



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to firm with offering prices trending unchanged to higher. Frozen demand light to moderate. Frozen offerings light to moderate, mostly light. Frozen Grade A basted equivalent offering prices on a national basis for hens 106.00-114.00 cents fob and 16-24 lb. toms 106.00-114.00 cents fob for current shipments. No truck-lot trading reported.



The market on fresh tom breast meat is firm with trading found at higher prices, the undertone on frozen tom breast meat is steady to firm, balance of white meat mostly steady. The demand on breast meat is moderate to good with fresh the most active, balance of white meat light to moderate. Offerings of fresh tom breast meat very light to light with the balance of white meat light to moderate. The market on 4-8 lb. breasts is mostly steady with trading reported at generally unchanged prices. Demand light to moderate. Offerings mostly light. The market on institutional sized breasts is steady. Demand moderate. Offerings light to moderate with some finding 12 lb. and heavier sizes less available. The market on tom bulk parts is steady. Demand light to mostly moderate. Offerings light to moderate. The market on thigh meat is steady with a steady to firm undertone. Demand moderate to good. Offerings light at best. The mechanically separated turkey market is steady to weak with offering prices unchanged to lower. Demand light. Offerings light to moderate.

Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading heavy on tom drums, balance light. The market is mostly steady. Demand is light to mostly moderate. Offerings very light to moderate with some finding frozen tom drums short of needs.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	112-116
FROZEN TURKEYS Y TOMS 14-24#	112-126
FROZEN TURKEYS Y TOMS 24-28#	118-130

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 AUGUST 2012.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on fresh tom breast meat was not fully tested but with a firm undertone noted. Demand was in a full range light to good. Offerings was light. Thigh meat market was steady to firm. Demand light to moderate. Offerings light. Parts trading was slow. For domestic: fresh breast trim 75 cents delivered. For export: turkey fries 215 cents and frozen tom breast meat 181 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	138.00	8
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	128.00	2
DRUMSTICKS, TOM		F	56.00	40
DRUMSTICKS, TOM--FRESH		F	54.71	56
DRUMSTICKS, HEN		W	57.00	10
WINGS, FULL-CUT, TOM		F	44.63	206
WINGS, FULL-CUT, HEN		W	50.00	18
WINGS, V-TYPE, TOM		W	83.00	8
WINGS, V-TYPE, HEN		W	121.00	2
NECKS, TOM		W	37.43	14
NECKS, HEN		W	37.00	6
BREASTS, B/S, TOM 3/		F	169.32	412
BREASTS, B/S, TOM--FRESH 3/	215.00		215.00	40
THIGH MEAT		W	99.00	8
THIGH MEAT--FRESH	109.00		109.00	54
BREAST TRIM MEAT				
SCAPULA MEAT	93.50-95.00		94.50	60
WING MEAT WITH SKIN				
TENDERLOINS		W	185.00	6
DESTRAPPED TENDERS	185.00		185.00	40
DESTRAPPED TENDERS--FRESH	193.00		193.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	38.00		38.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	55.00		55.00	432
WINGS FULL-CUT - TOMS		R	42.00	108
WINGS, V-TYPE, TOM		M	96.00	108
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 AUGUST 2012.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on fresh tom breast meat was lightly tested at firm pricing. Demand was in a full range light to good. Offerings was light. Thigh meat market was steady to firm. Demand light to moderate. Offerings light. Parts trading was slow. For domestic: frozen tails 50 cents delivered. For export: tom necks 35-36 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	134.00		134.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	128.00	2
DRUMSTICKS, TOM	59.00		59.00	40
DRUMSTICKS, TOM--FRESH		F	54.71	56
DRUMSTICKS, HEN		W	57.00	10
WINGS, FULL-CUT, TOM	45.00-46.00		45.56	90
WINGS, FULL-CUT, HEN		W	50.00	18
WINGS, V-TYPE, TOM		W	83.00	8
WINGS, V-TYPE, HEN		W	121.00	2
NECKS, TOM	37.00-39.00		37.57	14
NECKS, HEN		W	37.00	6
BREASTS, B/S, TOM 3/	189.00		189.00	80
BREASTS, B/S, TOM--FRESH 3/	217.00		217.00	40
THIGH MEAT	104.00		104.00	20
THIGH MEAT--FRESH	109.00		109.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		T	94.50	60
WING MEAT WITH SKIN				
TENDERLOINS	185.00		185.00	8
DESTRAPPED TENDERS		T	185.00	40
DESTRAPPED TENDERS--FRESH	190.00		190.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	38.00		38.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00-63.00		57.76	1,350
WINGS FULL-CUT - TOMS	47.00		47.00	40
WINGS, V-TYPE, TOM		M	96.00	108
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	100.00-105.00		103.00	270

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.