



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to firm with trading found at unchanged to higher prices. Frozen demand light to moderate. Frozen offerings light to moderate, mostly light. Frozen Grade A basted equivalent offering prices on a national basis for hens 105.00-110.00 cents fob and 16-24 lb. toms 105.00-112.00 cents fob for current shipments. Trading light on frozen basted equivalent hens at 105.00-109.50 cents fob and on 16-24 lb. toms 105-111.50 cents fob.



The market on fresh tom breast meat is steady to firm. The market on frozen tom breast meat is mixed with a strengthening undertone. The market on the balance of white meat is steady. The demand on fresh white meat moderate to good with fresh tom breast meat the most active. Frozen breast meat demand moderate to good, mostly moderate with the balance of white meat demand light to moderate. Offerings of fresh white meat light to moderate with fresh tom breast the least available. Frozen tom breast meat offerings are mixed ranging from light to instances moderately heavy, mostly moderate with inventories becoming better balanced, balance of frozen white meat light to moderate. The market on tom 2-joint wings steady is steady at best with a steady to weak undertone, balance of tom bulk parts steady with an instances firm undertone. Demand light to mostly moderate. Offerings moderate to moderately heavy on tom 2-joint wings, balance light to moderate. The market on thigh meat is steady to firm with trading reported at unchanged to higher prices. Demand moderate to good. Offerings very light to light. The mechanically separated turkey market is steady at best. Demand and offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light with activity also reported on frozen basted equivalent hens and consumer sized toms at 107.25 cents fob. The market on thigh meat is steady with a steady to firm undertone, balance of items steady. Demand is light to good, mostly moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	117-130
FROZEN TURKEYS Y TOMS 28# & UP	118-131
BREASTS 10-12#	144-165
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	112-116
FROZEN TURKEYS Y TOMS 14-24#	112-126
FROZEN TURKEYS Y TOMS 24-28#	117-130

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots.

The market on bulk parts was steady, instances firm. Demand and offerings was light to moderate. The market on fresh tom breast meat is steady to firm, balance of white meat steady. Demand on fresh tom breast meat was moderate, instances good, balance of white meat light to moderate. Offerings of fresh tom breast meat and the balance of white meat light to moderate. The market on thigh meat was steady to firm. Demand was moderate to good. Offerings light. Trading was slow to moderate. For domestic: grade A breast non basted 8-10 lbs. 162 cents, 12-16 lbs. 167 cents, fresh wing meat 93 cents, frozen tails 50 cents, fresh scapula 96.75-99 cents, fresh full cut wings 42 cents, fresh tom necks 34 cents delivered. For export: fresh tom drum 52 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	136.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	57.00-58.00		57.73	165
DRUMSTICKS, TOM--FRESH		R	54.00	40
DRUMSTICKS, HEN	57.00		57.00	80
WINGS, FULL-CUT, TOM	44.00-46.00		45.36	272
WINGS, FULL-CUT, HEN	50.00		50.00	20
WINGS, V-TYPE, TOM		M	85.00	41
WINGS, V-TYPE, HEN		R	121.50	40
NECKS, TOM	35.00-37.00		36.53	157
NECKS, HEN		W	37.00	8
BREASTS, B/S, TOM 3/	167.00		167.00	120
BREASTS, B/S, TOM--FRESH 3/	197.00-200.00		198.71	70
THIGH MEAT		F	97.29	28
THIGH MEAT--FRESH	95.00-100.00		95.82	65
BREAST TRIM MEAT		T	72.00	20
SCAPULA MEAT		F	95.00	8
WING MEAT WITH SKIN		R	90.00	40
TENDERLOINS		R	185.00	4
DESTRAPPED TENDERS		T	183.00	20
DESTRAPPED TENDERS--FRESH		F	185.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	30.00-38.00		36.00	388
EXPORT TRADING				
DRUMSTICKS, TOMS		R	63.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	96.00	54
TAILS		F	50.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	98.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.