



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand light to instances moderate. Offerings are light to moderate with 16-24 lb. toms the least available. Frozen Grade A basted equivalent offering prices on a national basis for hens 105.00-110.00 cents fob and 16-24 lb. toms 105.00-110.00 cents fob for current shipments. Trading very light on frozen basted equivalent hens at 106.50 cents fob and frozen basted equivalent 16-24 lb. toms at 108 cents fob for current deliveries.



The market on fresh tom breast meat is steady with a steady to firm, mostly steady undertone, balance of white meat mostly steady. Demand on fresh tom breast meat moderate to good with the balance of white meat light to moderate. Offerings of fresh white meat light to moderate. Frozen white meat offerings light to moderately heavy, mostly moderate. The tom bulk parts market is steady. Demand and offerings light to moderate. The market on thigh meat is steady with a steady to firm undertone in response to higher trending offering prices. Demand light to moderate. Offerings light. The mechanically separated turkey market is steady with a steady to instances weak undertone. Demand and offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on thigh meat is steady with a steady to firm undertone, balance of items mostly steady. Demand is light to good, mostly moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	116-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JULY 2012.

The market on fresh tom breast meat is steady with a steady to firm, mostly steady undertone. The market on the balance of white meat is mostly steady. The demand on fresh tom breast meat is moderate to good and light to moderate on the balance of white meat. Offerings of fresh tom breast meat light to moderate with the balance of white meat moderate. The market on 4-8 lb. breasts is steady. Demand light to good, mostly moderate with best interest for deferred shipments. Offerings light to moderate. The market on tom bulk parts is mostly steady. The market on hen drums steady to weak with offering prices unchanged to lower, balance about steady. Trading heavy on Grade A 4-8 lb. breasts 136 delivered October and light on fresh breast trim 73 cents delivered current.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	170.43	35
BREASTS, 4-8 LBS PLANT GRADE 2/		W	124.00	40
DRUMSTICKS, TOM	58.00		58.00	40
DRUMSTICKS, TOM--FRESH	54.00		54.00	40
DRUMSTICKS, HEN		R	58.84	38
WINGS, FULL-CUT, TOM	44.00-46.00		44.57	126
WINGS, FULL-CUT, HEN		M	50.00	20
WINGS, V-TYPE, TOM		R	90.00	18
WINGS, V-TYPE, HEN		R	121.00	2
NECKS, TOM	37.00		37.00	40
NECKS, HEN		M	37.00	9
BREASTS, B/S, TOM 3/		W	177.00	50
BREASTS, B/S, TOM--FRESH 3/		M	184.29	280
THIGH MEAT		F	92.00	30
THIGH MEAT--FRESH		F	93.98	80
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		R	185.00	2
DESTRAPPED TENDERS		W	177.00	80
DESTRAPPED TENDERS--FRESH	183.00		183.00	40
MECHANICALLY SEPARATED 4/		F	38.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	37.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		R	55.00	270
WINGS FULL-CUT - TOMS		R	42.00	378
WINGS, V-TYPE, TOM		F	95.00	162
TAILS		T	51.00	40
MECHANICALLY SEPARATED 4/		W	32.00	20
THIGH MEAT - FROZEN		W	94.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 AUGUST 2012.

The market on fresh tom breast meat is steady with a steady to firm, mostly steady undertone. The market on the balance of white meat is mostly steady. The demand on fresh tom breast meat is moderate to good and light to moderate on the balance of white meat. Offerings of fresh tom breast meat light to moderate with the balance of white meat moderate. The market on 4-8 lb. breasts is steady. Demand light to mostly moderate. Offerings light to moderate. The market on tom bulk parts is mostly steady. The market on breeder parts is steady to weak with offering prices lower. Trading light on all items. For domestic: tails 50, fresh breast trim 73, Grade A non-basted breasts - 10-18 lb. 160, 18-22 lb. 155 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	170.43	35
BREASTS, 4-8 LBS PLANT GRADE 2/		W	124.00	40
DRUMSTICKS, TOM	58.00		58.00	124
DRUMSTICKS, TOM--FRESH		T	54.00	40
DRUMSTICKS, HEN		R	58.84	38
WINGS, FULL-CUT, TOM	46.00		46.00	122
WINGS, FULL-CUT, HEN		M	50.00	20
WINGS, V-TYPE, TOM		R	90.00	18
WINGS, V-TYPE, HEN		R	121.00	2
NECKS, TOM	37.00		37.00	210
NECKS, HEN		M	37.00	9
BREASTS, B/S, TOM 3/		W	177.00	50
BREASTS, B/S, TOM--FRESH 3/	193.00		193.00	10
THIGH MEAT	94.00		94.00	40
THIGH MEAT--FRESH		F	93.98	80
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN				
TENDERLOINS		R	185.00	2
DESTRAPPED TENDERS		W	177.00	80
DESTRAPPED TENDERS--FRESH		T	183.00	40
MECHANICALLY SEPARATED 4/		F	38.00	40
MECHANICALLY SEPARATED--FRESH 4/	37.00-38.00		37.75	160
EXPORT TRADING				
DRUMSTICKS, TOMS		R	55.00	270
WINGS FULL-CUT - TOMS		R	42.00	378
WINGS, V-TYPE, TOM		F	95.00	162
TAILS				
MECHANICALLY SEPARATED 4/		W	32.00	20
THIGH MEAT - FROZEN		W	94.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.