



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady to weak in the East, steady to lower in the Midwest and steady to firm in the West. Final majority prices are 3 cents lower in the East, lower in the Midwest and unchanged in the West when compared to last week prices. Offerings are moderate to heavy for early week business. Retail and food service demand is light to moderate at best following the holiday weekend. Floor stocks mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers assess market conditions following the extended holiday weekend. Prices are steady to firm for tenders, steady to weak for wings, breast items and dark meat items. Offerings of tenders are light with good movement. Breast items, dark meat and wings are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

FINAL Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 03-SEP-2012

	Grade A		Load	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
Delivered to First Receivers 1/:					
Boston/New England	TFEWR			79.09	11
Ohio Cities	TFEWR			76.90	12
Denver	TFEWR			94.13	8
Detroit	TFEWR			72.38	27
Los Angeles	105.00	103.13	16	84.10	72
New York	80.00-83.00	81.38	21	83.06	40
Philadelphia	79.50-81.00	79.73	11	80.48	22
Pittsburgh	79.00-82.00	80.09	11	84.81	48
St. Louis	TFEWR			75.80	14
San Francisco	105.50	103.64	7	94.90	15

Delivered to First Receivers 1/:

Chicago	Whole Body 2/:		Load	Composite	
	Majority	Wtd Avg		Wtd Avg	Loads
	62.00-74.00			74.28	60

Composite Weighted Average 3/:

Loads	09/03/12	Change Last Wk	08/27/12	09/05/11
329	81.60	-2.73	84.33	77.97

WOG Broilers 4/:

	Majority	Wtd Avg	Loads
Eastern	84.00-86.00	84.89	29
Central	65.00-75.00	71.82	89
Western	76.00-86.00	81.47	66

FOB Dock Equivalent 5/:

Mississippi	82.00-87.00	84.61	18

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Includes all whole birds shipped into listed cities including Chicago.

4/: Delivered first receiver, trucklot and less than trucklot volumes.

5/: Southeast area.

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 95.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
928	78.00-100.50	94.60

Georgia f.o.b. Dock confirmed FINAL weighted average price

On ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	210.00	1,701
BREASTS - B/S	177.50	7,342
BREASTS - WHOLE	103.50	1,424
THIGH MEAT - B/S	130.50	1,159
THIGHS	73.00	1,417
DRUMSTICKS	76.00	1,417
LEG QUARTERS	53.00	9,414
WINGS	185.50	3,798

This information is supplied by the Georgia Department of Agriculture, Poultry Market News Service.

NORTHEAST Prices are trending steady to weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions following the extended holiday weekend. Offerings of all sizes are fully sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of tenders are light to moderate and clearing well; wings, boneless skinless breasts, and most dark meat cuts are moderate to heavy with the larger sized wings noted as in the best position.

SOUTHERN

Whole broiler/fryers prices are trending steady to at times weak. Offerings are moderate to instances heavy for current trade needs. Demand is light to moderate following the holiday weekend. Market activity is moderate. In the parts structure, movement is light to moderate for first of the month business. Prices are steady to firm for tenders, steady to weak for b/s breasts, and steady for the balance of parts. Offerings of tenders are light to moderate, b/s prices are trending moderate to heavy with discounts noted to help clear. Dark meat items are mostly moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN

Final majorities are 1 cent higher than last Monday's prices. The market on whole broilers is steady to firm and WOGs steady to weak. Retail and foodservice weekend fill-in demand is light to good, mostly moderate. Sizes are desirable. Floor stocks are light to moderate. Parts demand light to moderate, instances good with best interest on dark items into retail. The Los Angeles negotiated WOG weighted average is 78.47 cents, down 3.64 cents on 55 loads.

MIDWEST

Final majority prices are lower. Whole bird prices are steady to lower. Offers are moderate to heavy. Retail and food service demand is light to moderate. Floor stocks are light to heavy. Sizes are mixed. Whole bird market activity is slow to moderate. Supplies of boneless skinless breasts and small wings are moderate to heavy, tenders light, and on the remainder of parts moderate. Prices trended firm on tenders and jumbo wings, steady on dark meat items, and weak to lower on boneless skinless breasts and small wings. Market activity for parts is slow to moderate.

DELMARVA

Less-than-trucklot asking prices are unchanged at 83 to 92 cents with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light to moderate following the holiday weekend. Offerings are available for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, offerings of tenders are light to moderate and clearing satisfactorily. The balance of parts ranged moderate to heavy.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

RANGE	BRANDED U.S. GRADE A
WEIGHTED AVERAGE	67-100 (A)
NO. OF BOXES	(A)
(A) Not reported to avoid disclosing individual operations.	

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for tenders; steady to weak for boneless skinless breast. Bone-in breast, wings and dark meat cuts are mostly steady. Trucklot buying activity is light to moderate as dealers assess market conditions following the extended holiday weekend. Offerings of tenders are light to moderate and clearing satisfactory; wings are at least sufficient and dark meat cuts and boneless skinless breast are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	165	149.75	711,200
TENDERLOINS	180	174.41	134,480
BREAST - WITH RIBS	96-97	110.74	55,458
BREAST - LINE RUN	96	99.79	66,637
LEGS	68-69	79.42	41,080
LEG QUARTERS (BULK)	47-48	51.82	258,400
DRUMSTICKS	64-65	75.58	69,040
THIGHS	73-74	83.72	64,120
B/S THIGHS	125-126	129.89	76,560
WINGS (WHOLE)	185-186	187.81	224,440
BACKS & NECKS (STRIPPED)	16-18	18.00	3,120
LIVERS (5 POUND TUBS)	50-55	53.20	8,260
GIZZARDS (HEARTS)	70-75	75.79	15,880

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/04	08/31	08/31	08/28	08/24
Alabama	4,007	4,175	5.85	3,730	5.83
Arkansas	4,780	3,495	5.41	4,957	5.25
Delmarva	2,123	3,109	6.43	2,090	6.13
Ky-LA-TN	2,382	2,941	5.53	2,369	5.45
Mississippi	2,899	3,725	5.98	2,249	6.05
North Carolina	2,597	2,803	7.32	2,500	7.26
Texas	2,173	2,879	5.96	2,304	6.20
Total	20,961	23,127	6.03	20,199	5.98
Mon-Tue	28,976(A)			41,027(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Sep 2011 is estimated to be 31,360,000 up 3.46 percent from a week ago. and up 0.7 percent from a year ago. (last week 30,311,000 last year 31,135,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	270	43.00-49.00	-	46.22
LEG QUARTERS (4/10)	224	48.00-51.00	-	48.86
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR SEP 04, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
61.50 - 66.50	64.34

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 03-SEP-2012 TO 07-SEP-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	129.00 - 173.00	136.00 - 151.00
TENDERLOINS	170.00 - 202.00	180.00 - 188.00
BREAST - LINE RUN	97.00 - 114.00	98.00 - 110.00
LEGS	59.00 - 68.00	-
LEG QUARTERS (BULK)	46.00 - 56.00	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 58.00	50.00 - 54.00
DRUMSTICKS	53.00 - 68.00	-
THIGHS	61.00 - 83.00	-
B/S THIGHS	120.00 - 132.00	-
WINGS (WHOLE)	143.00 - 185.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	38.00 - 60.00	-

CALIFORNIA PROCESSED POULTRY – cents per pound

IN SOUTHERN CALIFORNIA (L.A. AREA) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	110-131
WOGS 2# & UP - CUT UP 8&9 PIECES	114-132
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	108-123
ROASTERS 4# & UP	128-140
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

IN SAN FRANCISCO DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 126-190
	ICE PACK
ROASTERS 4# & UP	DRY PACK 126
	ICE PACK
DUCKS	217-295

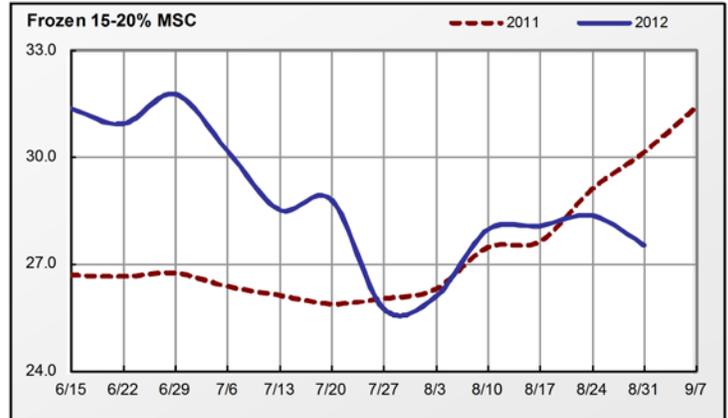
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices on all fat contents of MSC are trending mostly steady. Supplies are moderate. Schedules are normal. Demand into export and domestic channels are light to moderate with MSC seeing slight improvements in demand and movement in recent weeks. Most producers continue to stay out front on spot sales of MSC and frames. Many maintain a close eye on the marketplace, with regards to the grain markets, planning possible company positions for the upcoming 2013 contract negotiations. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Spot frames traded between 11-14 cents FOB, mostly 11-13 FOB.

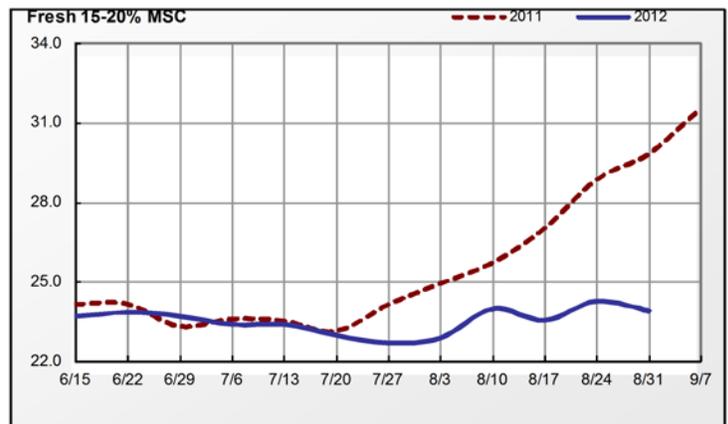
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	31-Aug-12	Last Week	Last Year	31-Aug-12	Last Week	Last Year
15% or Less						
Price Range			-	23.50 - 26.00	24.00 - 26.00	30.00-32.00
Wtd Avg Price			-	25.44	25.50	31.60
Volume Traded	-	-	-	184	163	204
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 30.00	26.00 - 30.00	26.00-32.00	20.00 - 26.00	21.00 - 28.00	25.00-34.00
Wtd Avg Price	27.53	28.36	30.14	23.91	24.27	29.84
Volume Traded	2,200	2,303	1,437	5,017	4,100	3,590
Volume Exported	2,160	2,303	1,377	325	326	938
20% or More						
Price Range	-	-	-	22.50	22.00	-
Wtd Avg Price	-	-	-	22.50	22.00	-
Volume Traded	-	-	-	82	82	-
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jul 2012	Jun 2012	Jul 2011	Jul 2012	Jun 2012	Jul 2011
15% or Less						
Wtd Avg Price	-	32.00	-	25.76	25.24	24.43
Volume Traded	-	160	-	510	653	571
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.83	31.55	26.21	23.15	23.93	23.56
Volume Traded	7,907	7,367	8,116	18,068	22,914	22,513
Volume Exported	6,091	6,987	7,486	1,591	1,591	2,122
20% or More						
Wtd Avg Price	-	-	-	22.20	22.33	20.00
Volume Traded	-	-	-	204	367	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis (www.ams.usda.gov/pymarketnews.htm)**USDA, AMS, Poultry Programs, Market News & Analysis**

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