



NATIONAL BROILER MARKET-AT-A-GLANCE



Whole bird prices are trending at least steady in the East, barely steady to weak in the West, and steady to weak in the Midwest. Offerings are in a full range, mostly moderate, with larger sizes most available. Demand into all channels is light to moderate at best. Floor stocks are closely balanced. Market activity is light to moderate. In the parts structure, movement is light. Prices for wings are firm, tenders are steady to firm, boneless skinless breasts are steady to weak, and all other parts are steady. Offerings of wings and tenders are light to moderate, dark meat is moderate, and breast items are moderate to heavy. Market activity for parts is light. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 94.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.50 cents last year on July 20, 2011.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS (204.50), BREASTS - B/S (159.50), BREASTS - WHOLE (101.00), THIGH MEAT - B/S (130.00), THIGHS (73.50), DRUMSTICKS (67.50), LEG QUARTERS (51.00), WINGS (188.50).

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady to at least steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate for mid-week trading as hot and humid weather hampers most of the area. Offerings of all sizes are sufficient for current needs. Market activity is moderate. In the parts complex, supplies of tenders are in close balance and moving well; wings are light to moderate and breast items and dark cuts are sufficient for current needs.

MIDWEST REGION Whole bird prices are steady to weak. Additional offerings are moderate to heavy with the heavier sizes more available. Demand into retail and food service channels is light to moderate at best. Fast food is light to moderate. Buyers are purchasing hand to mouth keeping floor stocks closely balanced. Sizes are light to heavy. Whole bird market activity is light to moderate. Supplies of wings are light, dark meat items moderate, and breast cuts moderate to at times heavy. Prices are firm on wings; steady on dark meat items, tenders, and bone-in breasts; and steady to weak on boneless skinless breasts. Market activity on parts is light.

SOUTHERN REGION Prices for whole broiler/fryers are holding steady. Offerings of all sizes are sufficient to handle trade needs. Demand into all channels is moderate at best. Market activity is light to moderate. In the parts structure, movement is light to moderate for mid-week trading. Prices are firm for wings and tenders, mostly steady for breast items and dark meat cuts. Offerings of wings and tenders are light, dark meat is light to moderate, and breast items are available. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are desirable to light, but mostly desirable.

WESTERN REGION Whole bird prices trended barely steady to instances weak. Offerings are moderate. Retail and food service demand is light to moderate; best movement on featured items and into resort areas. Floor stocks are closely balanced with many buyers content with regular orders. Weights are desirable. Supplies of wings are light with breast cuts and dark meat items moderate. Prices trended firm on wings and steady on the balance of parts. Market activity for parts is light.

BROILER-TYPE EGGS SET DOWN SLIGHTLY

Commercial hatcheries in the 19 State weekly program set 196 million eggs in incubators during the week ending July 14, 2012. This was down slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending July 14, 2012. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through July 14, 2012 were 4.60 billion, down 3 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 07/14/12, 2012, 2011, Percent Change Previous Year. Rows include Eggs Set (195,857 vs 196,576, 0 change) and Chicks Placed (162,842 vs 164,445, -01 change). Includes state abbreviations and source: USDA, NASS.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Aug-12 is estimated at 150.3 million head. This compares to 151.4 million head the previous week and to 158.1 million head the same week a year ago, when the slaughter was 160.7 million head and the composite weighted average price was 81.22 cents per pound.

JULY 17

SOUTHERN STATES BROILER/FRYER PARTS

JULY 18

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	200	45.00-48.00	-	46.58	LEG QUARTERS (BULK)	180	45.00-48.00	-	46.75
LEG QUARTERS (4/10)	264	48.00-50.00	-	48.86	LEG QUARTERS (4/10)	269	48.00-50.00	-	49.07
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.00 – 66.00	64.54	63.50 – 66.00	64.75	64.02

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm for tenders; steady to firm for wings and steady for breast items and most dark meat cuts. Trucklot buying activity is light to moderate for mid-week trading as the hot and humid weather conditions returns to the region. Offerings of wings and tenders are light to moderate and clearing satisfactorily; breast items and most dark meat cuts are generally sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 17 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JUNE 18 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
TENDERLOINS	150	150.60	212,880	TENDERLOINS	150	145.63	128,160
BREAST - WITH RIBS	95-96	108.99	68,693	BREAST - WITH RIBS	95-96	111.66	38,708
BREAST - LINE RUN	95	96.45	70,664	BREAST - LINE RUN	95	96.74	69,659
LEGS	68-69	59.93	249,160	LEGS	68-69	64.80	105,160
LEG QUARTERS (BULK)	46-47	47.98	442,320	LEG QUARTERS (BULK)	46-47	49.97	169,440
DRUMSTICKS	67-68	73.61	83,080	DRUMSTICKS	67-68	76.85	60,040
THIGHS	72-73	78.54	75,680	THIGHS	72-73	79.51	44,960
B/S THIGHS	125-126	129.24	109,030	B/S THIGHS	125-126	129.35	85,320
WINGS (WHOLE)	186-187	182.01	227,680	WINGS (WHOLE)	186-187	183.87	219,560
BACKS AND NECKS (STRIPPED)	16-18	18.00	2,915	BACKS AND NECKS (STRIPPED)	16-18	18.00	2,354
LIVERS (5 POUND TUBS)	50-55	52.93	9,320	LIVERS (5 POUND TUBS)	50-55	50.25	15,860
GIZZARDS (HEARTS)	70-75	74.84	18,600	GIZZARDS (HEARTS)	70-75	73.82	23,160

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
Alabama	3,782	3,786	3,660	4,576	5.63	5.31	3,749	5.69	
Arkansas	4,880	4,916	4,480	4,326	5.99	5.71	4,598	5.77	
Delmarva	2,112	2,126	1,858	2,060	6.35	6.15	1,980	6.23	
KY-LA-TN	2,478	2,484	2,456	2,438	5.38	5.12	2,493	5.28	
Mississippi	2,817	2,886	2,852	3,179	6.04	6.17	2,866	6.10	
North Carolina	2,697	2,680	2,666	2,502	7.23	7.04	2,675	7.10	
Texas	2,377	2,386	2,363	2,342	6.12	6.03	2,289	6.18	
Total	21,143	21,264	20,335	21,423	6.07	5.86	20,650	6.00	
Mon-Wed	63,127	(A)					62,163	(A)	

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Jul-12 is estimated to be 31,632,000 head up 2.08 percent from a week ago and down 1.10 percent from a year ago.

(Last week 30,987,000, last year 31,984,000)

**PROCESSED POULTRY  
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		108-123
ROASTERS 4# & UP		128-140
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	138-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

Under Federal Inspection for Week Ending 21-July-12

Class	CURRENT WEEK		PREVIOUS WEEK	
	07/21/12 (1)		07/14/12	
Broiler/fryer	164,620 (2)		157,299	
Light hens	1,407		1,479	
Heavy hens	1,739		1,957	
Total	167,766		160,735	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 21-Jul-12 is 157.1 million head compared to 162.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.9 million head or 7.8 million more than estimated available. For the week of 28-Jul-12 the estimated available is 157.5 million head.

**WEEKLY COLD STORAGE HOLDINGS** - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS		PROCESSED POULTRY	
		LBS		LBS	
AM	07/16/12	190,232	49,950		
AM	07/01/12	185,455	48,696		
CHG		4,777	1,254		
PCT CHG		3%	3%		

**COLD STORAGE MOVEMENT** (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/16/12	07/09/12	07/18/11	07/16/12	07/09/12	07/18/11
<b>PACIFIC COAST</b>	220	220	335	1,489	1,173	571
<b>LOS ANGELES</b>	108	108	88	287	324	107

**HACKETTSTOWN POULTRY SALES**

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 07/17/12			LOW HIGH AVG		
	HEAVY FOWL lb.	.10	.30	.20	HEAVY FOWL ea.	-	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	1	.75	4.00	2.65	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.		.75	1.50	1.08	-
PULLETS lb.	-	-	-	PULLETS ea.		3.75	7.25	4.75	-
BUNNIES lb.	-	-	-	BUNNIES ea.		4.50	6.50	5.17	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.		2.00	2.25	2.16	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	3	7.50	50.00	43.75	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-	-	-
RABBITS lb.	.50	2.10	1.22	RABBITS ea.		1.00	4.00	3.37	-
PIGEONS lb.	-	-	-	PIGEONS ea.		2.75	4.25	3.49	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	8.00	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-	-	-
GUINEA PIGS ea.	-	.50	-	TURKEY POULTS ea.	-	-	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-	-	-
DOVES ea.	-	3.00	-	PHEASANTS ea.	-	20.00	-	-	-
QUAIL ea.	-	3.25	-	FERRETS ea.	-	-	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS(doz)	-	-	-	-	-
QUAIL EGGS ea.	-	-	-	GOOSE EGGS	-	-	-	-	-

TOTAL PIECES SOLD 251

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending July 13, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
<b>RAYON</b>						
Low	86.91	145.97	91.66	33.95	10.18	95.05
High	88.94	159.55	101.84	47.53	13.58	95.05
Mostly	88.26	152.76	95.05	40.74	11.88	95.05
<b>SAN JUAN</b>						
Low	86.23	142.58	88.26	33.95	10.18	95.05
High	88.26	156.16	98.45	44.13	13.58	95.05
Mostly	86.91	152.76	91.66	37.34	10.18	95.05
<b>NEW SAN JUAN</b>						
Low	87.58	149.37	95.05	33.95	10.18	98.45
High	89.96	162.95	105.24	50.92	16.97	98.45
Mostly	88.94	156.16	98.45	44.13	13.58	98.45
<b>BECERRA</b>						
Low	88.26	152.76	98.45	37.34	10.18	98.45
High	90.64	162.95	108.63	50.92	16.97	98.45
Mostly	89.96	159.55	101.84	44.13	15.28	98.45

**NATIONAL FOWL MARKET** July 13, 2012

Ready-to-Cook

**Midwest Region Negotiated Prices to first Receivers**

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

**DELMARVA** Less-than-trucklot asking prices continued unchanged at 83 to 91 cents with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for mid-week trading. Offerings of all sizes are sufficient for present trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is moderate. In the parts complex, supplies ranged light to moderate with wings and tenders remaining in the best position.

\*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

**BRANDED U.S. GRADE A**

RANGE	70-101
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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