



NATIONAL BROILER MARKET-AT-A-GLANCE



Whole broiler/fryer prices are steady to firm in the East, steady in the Midwest and West. Offerings cover the full range but are mostly moderate for current trade needs. Demand into all channels is light to moderate. Floor stocks are mixed. Market activity is moderate to at times active. In the parts structure, movement is mostly moderate for mid-week business. Prices are firm for tenders and jumbos wings, steady to firm for dark meat items and steady to weak for breast items. Offerings of tenders are light, wings, dark meat and breast items are light to moderate with b/s breast noted as slightly more available than a week earlier. Market activity for parts is mostly moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cents to 95.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.50 cents last year on August 24, 2011.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS, BREASTS - B/S, BREASTS - WHOLE, THIGH MEAT - B/S, THIGHS, DRUMSTICKS, LEG QUARTERS, WINGS.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

SOUTHERN REGION Whole broiler/fryers are trending steady to firm. Offerings are light to moderate for current trade needs. Demand is mostly moderate for mid-week business. Market activity is moderate to active. In the parts structure, movement is moderate. Prices are firm for tenders, steady to firm for wings and steady for the balance of parts. Offerings of tenders are light and moving well. Wings, breast items and dark meat items are light to moderate. Market activity for parts is mostly moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION The Wednesday Los Angeles delivered quote is 104 cents, unchanged from last week. The market on whole broilers is steady. The WOG market is mostly steady. Offerings light to moderate. Retail and foodservice demand light to moderate. Some inter-dealer activity is being reported as some buyers replenish closely held inventories. Weights adequate. Floor stocks light to moderate. The market on boneless skinless breasts and jumbo wings is steady, small and mediums sized wings steady to weak with offering prices trending lower, bone-in breasts and tenderloins steady with a steady to firm undertone. The market on dark times is generally steady. Parts demand is mostly light to moderate. Offerings of boneless skinless breasts is light to moderate, tenderloins very light to light, bone-in breasts light, jumbo wings light at best, small and mediums sized wings generally moderate. Offerings of dark items light to instances moderate. Movement mostly light to moderate.

MIDWEST REGION Whole bird prices are steady. Offers are moderate to heavy. Demand into retail and food service channels is light to moderate; fast food moderate. Floor stocks are mixed. Sizes are light to heavy. Whole bird market activity is slow to moderate. Supplies of tenders are light, boneless skinless breasts and small wings are moderate to available, and on the balance of parts light to moderate. Prices are trending firm on tenders and jumbo wings, steady to firm on dark meat items, and steady to weak on boneless skinless breasts. Market activity on parts is slow to moderate.

NORTHEAST REGION Prices are trending steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is moderate for mid-week trading. Offerings of all sizes are sufficient for current needs. Market activity is moderate. In the parts complex, tenders are light and clearing well. Wings, bone-in breast and most dark meat items are sufficient for current needs. Boneless skinless breast is noted as slightly more available than a week earlier and is moderate to instances heavy overall.

BROILER-TYPE EGGS SET DOWN 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 192 million eggs in incubators during the week ending August 18, 2012. This was down 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED UP 1 PERCENT

Broiler growers in the 19 State weekly program placed 162 million chicks for meat production during the week ending August 18, 2012. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through August 18, 2012 were 5.41 billion, down 3 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 08/18/12, 2012, 2011, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV. Source: USDA, NASS.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Sep-12 is estimated at 149.5 million head. This compares to 150.2 million head the previous week and to 154.1 million head the same week a year ago, when the slaughter was 162.1 million head and the composite weighted average price was 73.35 cents per pound.

AUG 21

SOUTHERN STATES BROILER/FRYER PARTS

AUG 22

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	215	45.00-49.00	-	46.70	LEG QUARTERS (BULK)	315	45.00-49.00	-	46.67
LEG QUARTERS (4/10)	312	48.00-51.00	-	49.41	LEG QUARTERS (4/10)	287	48.00-51.00	-	48.93
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.50 - 66.50	64.85	63.50 - 66.50	64.84	64.97

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm for tenders; generally steady for wings, boneless skinless breast and most dark meat cuts. Trucklot buying activity is mostly moderate for mid-week trading. Offerings of breast items are light to moderate with boneless skinless breast noted as slightly more available than a week earlier; wings and most dark meat cuts are sufficient for current needs with the smaller sized wings in the better balance. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

AUG 21 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	AUG 22 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	170-175	152.58	848,000	BREAST - B/S	170-175	151.75	621,840
TENDERLOINS	165-170	166.77	241,120	TENDERLOINS	170	165.16	151,440
BREAST - WITH RIBS	96-97	111.84	47,087	BREAST - WITH RIBS	96-97	110.24	36,362
BREAST - LINE RUN	96	99.79	72,477	BREAST - LINE RUN	96	99.31	68,142
LEGS	68-69	67.49	88,040	LEGS	68-69	72.09	69,840
LEG QUARTERS (BULK)	47-48	50.20	287,360	LEG QUARTERS (BULK)	47-48	51.96	142,880
DRUMSTICKS	64-65	72.09	64,280	DRUMSTICKS	64-65	75.80	70,680
THIGHS	73-74	83.40	39,480	THIGHS	73-74	80.82	62,880
B/S THIGHS	125-126	126.96	119,280	B/S THIGHS	125-126	128.35	74,440
WINGS (WHOLE)	186-187	185.45	248,800	WINGS (WHOLE)	186-187	185.39	212,120
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,785	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,689
LIVERS (5 POUND TUBS)	50-55	51.00	18,690	LIVERS (5 POUND TUBS)	50-55	54.00	1,140
GIZZARDS (HEARTS)	70-75	73.18	26,960	GIZZARDS (HEARTS)	70-75	74.10	18,480

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,738	3,847	3,378	4,031	5.57	5.21	3,482	5.70	5.70
Arkansas	4,946	4,757	4,928	4,990	5.73	5.14	4,665	5.66	5.66
Delmarva	1,947	2,164	1,876	2,080	6.23	6.08	2,105	6.18	6.18
KY-LA-TN	2,498	2,393	2,538	2,706	5.38	5.20	2,373	5.35	5.35
Mississippi	2,854	2,812	2,817	3,189	5.99	5.56	2,848	6.02	6.02
North Carolina	2,632	2,631	2,596	3,324	7.34	7.53	2,646	7.21	7.21
Texas	2,374	2,399	2,424	2,789	6.07	5.80	2,371	6.02	6.02
Total	20,989	21,003	20,557	23,109	5.99	5.73	20,490	5.96	5.96
Mon-Wed	62,924	(A)					61,780	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Aug-12 is estimated to be 31,402,000 head up 2.13 percent from a week ago and down 1.52 percent from a year ago.

(Last week 30,747,000, last year 31,886,000)

**PROCESSED POULTRY
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		108-123
ROASTERS 4# & UP		128-140
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	126-190
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 24-Aug-12

Class	CURRENT WEEK		PREVIOUS WEEK	
	08/25/12 (1)		08/18/12	
Broiler/fryer	159,748 (2)		157,258	
Light hens	1,900		1,210	
Heavy hens	1,960		1,962	
Total	163,608		160,430	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 25-Aug-12 is 153.8 million head compared to 159.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.1 million head or 6.3 million more than estimated available. For the week of 01-Sep-12 the estimated available is 153.9 million head.

WEEKLY COLD STORAGE HOLDINGS

Selected Centers	(Including government stocks)		(In thousands)	
	Frozen Eggs	Proc. Turkeys	Proc. other	Poultry lbs
AM 08/20/12	3,161	183,227	56,720	
AM 08/01/12	3,163	183,933	58,091	
CHG	-2	-706	-1,371	
PCT CHG	0%	0%	-2%	

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	08/20/12	08/13/12	08/22/11	08/20/12	08/13/12	08/22/11
PACIFIC COAST	250	264	1,060	1,033	1,139	2,369
LOS ANGELES	124	106	134	328	316	673

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 08/21/12		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.40	.85	.66	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	1.00	-	MIXED FOWL ea.	-	5.00
BANTAMS lb.	-	-	-	BANTAMS ea.	1.25	5.50
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.75	2.00
PULLETS lb.	-	-	-	PULLETS ea.	4.00	8.50
BUNNIES lb.	-	-	-	BUNNIES ea.	2.25	5.50
ROOSTERS lb.	.90	1.60	1.40	ROOSTERS ea.	1.00	11.50
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	1.30	1.60	1.46	DUCKS ea.	4.75	11.00
RABBITS lb.	.50	2.40	1.19	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.75	5.00
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	6.50	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	1.00	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	90.00
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	15.00
QUAIL ea.	-	2.50	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS(do)	-	-
QUAIL EGGS ea.	-	-	-	GOOSE EGGS	-	-

TOTAL PIECES SOLD 385

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Aug 17, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	81.40	137.97	75.88	31.04	6.90	89.68
High	84.16	148.32	89.68	41.39	10.35	89.68
Mostly	82.78	144.87	82.78	34.49	6.90	89.68
SAN JUAN						
Low	79.33	134.52	72.43	27.59	6.90	89.68
High	82.78	148.32	86.23	37.94	10.35	89.68
Mostly	82.78	144.87	79.33	34.49	6.90	89.68
NEW SAN JUAN						
Low	82.09	137.97	79.33	34.49	10.35	93.13
High	84.85	155.22	93.13	44.84	13.80	93.13
Mostly	82.78	148.32	86.23	37.94	10.35	93.13
BECERRA						
Low	82.78	137.97	82.78	34.49	10.35	93.13
High	85.54	155.22	96.58	48.29	13.80	93.13
Mostly	82.78	148.32	89.68	41.39	10.35	93.13

NATIONAL FOWL MARKET Aug 17, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices continued unchanged at 86 to 94 cents with a steady to instances firm trending undertone. Movement of ready-to-cook whole birds is mostly moderate for mid-week trading. Offerings are moderate for trade needs. Live supplies are moderate; weights are mixed at desirable weights. Processing schedules are moderate. Market activity is moderate. In the parts complex, offerings ranged light to moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	74-102
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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