



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand light to moderate. Fresh demand for the fall light to good, mostly light to moderate. Frozen offerings light to moderate. Fresh November whole turkey offerings very light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 105.00-110.00 cents fob and 16-24 lb. toms 105.00-110.00 cents fob for current shipments. No trading reported.



The market on fresh tom breast meat is steady to firm with buyer bids trending unchanged to higher. The market on the balance of white meat is mostly steady with unsettledness found on frozen tom breast meat. Demand on fresh tom breast meat moderate to good with the balance of white meat light to moderate. Offerings of fresh tom breast meat light at best, balance of fresh white meat light to moderate. Frozen white meat offerings light to moderately heavy, mostly light to moderate with frozen tom breast meat the most available. The tom bulk parts market is steady. Demand light to mostly moderate. Offerings light to moderate. The market on thigh meat is steady. Demand light to good, mostly moderate. Offerings very light to light. The mechanically separated turkey market is steady to instances weak with fresh offering prices unchanged to instances lower for prompt shipments. Demand very light to moderate. Offerings moderate to moderately heavy with fresh the most available. Trading light to moderate, mostly light with Grade A 4-8 lb. breasts the most active.

### EXPORT MARKET HIGHLIGHTS

Trading moderately heavy on +6 months aged frozen destrapped tenderloins and frozen hen breast meat while light on the balance of items. The market on thigh meat is steady with a steady to firm undertone. Demand is light to good, mostly moderate. Offerings light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	148-185
TURKEYS Y TOMS 22-24#	148-185
TURKEYS Y TOMS 24-26#	148-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	116-130
FROZEN TURKEYS Y TOMS 28# & UP	117-131
BREASTS 10-12#	144-165
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-150
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	111-116
FROZEN TURKEYS Y TOMS 14-24#	111-126
FROZEN TURKEYS Y TOMS 24-28#	117-130

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**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on fresh tom breast meat is steady to firm, balance of white meat steady. Demand on fresh tom breast meat moderate, instances good, balance of white meat light to moderate. Offerings of fresh tom breast meat and the balance of white meat light to moderate. The market on thigh meat steady to firm. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: fresh scapula 100 cents, fresh tails 48 cents, fresh full cut wings 42 cents, fresh tom necks 35 cents, fresh whole tenders 187 cents delivered. For export: fresh mechanically separated turkey 33 cents, fresh thigh 95 cents, fresh tom drums 52 cents, frozen hen breast meat and frozen destrapped tenders 162 cents border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	135.00		135.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	175.36	44
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	56.00	40
DRUMSTICKS, TOM--FRESH	52.00-54.00		52.97	124
DRUMSTICKS, HEN	48.00-59.00		52.38	12
WINGS, FULL-CUT, TOM	44.00-48.00		46.00	160
WINGS, FULL-CUT, HEN	50.00		50.00	8
WINGS, V-TYPE, TOM	85.00		85.00	41
WINGS, V-TYPE, HEN	121.00-123.00		121.30	47
NECKS, TOM	37.00		37.00	20
NECKS, HEN	36.00		36.00	7
BREASTS, B/S, TOM 3/	154.00		154.00	40
BREASTS, B/S, TOM--FRESH 3/		R	190.00	120
THIGH MEAT		F	96.00	7
THIGH MEAT--FRESH	95.25-98.00		96.63	80
BREAST TRIM MEAT		R	72.00	2
SCAPULA MEAT	92.00		92.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS	154.00-185.00		157.26	45
DESTRAPPED TENDERS--FRESH	185.00		185.00	120
MECHANICALLY SEPARATED 4/		F	37.20	200
MECHANICALLY SEPARATED--FRESH 4/	37.00-38.00		37.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.00	40
WINGS FULL-CUT - TOMS		F	44.00	80
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.