



# TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand light to moderate. Frozen offerings light to moderate, mostly light. Frozen Grade A basted equivalent offering prices on a national basis for hens 107.00-114.00 cents fob and 16-24 lb. toms 107.00-114.00 cents fob for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 109.50 cents fob.



The market on tom breast meat is steady with a steady to firm undertone. The market on the balance of white meat is mostly steady with some weakness found on breast trim in response to trading at lower prices. The demand on tom breast meat is light to good, mostly moderate to good with fresh the most active; balance of white meat light to moderate. Offerings of fresh tom breast meat and frozen tom breast meat from new production very light to light, balance of white meat light to moderate. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to moderate. Offerings light. The market on institutional sized breasts is steady with a steady to instances firm undertone. Demand moderate. Offerings light to moderate. The market on tom bulk parts is steady. Demand light to mostly moderate. Offerings light to moderate. The market on thigh meat is steady. Demand light to moderate. Offerings light. The mechanically separated turkey market is steady at best. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady on most items. Demand is light to mostly moderate. Offerings very light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	112-116
FROZEN TURKEYS Y TOMS 14-24#	112-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 AUGUST 2012.

The market on fresh tom breast meat is steady to firm with offering prices trending unchanged to higher. The market on frozen tom breast meat is steady to firm with offering prices on new production trending higher as processors concentrate on fresh production resulting in limited supplies of new production. However, others continue to find excess supplies of +6 age frozen tom breast meat at unchanged to gradually higher prices going into export channels. The market on destrapped tenderloins is at least as it continues to find strength from the tom breast meat market. The balance of white meat is mostly steady with some spot weakness being reported on frozen breast trim. The market on tom breast meat is moderate to mostly good, balance of white meat light to moderate. Offerings of fresh tom breast meat and frozen tom breast meat from new production very light to light, balance of white meat light to moderate with trims the most available. The market on tom bulk parts and thigh meat is steady with thigh meat having a steady to firm undertone. Demand light to moderate. Offerings light. Trading light on all items. For domestic: hearts 27 fob and tom hand-cut defatted gizzards 90 cents delivered. For export: fresh tom drums 52 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	140.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.20	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00		58.00	27
DRUMSTICKS, TOM--FRESH		F	53.67	120
DRUMSTICKS, HEN		F	51.50	80
WINGS, FULL-CUT, TOM	45.00-46.00		45.80	10
WINGS, FULL-CUT, HEN	49.00		49.00	4
WINGS, V-TYPE, TOM	81.00		81.00	18
WINGS, V-TYPE, HEN	120.00		120.00	4
NECKS, TOM	36.00-37.00		36.24	21
NECKS, HEN		R	37.00	10
BREASTS, B/S, TOM 3/		R	183.00	40
BREASTS, B/S, TOM--FRESH 3/		F	218.00	120
THIGH MEAT		M	106.00	8
THIGH MEAT--FRESH		W	109.00	40
BREAST TRIM MEAT		F	74.00	40
SCAPULA MEAT		T	94.50	60
WING MEAT WITH SKIN		R	82.00	40
TENDERLOINS		F	187.00	2
DESTRAPPED TENDERS		F	180.00	40
DESTRAPPED TENDERS--FRESH		F	192.00	40
MECHANICALLY SEPARATED 4/		R	29.50	160
MECHANICALLY SEPARATED--FRESH 4/		M	37.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	65.00	108
WINGS FULL-CUT - TOMS		W	47.00	40
WINGS, V-TYPE, TOM		F	83.50	216
TAILS		F	49.54	118
MECHANICALLY SEPARATED 4/		R	27.50	216
THIGH MEAT - FROZEN		M	111.00	20

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2012.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on fresh tom breast meat is steady to firm. Demand was mixed from light to good. Offerings was light. The market on frozen tom breast meat is steady to instances firm The balance of white meat is steady with instances weakness noted on frozen breast trim, balance of white meat light to moderate. Offerings light. The market on thigh meat is firm. Demand was light to moderate. Offerings light. Trading was slow to moderate. For domestic: Grade A breast non basted 10-12 lbs. 155 cents, 12-16 lbs. 160 cents and 16-20 lbs. was 155 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	140.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.20	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	57.00-58.00		57.50	28
DRUMSTICKS, TOM--FRESH		F	53.67	120
DRUMSTICKS, HEN		F	51.50	80
WINGS, FULL-CUT, TOM	45.00-46.00		45.37	38
WINGS, FULL-CUT, HEN		T	49.00	4
WINGS, V-TYPE, TOM		T	81.00	18
WINGS, V-TYPE, HEN		T	120.00	4
NECKS, TOM	34.00-37.00		36.40	182
NECKS, HEN		R	37.00	10
BREASTS, B/S, TOM 3/		R	183.00	40
BREASTS, B/S, TOM--FRESH 3/	220.00-224.00		223.33	24
THIGH MEAT		M	106.00	8
THIGH MEAT--FRESH	112.00-113.00		112.50	40
BREAST TRIM MEAT	66.00		66.00	160
SCAPULA MEAT				
WING MEAT WITH SKIN		R	82.00	40
TENDERLOINS		F	187.00	2
DESTRAPPED TENDERS		F	180.00	40
DESTRAPPED TENDERS--FRESH		F	192.00	40
MECHANICALLY SEPARATED 4/		R	29.50	160
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		M	65.00	108
WINGS FULL-CUT - TOMS		W	47.00	40
WINGS, V-TYPE, TOM		F	83.50	216
TAILS		F	49.54	118
MECHANICALLY SEPARATED 4/		R	27.50	216
THIGH MEAT - FROZEN		M	111.00	20

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.