



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand light to moderate. Frozen offerings light to moderate, mostly light. Frozen Grade A basted equivalent offering prices on a national basis for hens 106.00-114.00 cents fob and 16-24 lb. toms 106.00-114.00 cents fob for current shipments. No trading reported.



The market on fresh tom breast meat is steady with a firm undertone, frozen tom breast meat steady with a mixed undertone, balance of white meat mostly steady. The demand on breast meat is moderate to good with fresh the most active, balance of white meat light to moderate. Offerings of fresh tom breast meat very light to light, destrapped tenderloins light at best, balance of white meat light to moderate. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to moderate. Offerings light. The market on institutional sized breasts is steady. Demand moderate. Offerings light to moderate. The market on tom bulk parts is steady. Demand light to mostly moderate. Offerings light to moderate. The market on thigh meat is steady to firm. Demand light to good, mostly light to moderate. Offerings light. The mechanically separated turkey market is steady at best. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading moderately heavy on frozen young hen breast meat +6 months age and trading light on breast trim, scapula, tom necks, hen drums and full-cut wings, tails, tom hand defatted gizzards and livers. The market is steady to firm on frozen thigh meat with the balance of items mostly steady. Demand is light to mostly moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	144-160
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	112-116
FROZEN TURKEYS Y TOMS 14-24#	112-130
FROZEN TURKEYS Y TOMS 24-28#	118-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings light to moderate. The market on fresh tom breast meat was steady to firm. Demand was in a full range light to good. Offerings was light. Thigh meat market was steady to firm. Demand light to moderate. Offerings light. Parts trading was slow to moderate. For domestic: frozen tail 49 cents delivered. For export: frozen tom necks 36 cents, frozen hen drums 57 cents, frozen scapula 96-98 cents, frozen breast trim 74 cents, frozen hen full cut wings 55 cents, hand defatted tom gizzards 100 cents, frozen hen breast meat 165 cents and livers 26 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	140.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.20	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00		58.00	28
DRUMSTICKS, TOM--FRESH		F	53.67	120
DRUMSTICKS, HEN		F	51.50	80
WINGS, FULL-CUT, TOM	44.00-46.00		44.92	148
WINGS, FULL-CUT, HEN		F	51.00	24
WINGS, V-TYPE, TOM	80.00		80.00	10
WINGS, V-TYPE, HEN		F	122.67	12
NECKS, TOM	35.00-37.00		35.92	148
NECKS, HEN		R	37.00	10
BREASTS, B/S, TOM 3/		R	183.00	40
BREASTS, B/S, TOM--FRESH 3/		F	218.00	120
THIGH MEAT	106.00		106.00	8
THIGH MEAT--FRESH		W	109.00	40
BREAST TRIM MEAT		F	74.00	40
SCAPULA MEAT		T	94.50	60
WING MEAT WITH SKIN		R	82.00	40
TENDERLOINS		F	187.00	2
DESTRAPPED TENDERS		F	180.00	40
DESTRAPPED TENDERS--FRESH		F	192.00	40
MECHANICALLY SEPARATED 4/		R	29.50	160
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	65.00		65.00	108
WINGS FULL-CUT - TOMS		W	47.00	40
WINGS, V-TYPE, TOM		F	83.50	216
TAILS		F	49.54	118
MECHANICALLY SEPARATED 4/		R	27.50	216
THIGH MEAT - FROZEN	111.00		111.00	20

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.