Inedible
Total Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,421,948	32,657	14,754	7,462	3,230	4,820
PW	1,491,836	34,319	15,299	7,754	3,554	4,942
LY	1,328,136	32,007	12,854	6,278	3,056	4,271
% PW	-5%	-5%	-4%	-4%	-9%	-2%
% LY	7%	2%	15%	19%	6%	13%
2012	49,087,543	1,148,915	503,232	254,975	108,463	163,977
2011	48,465,629	1,137,890	495,448	249,919	108,031	161,356
% YTD	1%	1%	2%	2%	0%	2%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.98	41.77	41.72
Average Yield Per Case - (inedible excluded)	38.59	38.46	38.50

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	849,120	59.7%	20,279	62.1%
PREVIOUS WEEK	830,011	55.6%	20,615	60.1%
LAST YEAR	756,662	57.0%	19,786	61.8%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION All prices are higher. Trade sentiment is firm. Demand is moderate to fairly good with offerings light to very light. Supplies are light to moderate. Market activity is moderate.

	RANGE	MOSTLY
BREAKING STOCK	87-91	87-89
CHECKS	70-79	70-74
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION All prices are higher. Supplies vary by plant and usually range light to moderate. Offerings are light for the light to instances moderate demand. Schedules for breaking continue normal. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 08-Sep-2012 decreased 15 percent from the previous week and 3 percent from the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	85-91	-
CHECKS & UNDERGRADES	69-78	77
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for Sept 07, 2012 – Sept 13, 2012

CURRENT LOADS 127.25								FUTURE LOADS 69.75								TOTAL LOADS 197.00							
CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS								
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST									
GNR W 1	94.75	104.50	92.00	97.00	--	102.00	50.00	GNR W 1	--	114.71	--	--	--	--	24.00								
GNR BR 1	--	--	99.00	101.00	--	--	1.00	GL W J	--	--	--	--	128.00	128.38	3.25								
GL W J	117.00	--	--	--	113.71	--	2.75	GL W XL	127.73	126.75	--	--	--	130.48	28.50								
GL W XL	--	128.00	109.24	108.20	113.58	117.00	48.25	GL W LG	123.05	118.00	--	--	--	123.34	51.75								
GL W LG	--	--	110.71	103.83	106.50	--	65.75	GL W MD	84.00	99.36	--	--	--	96.94	18.00								
GL W MD	90.00	--	89.08	94.20	87.03	--	28.00	GL BR J	--	--	--	--	--	123.00	.25								
GL W SM	59.00	--	57.33	60.00	56.67	65.00	5.50	GL BR XL	--	--	--	--	--	115.00	1.00								
GL BR J	--	--	--	--	108.00	--	.25	GL BR LG	--	--	--	--	--	--	3.00								
GL BR XL	--	--	97.80	98.00	100.00	--	2.25																
GL BR LG	--	--	102.33	104.00	102.00	--	4.00																
GL BR MD	--	--	--	90.75	81.50	--	2.00																
NRBS - 45	--	77.00	--	--	72.00	--	1.00																

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

NATIONAL FOWL MARKET**LIVE SPENT LIGHT FOWL**

Prices are trending no better than steady for the light to fair demand. Offerings of light type hens are at least sufficient for current needs. Processing schedules are normal. Market activity is light to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	113.50	111.00	91.00
SOUTHEAST	116.50	114.50	89.00
MIDWEST	107.50	105.50	86.50
SOUTH CENTRAL	118.50	115.50	91.50
COMBINED REGIONAL	114.19	111.78	89.57

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 08-Sep-12

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,496	1,754	3,250
Last Week	1,720	1,770	3,490
Same week yr ago	1,293	1,579	2,872
To-date/2012*	55,551	58,013	113,564
To-date/2011*	49,098	55,436	104,534

U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	110	0	110
Last Week	245	0	245
Same week yr ago	270	13	283
To-date/2012*	9,525	36	9,561
To-date/2011*	13,140	361	13,501

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,606	1,754	3,360
Last Week	1,965	1,770	3,735
Same week yr ago	1,563	1,592	3,155
To-date/2012*	65,076	58,049	123,125
To-date/2011*	62,238	55,797	118,035

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	48	146	823	1,305
Frozen	0	0	0	0
Dried	0	0	99	139
Total	48	146	922	1,444

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	202	231	9,675	11,030
Frozen	4	39	871	693
Dried	0	0	0	48
Total	206	270	10,546	11,771

INSPECTED SHELL EGGS

U.S Exports to Canada, in 30-Dozen Cases (Preliminary)

	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	2,820	2,670	65,261	53,119
Large	7,680	4,614	130,726	105,591
Medium	780	60	22,800	27,735
Ungraded	0	12,270	83,324	117,392
Misc	0	0	1,620	600
Total	11,280	19,614	303,731	304,437

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF AUGUST 31, 2012

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	2,134,946	-10%	21%
FREE FLOWING	2,966,817	8%	-56%
SUBTOTAL:	5,101,763	0%	-40%
WHITE			
(ALBUMEN)	7,178,276	-5%	-10%
SUBTOTAL:	7,178,276	-5%	-10%
YOLK			
PLAIN	3,963,928	-16%	11%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	3,434,330	-15%	-18%
SUBTOTAL:	7,398,258	-16%	-5%
BLENDS 1/			
WHOLE	1,453,910	-19%	-23%
WHITE	6,900	160%	44%
YOLK	402,162	-31%	-3%
SUBTOTAL:	1,862,972	-21%	-20%
TOTAL:	21,541,269	-10%	-19%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: JULY 29, 2012 – SEPTEMBER 01, 2012 TOTAL 16,136,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

COMMERCIAL EGG MOVEMENT

Week ending 08-Sep-2012 (Receipts From Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	210.8	2	4
East North Central	694.1	-3	6
West North Central	311.1	-2	10
South Atlantic	131.0	1	-5
South Central	53.7	-1	6
West	34.0	2	-7
Total	1434.7	-1	5
Matched plants reporting		69	69
Areas Covered:			
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
Western (CA, CO, WA, OR, UT)			

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Week ending 08-Sep-2012

Selected Centers	Current Week (Cases, in thousands)	Last Week	Percent Change	
			Last Week	Last Year
Atlanta	19.5	18.4	6	-11
Boston	2.9	2.4	21	-6
Chicago	59.9	56.8	5	-3
Los Angeles	61.3	58.6	5	3
New Orleans	7.6	6.6	15	31
New York	34.7	36.2	-4	7
St. Louis	94.0	85.3	10	22
San Francisco	19.4	17.5	11	13
Total	299.3	281.8	6	7
4 Week Moving Avg.	286.9			

WEEKLY COLD STORAGE HOLDINGS

Selected Centers (INCL. GOV'T STOCKS) (IN THOUSANDS)

		Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM	09/01/12	2,964	190,065	57,675
CHG		238	-3388	-2391
PCT CHG		8%	-2%	-4%

WEEKLY NEW ENGLAND SHELL EGGS September 11, 2012

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	158	150	114	93
MOSTLY	-	-	-	-
NEW HAMPSHIRE	152-156	145-149	109-113	86-90
MOSTLY	154-155	147-148	111-112	88-89
RHODE ISLAND	162-166	153-157	117-121	93-97
MOSTLY	162	153	117	93
VERMONT	158-159	150	114-115	-
MOSTLY	-	-	-	-