



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady to weak in the Midwest, steady to no better than steady in the East and steady in the West. Final majority prices are lower in the Midwest, unchanged in the East and West when compared to last week prices. Offerings cover the full range but are mostly moderate for current trade needs. Retail and food service demand is light to moderate at best. Floor stocks are light to heavy. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers assess market conditions entering the week. Prices are firm to higher for tenders, steady to weak for wings and breast items. Dark meat items are steady. Offerings of tenders are light with good movement. Beast items, wings and dark meat items are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 27-Aug-2012

	Grade A		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Delivered to First Receivers 1/:				
Boston/New England	TFEWR		80.00	12
Ohio Cities	TFEWR		78.27	9
Denver	TFEWR		93.33	9
Detroit	TFEWR		77.34	26
Los Angeles	104.00	102.95	19 :	87.81
New York	83.00-86.00	84.77	22 :	84.98
Philadelphia	82.50-84.00	83.25	12 :	83.24
Pittsburgh	82.00-85.00	83.92	12 :	86.86
St. Louis	TFEWR			76.35
San Francisco	104.50	102.63	8 :	94.88

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Chicago	72.00-85.00		78.39	56

Composite Weighted Average 3/:

Loads	08/27/12	Change Last Wk	08/20/12	08/29/11
322	84.33	-1.22	85.55	78.74

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	86.00-88.00	87.33	29
Central	70.00-79.00	76.37	80
Western	80.00-88.00	83.79	58

FOB Dock Equivalent 5/:

Mississippi	83.00-87.00	84.45	20
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 95.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	FRIDAY PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG.
941	80.00-99.98	94.55

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	207.50	1,737
BREASTS - B/S	178.00	7,378
BREASTS - WHOLE	103.50	1,460
THIGH MEAT - B/S	129.50	1,231
THIGHS	73.50	1,417
DRUMSTICKS	75.50	1,417
LEG QUARTERS	52.00	9,414
WINGS	188.00	3,870

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending no better than steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate as dealers assess market conditions entering the week. Offerings of all sizes are fully sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of tenders are light with good movement; wings, other breast cuts and most dark meat cuts are moderate to heavy with the larger sized wings noted as in the longest position.

SOUTHERN REGION BROILER/FRYER Prices for whole broiler/fryers are steady. Offerings are sufficient for current trade need. Demand into all channels is moderate with trading usually limited to regular commitments. Market activity is moderate. In the parts structure, movement is light to moderate following the weekend. Prices are firm to higher for tenders, steady to weak for wings and steady for dark meat items. Offerings of tenders and large wings are light and moving well. Breast, wings and dark meat items are trending moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities are unchanged from last Monday's prices. The market on whole broilers is steady and WOGs steady to weak. Retail and foodservice weekend fill-in demand is light to good, mostly moderate. Some buyers are starting to watch for developments in production areas in parts of the Southern U.S. concerning plant production schedules and delivery issues later in the week depending where the hurricane hits land fall. Sizes are desirable. Floor stocks are light to moderate. Parts demand light to moderate, instances good. The Los Angeles negotiated WOG weighted average is 82.11 cents, down 1.92 cents on 47 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are lower. Whole bird prices are steady to weak. Offers are light to heavy. Retail and food service demand is light to moderate. Floor stocks are light to heavy. Sizes are mixed. Whole bird market activity is slow to moderate. Supplies of boneless skinless breasts and small wings are moderate to heavy, dark meat items light to moderate, and tenders and jumbo wings light. Prices trended steady to weak on boneless skinless breasts and small wings with the balance of parts steady to firm. Market activity for parts is slow to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 86 to 94 cents with a steady to about steady trending undertone. Movement of ready-to-cook whole birds is light to moderate entering the week as dealers assess current market conditions. Supplies are moderate to instances heavy. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, offerings of tenders are light and moving well. The balance of parts ranged moderate to heavy.

BRANDED U.S. GRADE A	
Range	72-104
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders; steady to weak for boneless skinless breast and wings. Dark meat cuts are steady at best. Trucklot buying activity is light to moderate as dealers assess market conditions entering the week. Offerings of tenders are light and clearing well; breast items, wings and most dark meat cuts are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	170-175	153.39	635,520
TENDERLOINS	175-180	172.63	113,480
BREAST - WITH RIBS	96-97	108.73	45,787
BREAST - LINE RUN	96	98.64	65,355
LEGS	68-69	74.91	95,360
LEG QUARTERS (BULK)	47-48	51.13	202,425
DRUMSTICKS	64-65	74.85	37,560
THIGHS	73-74	87.25	39,840
B/S THIGHS	125-126	131.23	51,440
WINGS (WHOLE)	186-187	193.80	165,320
BACKS & NECKS (STRIPPED)	16-18	18.00	5,080
LIVERS (5 POUND TUBS)	50-55	52.75	8,190
GIZZARDS (HEARTS)	70-75	75.79	9,440

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	08/27	08/23	08/23	08/20	08/16
Alabama	3,698	3,726	5.63	3,378	5.64
Arkansas	4,962	4,957	5.56	4,928	5.61
Delmarva	2,088	2,131	6.12	1,876	6.11
Ky-LA-TN	2,518	2,480	5.22	2,538	5.19
Mississippi	2,884	2,850	6.01	2,817	5.86
North Carolina	2,507	2,646	7.15	2,596	7.16
Texas	2,358	2,397	6.01	2,424	5.91
Total	21,015	21,187	5.90	20,557	5.88
Mon	21,015(A)			20,557(A)	

(A) Weekly cumulative for states listed above.

Broiler- fryer slaughter under federal inspection for 27-Aug 2011 is estimated to be 31,441,000 up 1.92 percent from a week ago and down 0.9 percent from a year ago. (last week 30,848,000 last year 31,712,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	208	46.00-49.00	-	46.87
LEG QUARTERS (4/10)	315	47.00-51.00	-	48.27
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 27, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 - 66.50	65.26	64.80

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 27-AUG-2012 TO 31-AUG-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	144.00 - 169.00	146.00 - 156.00
TENDERLOINS	168.00 - 196.00	177.00 - 183.00
BREAST - LINE RUN	97.00 - 114.00	97.00 - 107.00
LEGS	62.00 - 68.00	-
LEG QUARTERS (BULK)	46.00 - 61.50	48.00 - 51.00
LEG QUARTERS (4/10)	50.00 - 58.00	51.00 - 54.00
DRUMSTICKS	49.00 - 69.00	-
THIGHS	61.00 - 83.00	-
B/S THIGHS	111.00 - 132.00	-
WINGS (WHOLE)	145.00 - 195.00	-
BACKS & NECKS (STRIPPED)	23.00 - 45.00	-
LIVERS	32.00 - 50.00	-
GIZZARDS (HEARTS)	38.00 - 65.00	-

CALIFORNIA PROCESSED POULTRY – cents per pound

IN SOUTHERN CALIFORNIA (L.A. AREA) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	106 -129
WOGS 2# & UP - CUT UP 8&9 PIECES	112 -131
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	108-123
ROASTERS 4# & UP	128-140
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

IN SAN FRANCISCO DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 126-190
	ICE PACK
ROASTERS 4# & UP	DRY PACK 126
	ICE PACK
DUCKS	217-295

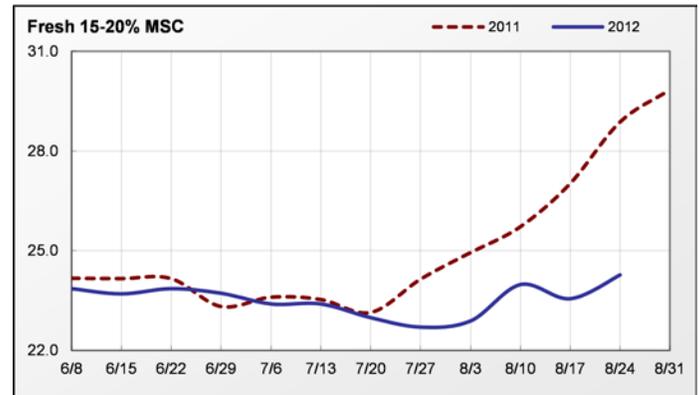
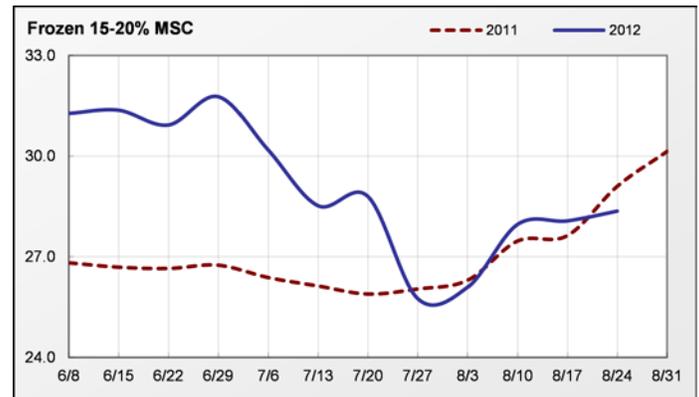
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices on all fat contents of MSC are trending steady. Supplies are moderate. Schedules are normal. Demand into export and domestic channels is light to moderate. Relatively speaking, MSC has seen slight improvements in demand and movement in recent weeks. However industry prepares for traditional production and purchasing patterns surrounding a holiday such as the upcoming Labor Day holiday. As a result, many producers continue to stay out front on spot sales of MSC and frames. Many maintain a close eye on the marketplace, especially in regard to the grain markets, strategizing possible company positions for the approaching 2013 contract negotiations. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Spot frames traded between 11-14 cents FOB, mostly 12-13 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	24-Aug-12	Last Week	Last Year	24-Aug-12	Last Week	Last Year
15% or Less						
Price Range		30.00	-	24.00 - 26.00	25.00 - 26.00	30.00
Wtd Avg Price		30.00	-	25.50	25.75	30.00
Volume Traded	-	40	-	163	163	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 30.00	26.00 - 31.00	26.00-32.00	21.00 - 28.00	20.00 - 26.00	26.00-34.00
Wtd Avg Price	28.36	28.07	29.10	24.27	23.55	28.87
Volume Traded	2,303	1,275	1,542	4,100	3,794	3,886
Volume Exported	2,303	1,155	1,542	326	408	612
20% or More						
Price Range	-	-	-	22.00	22.50	22.00
Wtd Avg Price	-	-	-	22.00	22.50	22.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jul 2012	Jun 2012	Jul 2011	Jul 2012	Jun 2012	Jul 2011
15% or Less						
Wtd Avg Price	-	32.00	-	25.76	25.24	24.43
Volume Traded	-	160	-	510	653	571
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.83	31.55	26.21	23.15	23.93	23.56
Volume Traded	7,907	7,367	8,116	18,068	22,914	22,513
Volume Exported	6,091	6,987	7,486	1,591	1,591	2,122
20% or More						
Wtd Avg Price	-	-	-	22.20	22.33	20.00
Volume Traded	-	-	-	204	367	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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