



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady, with a steady to firm undertone. Frozen demand was light to moderate. Frozen offerings are light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens is 107.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. No sales was reported.



The market on bulk parts was steady. Demand and offerings are light to moderate. The white meat market is steady to firm for fresh tom breast meat, mixed for frozen tom breast meat, and steady for the balance of white meats. Demand for fresh tom breast meat and the balance of white meat was light to moderate, instances good for fresh tom breast meat. Offerings are light to moderate. The market on thigh meat is steady to firm. Demand is light to moderate. Offerings light. The mechanically separated turkey market is steady to barely steady. Both demand and offerings are light to moderate. Market activity is slow.

EXPORT MARKET HIGHLIGHTS

Trading is slow. Demand and offerings were light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 SEPTEMBER 2012.

The market on bulk parts remains steady. Both demand and offerings are light to moderate. The fresh tom breast meat market is steady to firm. Demand ranges light to good. Some are reporting increased further processed demand since schools have started. Offerings are light. The market on thigh meat is steady to at times firm. Offerings are light on light to moderate demand. Market activity is slow to moderate into domestic and export channels. For export: frozen scapula meat 96 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	185.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	57.05	38
DRUMSTICKS, TOM--FRESH	52.00		52.00	40
DRUMSTICKS, HEN		M	57.50	80
WINGS, FULL-CUT, TOM		M	46.00	40
WINGS, FULL-CUT, HEN		F	48.00	4
WINGS, V-TYPE, TOM		F	80.00	21
WINGS, V-TYPE, HEN		F	119.00	4
NECKS, TOM		M	37.00	40
NECKS, HEN		W	37.00	40
BREASTS, B/S, TOM 3/		F	185.00	26
BREASTS, B/S, TOM--FRESH 3/		F	224.00	40
THIGH MEAT	110.00-114.00		111.60	50
THIGH MEAT--FRESH	110.00		110.00	30
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	84.00	40
TENDERLOINS		W	188.00	8
DESTRAPPED TENDERS		F	185.00	120
DESTRAPPED TENDERS--FRESH		R	191.00	80
MECHANICALLY SEPARATED 4/	31.00		31.00	20
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		F	60.64	378
WINGS FULL-CUT - TOMS		F	45.00	130
WINGS, V-TYPE, TOM		F	88.00	216
TAILS		T	49.00	104
MECHANICALLY SEPARATED 4/		T	34.33	60
THIGH MEAT - FROZEN		M	110.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 SEPTEMBER 2012.

The market on bulk parts was steady. Demand and offerings are light to moderate. The fresh tom breast meat market is steady to firm. Demand remains in a full range light to good. Offerings are light. The market on thigh meat is steady to firm. Demand was light to moderate. Offerings are light. Trading activity was slow to moderate. For domestic: fresh wing meat 89 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	185.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	57.05	38
DRUMSTICKS, TOM--FRESH	53.00		53.00	80
DRUMSTICKS, HEN		M	57.50	80
WINGS, FULL-CUT, TOM		M	46.00	40
WINGS, FULL-CUT, HEN		F	48.00	4
WINGS, V-TYPE, TOM		F	80.00	21
WINGS, V-TYPE, HEN		F	119.00	4
NECKS, TOM	38.00		38.00	80
NECKS, HEN		W	37.00	40
BREASTS, B/S, TOM 3/		F	185.00	26
BREASTS, B/S, TOM--FRESH 3/	226.00		226.00	40
THIGH MEAT		T	111.60	50
THIGH MEAT--FRESH	113.00		113.00	30
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	84.00	40
TENDERLOINS		W	188.00	8
DESTRAPPED TENDERS		F	185.00	120
DESTRAPPED TENDERS--FRESH		R	191.00	80
MECHANICALLY SEPARATED 4/		T	31.00	20
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	60.64	378
WINGS FULL-CUT - TOMS		F	45.00	130
WINGS, V-TYPE, TOM		F	88.00	216
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	110.00	80

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.