



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to firm with offering prices unchanged to higher. Frozen demand light to moderate. Frozen offerings light with toms less available than hens. Frozen Grade A basted equivalent offering prices on a national basis for hens 106.00-110.00 cents fob and 16-24 lb. toms 106.00-110.00 cents fob for current shipments. No trading reported.



The market on fresh tom breast meat is steady to firm, however, some spot unsettledness is being reported. The market on frozen tom breast meat is mixed with some finding less discounting while others find product at steady price levels. The market on the balance of white meat is steady. The demand on fresh white meat moderate to good. Frozen white demand light to instances good, mostly light to moderate with breast the most active. Offerings of fresh tom breast meat very light to light, fresh destrapped tenderloins light at best, balance of fresh white meat light to moderate. Frozen tom breast meat offerings are mixed ranging from light to moderately heavy with inventories gradually being held more confidence, balance of frozen white meat light to moderate. The tom bulk parts market is steady with an instances firm undertone. Demand light to mostly moderate. Offerings light to moderate. The market on thigh meat is steady to firm with trading at unchanged to higher prices. Demand light to mostly moderate. Offerings very light to light. The mechanically separated turkey market is steady to instances weak with fresh weakest. Demand very light to moderate. Offerings moderate to moderately heavy with fresh the most available. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light. The market on thigh meat is steady with a steady to firm undertone, balance of items steady. Demand is light to good, mostly moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	111-116
FROZEN TURKEYS Y TOMS 14-24#	111-126
FROZEN TURKEYS Y TOMS 24-28#	117-130

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 07 Aug 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on fresh tom breast meat is steady to firm, balance of white meat steady. Demand on fresh tom breast meat moderate, instances good, balance of white meat light to moderate. Offerings of fresh tom breast meat and the balance of white meat light to moderate. The market on thigh meat steady, instances firm. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: frozen hearts 40 cents pet food, frozen livers 32 cents pet food and Plant grade breast 8-14 lbs. basted 135 cents delivered. For export: frozen wing meat 90 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	175.36	44
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	59.00		59.00	40
DRUMSTICKS, TOM--FRESH		M	52.97	124
DRUMSTICKS, HEN		M	52.38	12
WINGS, FULL-CUT, TOM	44.00		44.00	80
WINGS, FULL-CUT, HEN		M	50.00	8
WINGS, V-TYPE, TOM		M	85.00	41
WINGS, V-TYPE, HEN		M	121.30	47
NECKS, TOM	38.00		38.00	40
NECKS, HEN		M	36.00	7
BREASTS, B/S, TOM 3/		M	154.00	40
BREASTS, B/S, TOM--FRESH 3/	192.00-195.00		193.50	80
THIGH MEAT		F	96.00	7
THIGH MEAT--FRESH		M	96.63	80
BREAST TRIM MEAT	72.00		72.00	20
SCAPULA MEAT		M	92.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	183.00		183.00	20
DESTRAPPED TENDERS--FRESH	187.00		187.00	40
MECHANICALLY SEPARATED 4/		F	37.20	200
MECHANICALLY SEPARATED--FRESH 4/		M	37.33	120

EXPORT TRADING

DRUMSTICKS, TOMS		F	57.00	40
WINGS FULL-CUT - TOMS		F	44.00	80
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 08 Aug 2012.

The market on bulk parts was steady, instances firm. Demand and offerings was light to moderate. The market on fresh tom breast meat is steady to firm, balance of white meat steady. Demand on fresh tom breast meat was moderate, instances good, balance of white meat light to moderate. Offerings of fresh tom breast meat and the balance of white meat light to moderate. The market on thigh meat was steady, instances firm. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: fresh breast trim 73 cents, fresh scapula 90 cents, frozen hen breast meat 172 cents, grade A breast 10-16 lbs. non basted 160-165 cents, 16-20 lbs. 155-160 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	175.36	44
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00-59.00		58.77	26
DRUMSTICKS, TOM--FRESH		M	52.97	124
DRUMSTICKS, HEN	56.00		56.00	6
WINGS, FULL-CUT, TOM	46.00-47.00		46.83	24
WINGS, FULL-CUT, HEN	50.00		50.00	6
WINGS, V-TYPE, TOM		M	85.00	41
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	37.00-38.00		37.83	24
NECKS, HEN	37.00		37.00	8
BREASTS, B/S, TOM 3/	170.00-177.00		170.41	680
BREASTS, B/S, TOM--FRESH 3/	170.00-197.00		177.18	218
THIGH MEAT	95.00-98.00		96.50	40
THIGH MEAT--FRESH	98.00-99.00		98.67	60
BREAST TRIM MEAT		T	72.00	20
SCAPULA MEAT		M	92.00	40
WING MEAT WITH SKIN				
TENDERLOINS	185.00		185.00	6
DESTRAPPED TENDERS		T	183.00	20
DESTRAPPED TENDERS--FRESH	185.00		185.00	40
MECHANICALLY SEPARATED 4/		F	37.20	200
MECHANICALLY SEPARATED--FRESH 4/	32.00-38.00		34.83	240

EXPORT TRADING

DRUMSTICKS, TOMS		F	57.00	40
WINGS FULL-CUT - TOMS		F	44.00	80
WINGS, V-TYPE, TOM	87.00		87.00	108
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

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