



# TURKEY MARKET NEWS REPORT

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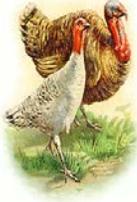
Poultry Programs

Market News & Analysis

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand light to moderate. Frozen offerings light to moderate, mostly light. Frozen Grade A basted equivalent offering prices on a national basis for hens 107.00- 114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. No trading reported.



The market on tom breast meat is steady with a firm undertone. The market on the balance of white meat is mostly steady. The demand on tom breast meat is light to good, mostly moderate; balance of white meat light to moderate. Offerings of fresh tom breast meat light at best, balance of white meat very light to moderate. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to moderate. Offerings light. The market on institutional sized breasts is steady. Demand moderate. Offerings light to moderate. The market on tom bulk parts is steady. Demand light to mostly moderate. Offerings light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand light to moderate. Offerings light. The mechanically separated turkey market is steady at best. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady on most items. Demand is light to mostly moderate. Offerings very light to moderate.

## CALIFORNIA PROCESSED TURKEY – cents per pound

### DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SOUTHERN CALIFORNIA (L.A. AREA)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	144-160
COOKED ROLLS 60/40% 9# & UP	

### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	113-116
FROZEN TURKEYS Y TOMS 14-24#	113-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings light to moderate. The market on fresh tom breast meat remains steady to firm. Demand was mixed and ranged from light to good. Offerings was light. The market on frozen tom breast meat and the balance of white meat is steady. Demand and offerings was light to moderate. The market on thigh meat is firm. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: frozen tail 49 cents, hearts 36 cents pet food, fresh scapula 94.25-100 cents, fresh full cut wings 42 cents delivered. For export: fresh tom drum 52 cents, frozen livers 26 cents, fresh thigh 110 cents, machine tom defatted gizzards 95 cents and tom hand defatted gizzards 101 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	58.00	50
DRUMSTICKS, TOM--FRESH	52.00-56.00		52.47	170
DRUMSTICKS, HEN		F	53.68	95
WINGS, FULL-CUT, TOM	45.00-47.00		45.03	131
WINGS, FULL-CUT, HEN		F	48.00	15
WINGS, V-TYPE, TOM		R	79.00	40
WINGS, V-TYPE, HEN		T	120.00	4
NECKS, TOM	35.00-36.00		35.78	90
NECKS, HEN		F	36.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	221.00		221.00	40
THIGH MEAT	114.00		114.00	42
THIGH MEAT--FRESH	109.00-114.00		111.22	98
BREAST TRIM MEAT		F	69.00	40
SCAPULA MEAT		F	93.50	80
WING MEAT WITH SKIN		R	84.00	40
TENDERLOINS		F	186.00	2
DESTRAPPED TENDERS		F	185.00	40
DESTRAPPED TENDERS--FRESH	192.00		192.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	34.00-38.00		35.25	138
EXPORT TRADING				
DRUMSTICKS, TOMS		F	58.50	108
WINGS FULL-CUT - TOMS	45.00		45.00	20
WINGS, V-TYPE, TOM				
TAILS	49.00		49.00	104
MECHANICALLY SEPARATED 4/	34.00-35.00		34.33	60
THIGH MEAT - FROZEN	110.00-112.00		111.00	80

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless &amp; skinless without tenderloins.

4/ 15-20% fat with skin added.