



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady. Demand was light for current shipments. Offerings are light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens was 103.00-110.00 cents fob and 16-24 lb. toms was 104.00-110.00 cents fob for current shipments. No trading was reported.



The market on white meat is steady. Demand and offerings light to moderate. The market on bulk parts was mixed, mostly steady. Demand and offerings was light to moderate. The market on thigh meat was steady, instances firm. Demand was light to good. Offerings light to moderate. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was in a full range, light to good. Offerings was light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JULY 2012.

The market on bulk parts was mixed, mostly steady. Demand was light. Offerings was light to moderate. The white meat market is steady. Demand was light. Offerings moderate. Thigh meat market is fully steady, instances firm. Demand and offerings light to moderate. The market on mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading for all parts was slow to moderate. For domestic: frozen tails 51 cents, grade A breast non basted 8-10 lbs. 160 cents and 10-12 lbs. and 12-14 lbs. 165 cents delivered. For export: frozen hearts 39 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	135.00-137.00		136.98	162
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	58.00		58.00	6
DRUMSTICKS, TOM--FRESH	52.00-54.00		52.50	160
DRUMSTICKS, HEN	62.00		62.00	4
WINGS, FULL-CUT, TOM	48.00		48.00	4
WINGS, FULL-CUT, HEN	50.00		50.00	12
WINGS, V-TYPE, TOM		M	89.00	15
WINGS, V-TYPE, HEN		M	120.00	5
NECKS, TOM	32.00-37.00		33.40	50
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	174.00	40
BREASTS, B/S, TOM--FRESH 3/		M	178.50	80
THIGH MEAT	88.00		88.00	20
THIGH MEAT--FRESH	88.00-89.00		88.50	40
BREAST TRIM MEAT		F	71.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN		F	90.00	40
TENDERLOINS		R	183.00	2
DESTRAPPED TENDERS		T	178.00	120
DESTRAPPED TENDERS--FRESH		R	181.00	2
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	39.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		R	63.57	378
WINGS FULL-CUT - TOMS	40.00-46.00		40.66	364
WINGS, V-TYPE, TOM		R	90.57	378
TAILS		F	50.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	84.00		84.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JULY 2012.

The market on bulk parts was mixed, mostly steady. Demand was light. Offerings was light to moderate. The white meat market is steady. Demand was light. Offerings moderate. Thigh meat market is fully steady, instances firm. Demand and offerings light to moderate. The market on mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading for all parts was slow to moderate. For domestic: fresh scapula 94 cents delivered. For export: frozen hearts 35 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	136.98	162
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	58.00	6
DRUMSTICKS, TOM--FRESH	52.00-54.00		53.00	200
DRUMSTICKS, HEN		T	62.00	4
WINGS, FULL-CUT, TOM		T	48.00	4
WINGS, FULL-CUT, HEN		T	50.00	12
WINGS, V-TYPE, TOM		M	89.00	15
WINGS, V-TYPE, HEN		M	120.00	5
NECKS, TOM		T	33.40	50
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	174.00	40
BREASTS, B/S, TOM--FRESH 3/	183.00		183.00	40
THIGH MEAT		T	88.00	20
THIGH MEAT--FRESH		T	88.50	40
BREAST TRIM MEAT		F	71.00	80
SCAPULA MEAT				
WING MEAT WITH SKIN		F	90.00	40
TENDERLOINS		R	183.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	184.00		184.00	30
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	39.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		R	63.57	378
WINGS FULL-CUT - TOMS	39.00		39.00	108
WINGS, V-TYPE, TOM		R	90.57	378
TAILS		F	50.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	84.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.