



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand was light to moderate. Frozen offerings light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens was 107.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. No current trading reported.



The market on bulk parts was steady. Demand and offerings was light to moderate. Fresh tom breast meat market was steady to firm. The market on frozen tom breast meat was mixed. The market on the balance of white meat is steady. Demand on fresh tom breast meat is light to good, with the balance of white meat light to moderate. Offerings of fresh and frozen tom breast meat and the balance white meat was light to moderate. The market on thigh meat is steady, instances firm. Demand was light to moderate. Offerings light. Mechanically separated turkey market is steady to barely steady. Demand and offerings light to moderate. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings was light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	144-160
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings light to moderate. The market on fresh tom breast meat was steady to firm. Demand was mixed, from light to good. Offerings was light. The market on thigh meat was steady, instances firm. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: fresh tom neck 34 cents and fresh scapula 97 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	185.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	57.05	38
DRUMSTICKS, TOM--FRESH		F	52.68	59
DRUMSTICKS, HEN	57.00-58.00		57.50	80
WINGS, FULL-CUT, TOM	46.00		46.00	40
WINGS, FULL-CUT, HEN		F	48.00	4
WINGS, V-TYPE, TOM		F	80.00	21
WINGS, V-TYPE, HEN		F	119.00	4
NECKS, TOM	37.00		37.00	40
NECKS, HEN		W	37.00	40
BREASTS, B/S, TOM 3/		F	185.00	26
BREASTS, B/S, TOM--FRESH 3/		F	224.00	40
THIGH MEAT	110.00-114.00		111.33	60
THIGH MEAT--FRESH	112.00-113.00		112.42	71
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		R	84.00	40
TENDERLOINS		W	188.00	8
DESTRAPPED TENDERS		F	185.00	120
DESTRAPPED TENDERS--FRESH		R	191.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	32.00-39.00		36.59	374
EXPORT TRADING				
DRUMSTICKS, TOMS		F	60.64	378
WINGS FULL-CUT - TOMS		F	45.00	130
WINGS, V-TYPE, TOM		F	88.00	216
TAILS		T	49.00	104
MECHANICALLY SEPARATED 4/		T	34.33	60
THIGH MEAT - FROZEN	110.00		110.00	80

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.