



NATIONAL BROILER MARKET-AT-A-GLANCE



Whole broiler/fryer prices are trending steady in all areas. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate with anticipation of improvement noted for first of the month business. Floor stocks are closely balance to long. Market activity is slow to moderate. In the parts structure, demand is light for mid-week trading. Prices are steady to firm for wings and tenders, steady to weak for breasts and dark meat items. Supplies are light to moderate for wings and tenders and at least sufficient for all other items. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 94.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.75 cents last year on August 03, 2011.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS, BREASTS - B/S, BREASTS - WHOLE, THIGH MEAT - B/S, THIGHS, DRUMSTICKS, LEG QUARTERS, and WINGS.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

SOUTHERN REGION Prices for whole broiler/fryers are steady. Offerings are moderate. Demand is light to moderate for mid-week business. Market activity is slow to moderate. In the parts structure, movement is light to moderate for first of the month business. Prices are steady for all parts with a fully steady undertone for wings and tenders. Offerings of wings and tenders are light to moderate and moving well. Dark meat items and breast items are moderate to at times heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION The Los Angeles delivered quote is 104 cents, unchanged from last week. The market on whole broilers and WOGs is steady. Offerings light to moderate. Retail demand light to instances good, mostly light to moderate. Food service demand moderate. Weights adequate. Floor stocks moderate. The market on white items is mostly steady with tenderloins having a steady to firm undertone. The market on dark items is generally steady. Parts demand is light to moderate. Offerings of boneless skinless breasts moderate, balance of white items light to moderate with tenderloins the least available. Offerings of dark items light to mostly moderate. Movement mostly light to moderate.

MIDWEST REGION Whole bird prices are steady with offers light to moderate. Retail and food service demand is light to moderate with anticipation for improved interest and movement for first of the month. Best movement on eight piece cut-ups and grill items for local picnics, fairs, and festivals. Fast food is moderate with increased orders for the weekend and first of the month. Floor stocks are closely balanced to long. Sizes are mixed. Whole bird market activity is light. Supplies of tenders are light; bone in breasts, dark meat items, and wings light to moderate; and boneless skinless breasts moderate. Prices are steady on tenders, dark meat items, and bone-in breasts; and steady to weak on small wings and boneless skinless breasts. Market activity on parts is light.

NORTHEAST REGION Prices are trending steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate for early week trading. Offerings of all sizes are at least sufficient for current needs. Market activity is slow to moderate. In the parts complex, supplies of tenders and wings are light to moderate and moving well; breast cuts and most dark meat items are moderate to heavy for current needs.

BROILER-TYPE EGGS SET UP 1 PERCENT

Commercial hatcheries in the 19 State weekly program set 197 million eggs in incubators during the week ending July 28, 2012. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19 State weekly program placed 161 million chicks for meat production during the week ending July 28, 2012. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through July 28, 2012 were 4.93 billion, down 3 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 07/28/12, 2012, 2011, and Percent Change Previous Year. Rows include Eggs Set and Chicks Placed. Includes a list of selected states and source information.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-Sep-12 is estimated at 149.7 million head. This compares to 150.1 million head the previous week and to 154.6 million head the same week a year ago, when the slaughter was 163.4 million head and the composite weighted average price was 77.97 cents per pound.

JULY 31

SOUTHERN STATES BROILER/FRYER PARTS

AUG 01

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	165	40.00-48.00	-	43.97	LEG QUARTERS (BULK)	190	40.00-48.00	-	44.84
LEG QUARTERS (4/10)	269	47.00-50.00	-	47.71	LEG QUARTERS (4/10)	309	45.00-50.00	-	47.33
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 – 66.00	63.32	61.00 – 66.00	63.92	63.87

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending mostly steady to firm for tenders, steady for wings and steady to weak for most dark meat cuts. Trucklot buying activity is light for mid-week trading as dealers saw no need to extend floor stocks beyond regular commitments. Offerings of tenders and wings are light to moderate and clearing well. Breast cuts and most dark meat items are moderate to heavy with bone-in breast noted as slightly more available. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JULY 31	CURRENT NEG	WTD	VOL/LBS	AUG 01	CURRENT NEG	WTD	VOL/LBS
ITEM	TRADING*	AVG		ITEM	TRADING*	AVG	
BREAST - B/S	150-155	134.33	994,240	BREAST - B/S	150-155	137.06	693,040
TENDERLOINS	155	153.07	245,280	TENDERLOINS	155	151.20	244,720
BREAST - WITH RIBS	94-95	108.81	47,862	BREAST - WITH RIBS	94-95	106.47	44,319
BREAST - LINE RUN	94	95.83	66,368	BREAST - LINE RUN	94	95.91	67,669
LEGS	68-69	64.58	138,520	LEGS	68-69	66.38	152,600
LEG QUARTERS (BULK)	46-47	48.39	404,160	LEG QUARTERS (BULK)	46-47	50.04	178,840
DRUMSTICKS	64-65	74.19	72,960	DRUMSTICKS	64-65	75.42	67,520
THIGHS	72-73	82.22	51,760	THIGHS	72-73	83.12	38,280
B/S THIGHS	125-126	127.11	125,320	B/S THIGHS	125-126	129.34	72,200
WINGS (WHOLE)	186-187	189.16	253,520	WINGS (WHOLE)	186-187	183.35	260,760
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,680	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,860
LIVERS (5 POUND TUBS)	50-55	51.13	12,490	LIVERS (5 POUND TUBS)	50-55	51.46	9,970
GIZZARDS (HEARTS)	70-75	74.64	23,080	GIZZARDS (HEARTS)	70-75	74.18	20,280

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	08/01	(1,000)	07/30	07/27	07/30	07/27	07/25	07/23
Alabama	3,601	3,824	3,561	4,136	5.66	5.78	3,547	5.65	
Arkansas	4,760	4,773	4,827	4,960	5.61	5.58	4,664	5.65	
Delmarva	2,100	2,081	2,065	2,269	6.27	6.12	2,106	6.32	
KY-LA-TN	2,469	2,473	2,489	2,462	5.26	5.19	2,493	5.26	
Mississippi	2,835	2,897	2,849	2,847	6.00	5.72	2,799	5.92	
North Carolina	2,648	2,603	2,586	2,392	7.22	7.26	2,700	7.22	
Texas	2,363	2,368	2,360	2,828	5.99	5.89	2,294	5.99	
Total	20,776	21,019	20,737	21,894	5.94	5.87	20,603	5.95	
Mon-Wed	62,419	(A)					61,874	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Aug-12 is estimated to be 31,083,000 head up 0.54 percent from a week ago and down 0.92 percent from a year ago.

(Last week 30,917,000, last year 31,372,000)

PROCESSED POULTRY SOUTHERN CALIFORNIA (L.A. AREA)

Delivered to Retailers		RANGE
FRESH FRYERS		108-123
ROASTERS 4# & UP		128-140
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO		RANGE
Delivered to Restaurants and Institutions		
FRESH FRYERS	DRY PACK	138-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 03-Aug-12

Class	CURRENT WEEK	PREVIOUS WEEK
	08/04/12 (1)	07/28/12
	----- Thousand head -----	
Broiler/fryer	159,099 (2)	159,514
Light hens	1,121	783
Heavy hens	1,802	1,721
Total	162,022	162,018

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 04-Aug-12 is 157.8 million head compared to 160.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.4 million head or 1.6 million more than estimated available. For the week of 11-Aug-12 the estimated available is 157.0 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS	PROCESSED POULTRY
		LBS	LBS
AM	07/30/12	183,365	58,808
AM	07/01/12	185,455	48,696
CHG		-2,090	10,112
PCT CHG		-1%	21%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/30/12	07/23/12	08/01/11	07/30/12	07/23/12	08/01/11
PACIFIC COAST	264	260	595	1,139	1,127	532
LOS ANGELES	106	100	88	316	300	107

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 07/31/12			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	.20	1.30	.56	HEAVY FOWL ea.	.25	3.50	1.10
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	1.00	4.25	2.08
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.10	1.60	.39
PULLETS lb.	-	-	-	PULLETS ea.	.35	.35	.35
BUNNIES lb.	.50	.50	.50	BUNNIES ea.	.75	1.50	1.17
ROOSTERS lb.	.50	1.00	.60	ROOSTERS ea.	3.25	7.00	5.17
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	1.10	1.10	1.10	TURKEYS ea.	5.25	22.50	7.71
DUCKS lb.	.90	1.00	.95	DUCKS ea.	1.75	1.75	1.75
RABBITS lb.	.60	2.80	1.27	RABBITS ea.	3.50	8.00	4.14
PIGEONS lb.	-	-	-	PIGEONS ea.	2.25	7.50	3.62
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	.75	1.00	.96	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	35.00	47.50	41.25
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	6.00	6.00	6.00
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	3.50	8.00	4.14	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS(doz)	-	-	-
QUAIL EGGS ea.	-	-	-	GOOSE EGGS	-	-	-

TOTAL PIECES SOLD 479

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending July 27, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	85.55	143.72	85.55	27.38	6.84	92.39
High	86.92	153.99	95.82	37.64	10.27	92.39
Mostly	85.55	150.57	88.97	30.80	6.84	92.39
SAN JUAN						
Low	83.84	140.30	82.13	23.95	6.84	92.39
High	85.55	153.99	92.39	34.22	10.27	92.39
Mostly	85.55	147.15	85.55	27.38	6.84	92.39
NEW SAN JUAN						
Low	85.55	147.15	88.97	30.80	10.27	95.82
High	87.95	160.83	99.24	41.06	17.11	95.82
Mostly	85.55	153.99	92.39	34.22	13.69	95.82
BECERRA						
Low	86.23	150.57	92.39	34.22	10.27	95.82
High	88.97	160.83	102.66	44.49	17.11	95.82
Mostly	86.23	153.99	95.82	37.64	13.69	95.82

NATIONAL FOWL MARKET July 27, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices remained unchanged at 80 to 88 cents with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate with slight improvement noted due to first of the month business. Offerings are available to handle trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to at times moderate. In the parts complex, wings and tenders are light to moderate and clearing well. Most dark meat cuts and breast items ranged moderate to heavy.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	66-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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