



# TURKEY MARKET NEWS REPORT

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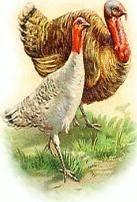
Poultry Programs

Market News & Analysis

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to firm with offering prices trending unchanged to higher. Frozen demand light to moderate. Frozen offerings light to moderate, mostly light. Frozen Grade A basted equivalent offering prices on a national basis for hens 106.00-110.00 cents fob and 16-24 lb. toms 106.00-113.00 cents fob for current shipments. No trading reported.



The market on fresh tom breast meat is steady to firm with offering prices unchanged to trending higher, wing meat with skin steady at best, balance of white meat mostly steady. The demand on breast meat is moderate to good with fresh the most active, balance of white meat light to moderate. Offerings of fresh tom breast meat very light to light with the balance of white meat light to moderate. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to moderate. Offerings mostly light. The market on institutional sized breasts is steady. Demand and offerings moderate. The market on tom bulk parts is steady with a steady to firm undertone. Demand light to mostly moderate. Offerings light to moderate. The market on thigh meat is steady to firm with offerings reported at unchanged to higher prices. Demand moderate to good. Offerings very light to light. The mechanically separated turkey market is steady at best. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market on thigh meat is steady to firm with offering prices trending higher, balance of items steady. Demand is light to mostly moderate with some continuing to find whole turkey interest. Offerings very light to moderate.

## CALIFORNIA PROCESSED TURKEY – cents per pound

### DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SOUTHERN CALIFORNIA (L.A. AREA)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	118-130
FROZEN TURKEYS Y TOMS 28# & UP	119-131
BREASTS 10-12#	144-160
COOKED ROLLS 60/40% 9# & UP	

### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	112-116
FROZEN TURKEYS Y TOMS 14-24#	112-126
FROZEN TURKEYS Y TOMS 24-28#	118-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady, instances firm. Demand and offerings light to moderate. The market on fresh tom breast meat was not fully tested but with a firm undertone. Demand was in a full range light to good. Offerings was light. Thigh meat market was steady to firm. Demand light to moderate. Offerings light. Parts trading was slow. For export: fresh tom drums 52 cents and frozen tom necks 35.5 cents delivered to the border.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		R	138.00	8
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	128.00	2
DRUMSTICKS, TOM		F	56.00	40
DRUMSTICKS, TOM--FRESH		F	54.71	56
DRUMSTICKS, HEN		W	57.00	10
WINGS, FULL-CUT, TOM		F	44.63	206
WINGS, FULL-CUT, HEN		W	50.00	18
WINGS, V-TYPE, TOM		W	83.00	8
WINGS, V-TYPE, HEN		W	121.00	2
NECKS, TOM		W	37.43	14
NECKS, HEN		W	37.00	6
BREASTS, B/S, TOM 3/		F	169.32	412
BREASTS, B/S, TOM--FRESH 3/	207.00		207.00	40
THIGH MEAT		W	99.00	8
THIGH MEAT--FRESH		F	100.87	167
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		W	185.00	6
DESTRAPPED TENDERS		F	168.41	410
DESTRAPPED TENDERS--FRESH		F	187.00	16
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	54.00	1,134
WINGS FULL-CUT - TOMS		R	42.00	108
WINGS, V-TYPE, TOM	96.00		96.00	108
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless &amp; skinless without tenderloins.

4/ 15-20% fat with skin added.